



**Manifest**  
MEDEX

# Meet DSA Data Sharing Requirements with Manifest MedEx

*Thursday, May 25 from 12 pm – 1 pm PT*



**Adam Harrison**

Chief Growth Officer,  
Manifest MedEx



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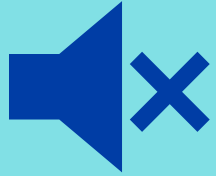
Chief of Staff,  
Manifest MedEx



**Felix Su**

Director of Policy,  
Manifest MedEx and Member,  
CalHHS DxF Implementation  
Advisory Committee

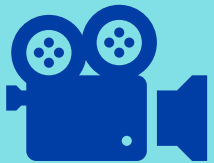
# WEBINAR HOUSEKEEPING



All lines are muted.



You may submit a question at any time through the Q&A box located at the bottom center of your screen.



This session will be recorded. It will be available to attendees via email, added to our website, and shared via social media.



# AGENDA

- 1 CalHHS Data Exchange Framework (DxF) and Data Sharing Agreement (DSA)
- 2 About Manifest MedEx (MX)
- 3 Partnering with Manifest MedEx to Meet Data Sharing Requirements
- 4 MX Demo
- 5 DSA Signatory Grants Program Updates
- 6 Q & A




# CALIFORNIA'S FIRST-EVER STATEWIDE DATA EXCHANGE FRAMEWORK

Assembly Bill 133 is state law requiring the establishment of the **California Health and Human Service Agency's Data Exchange Framework (DxF)**

Required entities that must [sign](#) the Data Sharing Agreement (DSA) by January 31, 2023, and [share](#) health information by January 31, 2024

- General acute care hospitals
- Physician organizations and medical groups
- Skilled nursing facilities
- Health care service plans and disability insurers
- Clinical laboratories; and
- Acute psychiatric hospitals

CalHHS has created a [self-service portal](#) application for organizations to digitally sign the DSA

 CalHHS Data Sharing Agreement Signing Portal

[Home](#) | [Help](#) | [Q](#) | [Sign in/Register](#)

Welcome to the CalHHS Data Sharing Agreement Signing Portal!

Signing the Data Sharing Agreement is a critical next step toward full implementation of the Data Exchange Framework.

It's time to ensure every Californian, no matter where they live, can trust that their health and social services providers can securely access critical patient information to provide safe, effective, whole person care.



**Data Sharing Agreement**

[Register to Start](#)

**Most healthcare organizations are required to share health information by January 31, 2024**



## MEET AB133 AND DXF REQUIREMENTS WITH MANIFEST MEDEX

- MX leadership actively works with state and local government to collaborate and provide guidance
- MX meets/exceeds all draft QHIO organizational, security, and functionality requirements
- Members of the Implementation Advisory Committee **and** the Data Sharing Agreement and Policies & Procedures Subcommittee





Manifest MedEx intends to apply to become a CalHHS Data Exchange Framework Qualified Health Information Organization (QHIO)






# MEET AB133 AND DXF REQUIREMENTS WITH MANIFEST MEDEX

Manifest MedEx can help **providers**, **hospitals**, and **other health care organizations** meet data sharing requirements under AB133 by:

-  Securely exchanging DxF required clinical data,
-  In nationally adopted standards
-  With other DSA signatories,
-  For required and permitted uses only



Manifest MedEx can help **health plans** meet health data sharing requirements, including exchanging or making available:

-  Adjudicated claims
-  Encounter information from capitated providers
-  Clinical data as defined by USCDI v2, including laboratory results when maintained by the impacted payer





## ABOUT MANIFEST MEDEX

As the largest nonprofit health data network in California, Manifest MedEx (MX) is an integral part of the state's health data infrastructure, combining and delivering crucial health information for more than 36 million Californians across every county throughout the state.



