



Manifest
MEDEX

MX Access

User Guide

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1. MX Access Homepage

MX Access provides deep longitudinal health information from across California. To access MX Access, click the **Access** icon in the menu located on the left side of the screen.

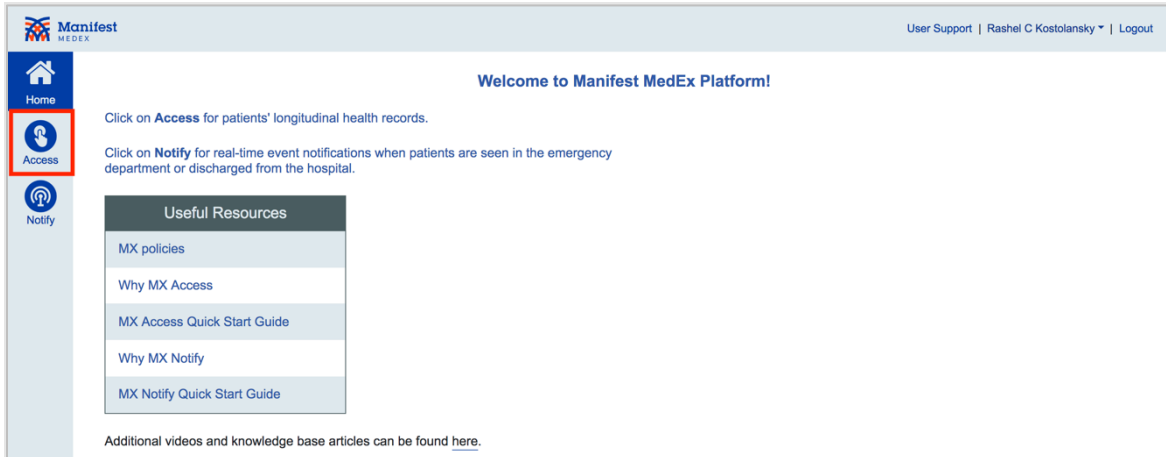


Figure 1: MX Access

You will be directed to the Access **Homepage** that displays the patient search screen and a **Recent Patients** tab. You can search for a patient using their demographics or their MRN/facility. Payer and ACO/IPA users should search for patients using demographics or Patient ID.

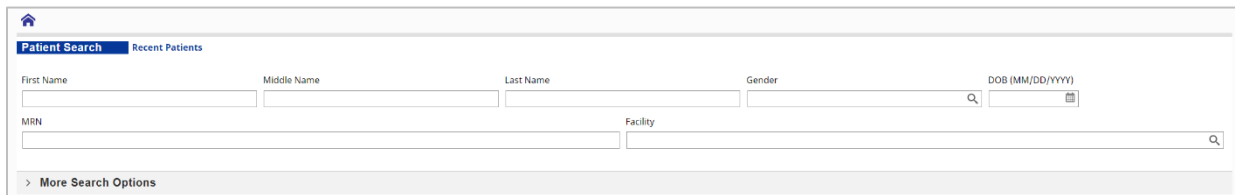


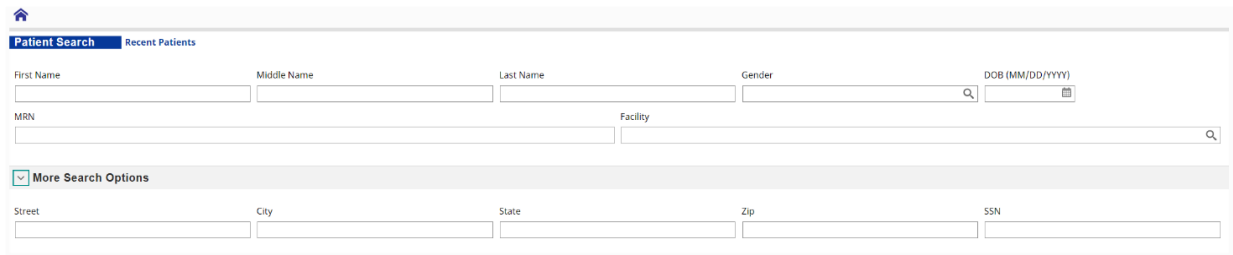
Figure 2: MX Access Homepage

*Note: If you choose to enter patient's **Name** and the **MRN/facility**, the system will default to display the results based on the **MRN/facility**.*

a. Searching for a Patient Using Demographics

The minimum search criteria for demographics are the patient's **First Name** (at least 2 characters) and the patient's **Last Name** (at least 2 characters). To make sure the