**36M**

integrated patient  
records

**77%**

of records with both  
claims and clinical data

**1.5M+**

ADT notifications delivered  
monthly

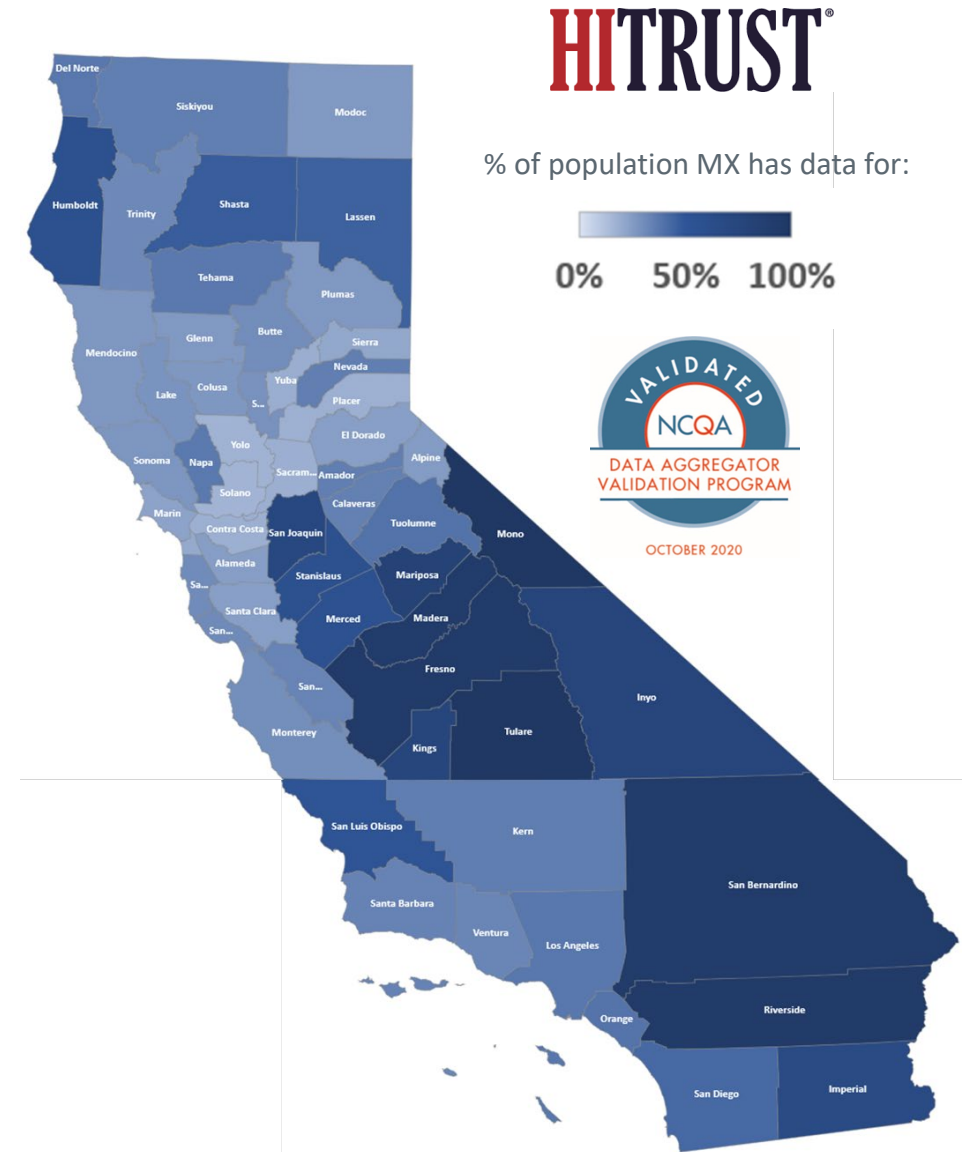
**580%**

growth in participants since  
2019



# A DIVERSE NETWORK OF HEALTH INFORMATION SHARING

- 2,000+ current participants:
  - 16 IPAs (45 locations)
  - 13 health plans
  - 129 hospitals
  - 2,000+ ambulatory practices, state/counties, ACOs, EMS, & many more
- Important qualifications:
  - HITRUST Certified
  - FHIR ready in 2023
  - Can support USCDI v1 & v2







# A CALIFORNIA NETWORK WITH NATIONAL CONNECTIVITY

Manifest MedEx is CA's only statewide nonprofit HIO that exchanges health data with national and other regional networks, ensuring participants can share data across a broad healthcare ecosystem.



*"The near-universal participation in the HIE in our community...has ensured that **if a patient sees multiple providers or receives care at multiple hospitals in our region, their invaluable health data goes with them.**"*

— **Jarrod McNaughton**, CEO Inland Empire Health Plan

*"By joining Manifest MedEx (MX), we are building our toolkit for serving as a health ally to our communities. Through this partnership, we can better focus attention on the people who need it most and collaborate to build health and wellbeing for all Californians."*

— **Bill Wing**, Former President Adventist Health System

**We help you save time, reduce costs, and enable better whole person care.**



# MX PRODUCTS AND SERVICES

To support the needs and priorities of our participants, MX delivers health data and data services through three methods — web portal, data feeds, and reports

<b>Notifications</b> (Web Portal and Data Feeds)	<b>Longitudinal Patient Records</b> (Web portal and Data Feeds)	<b>Population Health Insights</b> (Reports)	<b>Data Services</b> (Data Feeds)
<ul style="list-style-type: none"><li>• MX Notify (web portal)</li><li>• ADT Notifications</li><li>• CSV File</li><li>• Custom Notifications</li></ul>	<ul style="list-style-type: none"><li>• MX Access (web portal)</li><li>• CCDA Query</li><li>• CCDA Push</li></ul>	<ul style="list-style-type: none"><li>• Chronic Conditions Risk</li><li>• Contact Information</li><li>• Covid-19 Vaccination Targets</li><li>• Health Equity and Social Drivers of Health (SDOH)</li><li>• Custom Reports</li></ul>	<ul style="list-style-type: none"><li>• CCDA Forwarding</li><li>• Message Forwarding*</li><li>• Clinical Data Extracts for HEDIS®</li><li>• NCQA Data Aggregator Validation Service</li><li>• Clinical Notes for Risk Adjustment</li></ul>



**MX Demo**



## MX WEB BASED PORTAL



### MX Notify

- Customizable, real-time alerts when your members/patients are admitted or discharged from the hospital
  - Timely post-discharge follow up
  - Reduce costly readmissions
  - Coordinate care with care team



### MX Access

- Longitudinal health records combining claims and clinical data available continuously
  - Know the health of new members or patients
  - Manage medications
  - Lower risk of adverse events
  - Avoid duplicate tests and procedures



# GETTING STARTED WITH MX



1

## Complete the Necessary Paperwork

- Sign the DSA
- Sign a participation agreement with MX
- Submit your DSA Grant Application

2

## Integrate Your Data Streams with MX

Connect your data streams to MX so you can meet the requirements to share data

3

## Access Longitudinal Health Records, ADT Notifications, and More!

Save time, improve care coordination and patient outcomes, and reduce costs with a suite of MX tools and services

Complete Steps 1 and 2 to Meet DxF Data Sharing Requirements

Additional Benefits to Joining MX



# **DSA Signatory Grants Program Updates**



# DSA SIGNATORY GRANTS

The DxF is “technology agnostic” and allows DSA Signatories to meet data-sharing obligations through their own technology or through choosing an intermediary that provides for data exchange

## > QHIO Onboarding Grants

- “Assisted” pathway
- An opportunity for Signatories to achieve their DSA requirements through a QHIO, who will provide technical and operational assistance

## > Technical Assistance (TA) Grants

- An opportunity that Signatories can use to fund a range of technical and operational assistance activities to achieve their DSA requirements, including onboarding to Manifest MedEx

Applicants may only apply for one of the above grant opportunities



## DSA SIGNATORY GRANTS PROGRAM: FUNDING ROUNDS

# Round 1 is now open!

Application Rounds	Estimated Application Window	Estimated Dates of Award Announcements
<b>Round 1*</b>	5/16/23 – 6/17/23	8/1/23
Round 2*	6/15/23 – 7/15/23	9/1/23
Round 3**	7/1/23 – 9/20/23	12/1/23

*\*limited to required signatories only*

*\*\*All other signatories can begin to apply*

Review the [DSA Signatory Grants Application Guidance Document](#) to learn more.