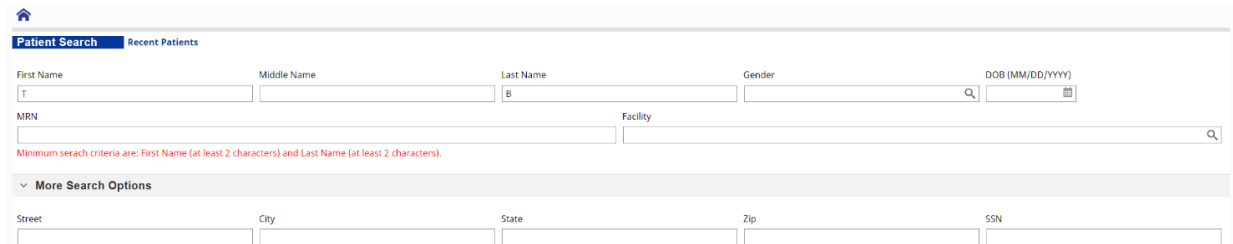
system locates the right patient, we recommend you include as much information as possible. The fields available for data entry are: First Name, Middle Name, Last Name, Gender, and Date of Birth (DOB). To enter additional information, click **More Search Options** where you can add: Street, City, State, Zip, and Social Security Number (SSN).



The screenshot shows a web interface for patient search. At the top, there is a home icon and a navigation bar with 'Patient Search' and 'Recent Patients'. Below this, there are several input fields: 'First Name', 'Middle Name', 'Last Name', 'Gender', and 'DOB (MM/DD/YYYY)'. There are also fields for 'MRN' and 'Facility'. A 'More Search Options' section is expanded, showing fields for 'Street', 'City', 'State', 'Zip', and 'SSN'. Each field has a magnifying glass icon for search.

Figure 3: Patient Demographic Search

If the minimum search criteria are not entered, the system will return an error message listing the search requirements.



This screenshot shows the same patient search form as Figure 3, but with an error message displayed. The error message reads: 'Minimum search criteria are: First Name (at least 2 characters) and Last Name (at least 2 characters)'. The 'First Name' field contains the letter 'T' and the 'Last Name' field contains the letter 'B'. The 'More Search Options' section is also expanded.

Figure 4: Patient Demographic Search Error

b. Searching for a Patient Using MRN/Facility

Searching for a patient using **MRN** requires adding the associated facility in the **Facility** field. You can click on the magnifying glass to see the list of facility names or start typing the facility name within the field to find the facility of interest.

MRN	Facility																						
<input type="text"/>	<input type="text"/>																						
More Search Options																							
	<table border="1"> <thead> <tr> <th>Name</th> <th>Code</th> </tr> </thead> <tbody> <tr> <td>None</td> <td>None</td> </tr> <tr> <td>05 DR. ALLISON</td> <td>RPN-ALLISON</td> </tr> <tr> <td>10 DR. SCHNEIDER</td> <td>RPN-SCHNEIDER</td> </tr> <tr> <td>18 DR. KARODY</td> <td>RPN-KARODY</td> </tr> <tr> <td>19 CARDIOLOGY SPECIALISTS MEDICAL GROUP</td> <td>RPN-CARDIOLOGY</td> </tr> <tr> <td>30 RPN-CENTRALMEDICAL</td> <td>RPN-CENTRALMEDICAL</td> </tr> <tr> <td>31 RPN BRADFORD</td> <td>RPN-BRADFORD</td> </tr> <tr> <td>365MDCare Inc</td> <td>MDCR_CA_MDCR_C</td> </tr> <tr> <td>Abayomi A Odubela MD A Professional Corp</td> <td>AAOM_CA_AAOM_C</td> </tr> <tr> <td>Abdol M. Memar-Zia, M.D., Inc</td> <td>AZIA_CA_AZIA_C</td> </tr> </tbody> </table>	Name	Code	None	None	05 DR. ALLISON	RPN-ALLISON	10 DR. SCHNEIDER	RPN-SCHNEIDER	18 DR. KARODY	RPN-KARODY	19 CARDIOLOGY SPECIALISTS MEDICAL GROUP	RPN-CARDIOLOGY	30 RPN-CENTRALMEDICAL	RPN-CENTRALMEDICAL	31 RPN BRADFORD	RPN-BRADFORD	365MDCare Inc	MDCR_CA_MDCR_C	Abayomi A Odubela MD A Professional Corp	AAOM_CA_AAOM_C	Abdol M. Memar-Zia, M.D., Inc	AZIA_CA_AZIA_C
Name	Code																						
None	None																						
05 DR. ALLISON	RPN-ALLISON																						
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18 DR. KARODY	RPN-KARODY																						
19 CARDIOLOGY SPECIALISTS MEDICAL GROUP	RPN-CARDIOLOGY																						
30 RPN-CENTRALMEDICAL	RPN-CENTRALMEDICAL																						
31 RPN BRADFORD	RPN-BRADFORD																						
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Abayomi A Odubela MD A Professional Corp	AAOM_CA_AAOM_C																						
Abdol M. Memar-Zia, M.D., Inc	AZIA_CA_AZIA_C																						
	Page 1 Next >																						

Figure 5: Facility List

If you try to search for a patient using only the MRN or only facility, an error message will appear.

MRN	Facility
<input type="text" value="M0031417"/>	<input type="text"/>
<p style="color: red;">Choose a facility when entering an MRN.</p>	

Figure 6: MRN Patient Search Error

c. Recent Patients

MX Access contains a **Recent Patients** tab that is automatically populated with a list of your 20 most recently viewed patient records. The patients are organized in reverse chronological order. Once the maximum number of patients are listed, the oldest viewed patient is dropped from the bottom of the list and the newest is added to the top. The **Recent Patients** tab displays the patient's Last Name, First Name, DOB, Age, Gender, Primary Care Provider (PCP), and PCP Phone. From the **Homepage**, click the **Recent Patients** tab, locate your patient, and click on their name.

Patient Search		Recent Patients				
Name	DOB	Age	Gender	PCP	PCP Phone	
Patient.Ming	1968-10-26	55	M			
Patient.Sophia J	1996-01-01	27	F			
Ryan.Ronald	1943-02-02	80	M			
Burke.Terry	1997-10-06	26	F			

Figure 7: Recent Patients Tab

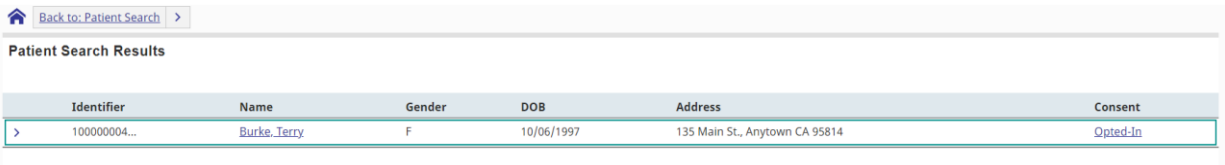
2. Patient Search Results

Search results will be displayed under the search criteria. The search results will include patient:

- **Identifier:** Patient MRN/facility
- **Name:** Patient's last name and first name
- **Gender:** Patient's sex indicated by **F** or **M**
- **DOB:** Patient's date of birth
- **Address:** Patient's most recent address
- **Info Types:** The type of information included in the medical record. *Note: The icons are shown at the MRN level and will only be displayed when clicking the expand button next to the patient's identifier.*
- **Consent Status:** Patient is opted-in or opted-out

a. Search Results Using a Patient's Demographics

Searching for a patient using demographics will result in up to 50 patients being returned.

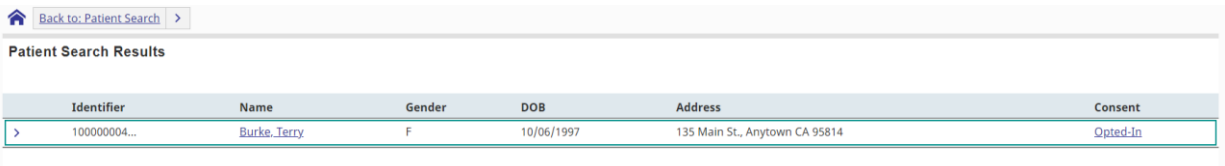


Identifier	Name	Gender	DOB	Address	Consent
> 100000004...	Burke Terry	F	10/06/1997	135 Main St., Anytown CA 95814	Opted-In

Figure 8: Demographic Search Result

b. Search Results Using a Patient's MRN/Facility


When you search for a patient using their MRN and Facility, the system will return an exact match. If an exact match cannot be found, the system will display **No matches found!**



Identifier	Name	Gender	DOB	Address	Consent
> 100000004...	Burke Terry	F	10/06/1997	135 Main St., Anytown CA 95814	Opted-In

Figure 9: MRN Search Result

c. Patient Identifiers

Search results include a patient's full longitudinal record as well as a list of all data sources. To see all data sources included, click on the expand/minimize icon  next to the patient's **Identifier**. A list of MRNs and facilities will be displayed on the screen. You can choose to view the patient's full medical record or view data from one source at a time.