# APPLICATION TEMPLATE QUESTIONS

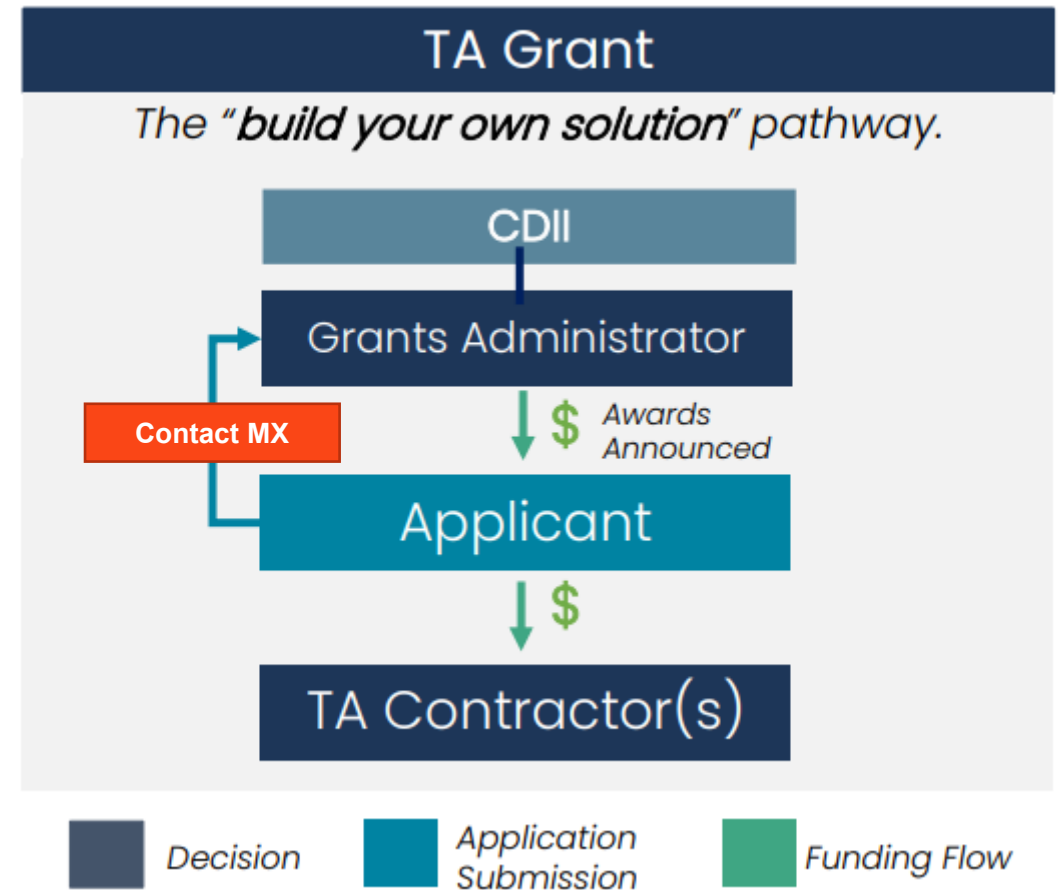
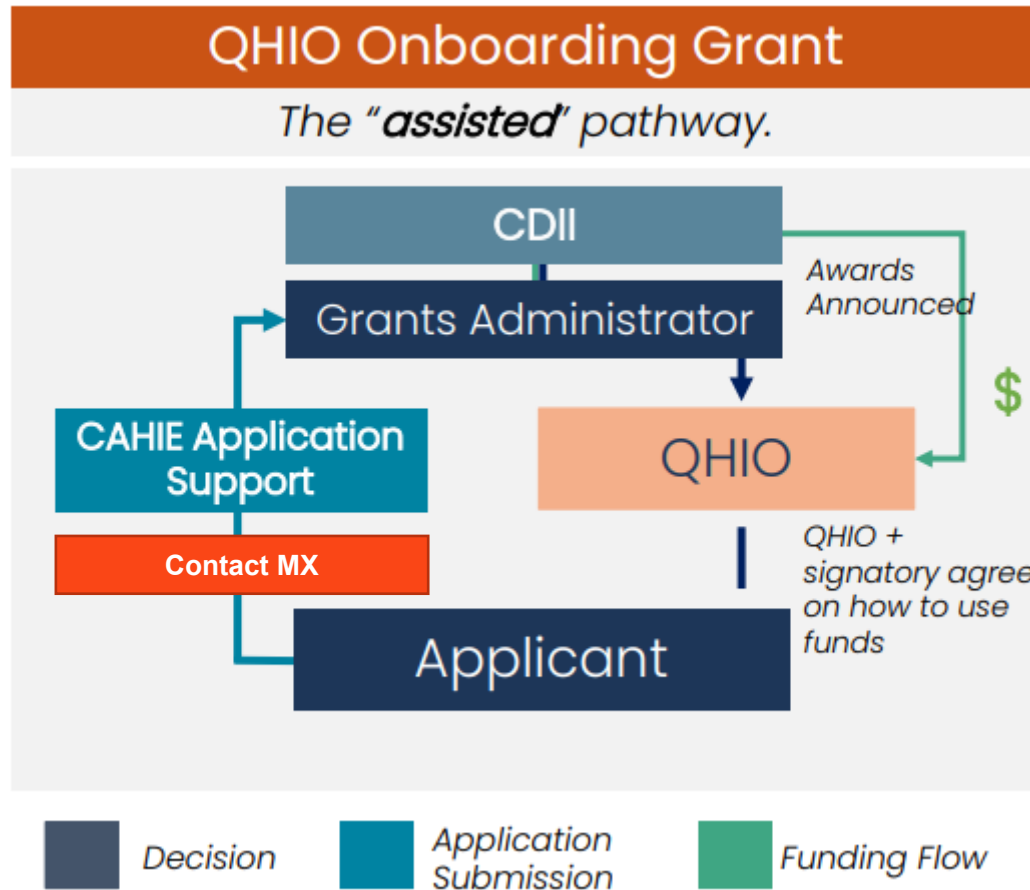
- Information about the Signatories included in the Application, including:
  - Documentation of organizational characteristics
  - Details about the EHR/Electronic Record System Instances.
- How the grant will be used including:
  - The intended Outcome(s) of the Grant;
  - The Resources that would be procured using the Grant; and
  - Information about other sources of health IT grant and incentive funding and how the DSA Signatory Grant would complement – and not duplicate – that funding
- A budget request
- A description of how the Signatories will meet their DSA requirements and incorporate DxF-exchanged data in their operational and clinical workflows.
- An approach to sustaining grant-funded activities after the grant ends and to meeting the requirements of the DSA on an ongoing basis.