Identifier	Name	Gender	DOB	Address	Consent
<input checked="" type="checkbox"/> 10000004...	Burke Terry	F	10/06/1997	135 Main St., Anytown CA 95814	Opted-In
HealthNet (HLNT):R00123321	Burke Terry	F	10/06/1997	135 Main St., Anytown CA 95814	
Arrowhead Regional Medical Center:M0031417	Burke Terry	F	10/06/1997	135 Main St., Anytown CA 95814	     
Inland Empire Health Plan:007131194EC3849srg45ydf7D31894E77@PILOT	Burke Terry	F	10/06/1997	135 Main St., Anytown CA 95814	
Valley Childrens Medical Group:10007031417	Burke Terry	F	10/06/1997	135 Main St., Anytown CA 95814	
Barstow Community Hospital:B006022140859	Burke Terry	F	10/06/1997	135 Main Street, Anytown CA 95814	

Figure 10: Patient Identifiers




d. Info Type Icons




Search results illustrate the type of information available in the medical record using icons. Each data source will list the type of information they contributed to the longitudinal medical record. You can hover over the icons to see what they represent.



Figure 11: Info Types

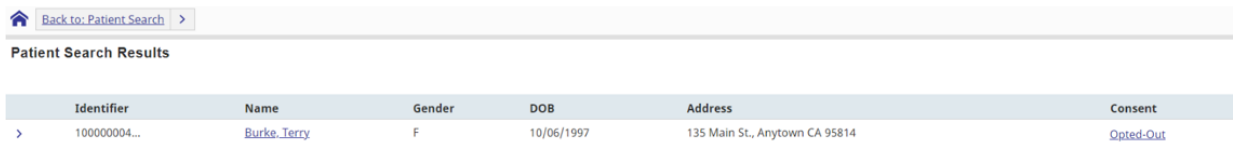
You will see one or more of the following icons:

- Allergy 
- Documents 
- Diagnoses 
- Medical History 

- Lab Results 
- Medications 
- Problems 
- Radiology Results 
- Vaccinations 

e. Consent Status

California is an opt-out state, meaning all patients are opted-in by default. However, patients can choose to opt-out of the network. If a patient has opted-out, you will see that noted under **Consent** on the far right of the screen. If the patient has opted out, you can search for the patient, but you will not be able to access their medical record.



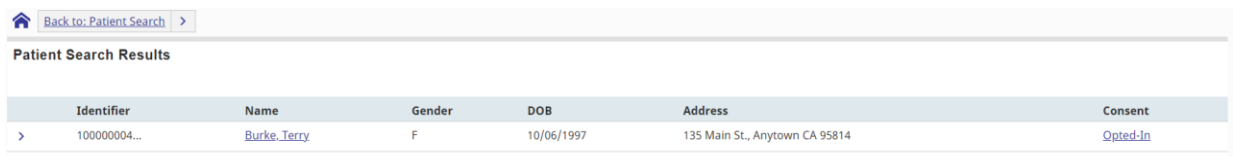
Identifier	Name	Gender	DOB	Address	Consent
> 100000004...	Burke, Terry	F	10/06/1997	135 Main St., Anytown CA 95814	Opted-Out

Figure 12: Consent Status

Patients can request to change their consent status by submitting a form on the MX website or calling (800) 490-7617. [Click here](#) to be directed to the form.

f. Choosing to View a Patient's Full Medical Record

To select a patient's comprehensive medical record (i.e., one that includes data from all sources), click on the patient's name in the search results.



Identifier	Name	Gender	DOB	Address	Consent
> 100000004...	Burke, Terry	F	10/06/1997	135 Main St., Anytown CA 95814	Opted-In

Figure 13: Full Medical Record

g. Choosing a Data Source

To select one specific data source, click on the name next to the **Identifier** of interest.