Manifest MedEx will work with you to complete your grant application and provide responses.  
Contact us at [info@manifestmedex.org](mailto:info@manifestmedex.org)



# HOW TO APPLY FOR DSA SIGNATORY GRANTS





**Regardless of the grant pathway your organization chooses, Manifest MedEx is dedicated to assisting you along the way to ensure that you have all the information you need to comply with the DSA Signatory Grants Application process.**



# Next Steps





## WHAT'S NEXT?

1. Sign the DSA
2. Review the DSA Signatory Grants Application Guidance Document and Template
3. Determine if you are eligible for a DSA Signatory Grant
4. Contact [info@manifestmedex.org](mailto:info@manifestmedex.org) to discuss proposed activities and Funding Request
  - We will help you determine budget, type, and size of Application (e.g., Individual or Umbrella Application)
  - We will work with you to complete your grant application and provide responses
5. Apply for either a TA Grant or a QHIO Onboarding Grant
  - If you choose a QHIO Onboarding Grant, email [grantsupport@cahie.org](mailto:grantsupport@cahie.org) to begin Application process with CAHIE
  - Make sure to list **Manifest MedEx** as your intended QHIO or Technical Solution in your Application!
6. Submit your Grant application during an open round on the DxF Grant Portal – the sooner the better, as there is limited funding
7. Follow us on social media @ManifestMedEx and visit our [DxF Resources Page](#) to stay up to date on future webinars, policy updates, and upcoming events!



**Manifest**  
MEDEX

# The Future of Interoperability: Is it the Health Data Utility Model?

*Thursday, June 8 from 12 pm – 1 pm PT*



**Erica Galvez**

Chief Executive Officer,  
Manifest MedEx (moderator)



**Bill Howard**

Principal, BillHCO, LLC;  
Board Member, eHealth Exchange



**Lisa Bari, MBA, MPH**

Chief Executive Officer,  
Civitas Networks for Health



**Melissa Kotrys**

Chief Executive Officer, Contexture  
and member, Consortium for State and  
Regional Interoperability



# QUESTIONS?

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