Identifier	Name	Gender	DOB	Address	Consent
10000004...	Burke_Terry	F	10/06/1997	135 Main St., Anytown CA 95814	Opted-In
HealthNet (HLNT):R00123321	Burke_Terry	F	10/06/1997	135 Main St., Anytown CA 95814	
Arrowhead Regional Medical Center:M0031417	Burke_Terry	F	10/06/1997	135 Main St., Anytown CA 95814	
Inland Empire Health Plan:007131194EC3849srg45ydf7D31894E77@PILOT	Burke_Terry	F	10/06/1997	135 Main St., Anytown CA 95814	
Valley Childrens Medical Group:10007031417	Burke_Terry	F	10/06/1997	135 Main St., Anytown CA 95814	
Barstow Community Hospital:B006022140859	Burke_Terry	F	10/06/1997	135 Main Street, Anytown CA 95814	

Figure 14: View Selected Patient Record

h. Choosing a Patient from the Recent Patients Tab

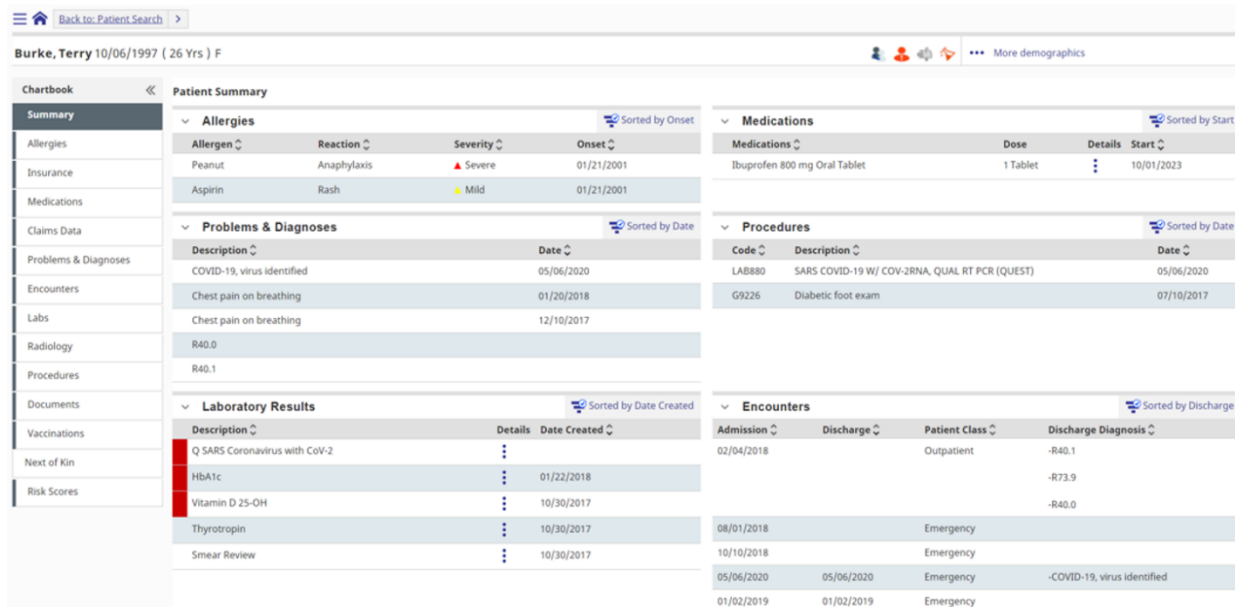
When a patient is added to the **Recent Patients** tab, the system will add the patient's full longitudinal record regardless of whether you choose to view only one data source. To view one data source, you will need to search for the patient again and select the data source of interest.

Patient Search					
Recent Patients					
Name	DOB	Age	Gender	PCP	PCP Phone
Burke_Terry	1997-10-06	26	F		
Patient_Ming	1968-10-26	55	M		
Patient_Sophia_J	1996-01-01	27	F		
Ryan_Ronald	1943-02-02	80	M		

Figure 15: Selecting Recent Patient Record

3. Patient Summary

The Patient Summary page gives you a brief overview of the patient's allergies, medications, problems & diagnoses, procedures, laboratory results, and encounters. Each section on this page can be sorted by key information using a primary and secondary selection.



Back to Patient Search > **Burke, Terry** 10/06/1997 (26 Yrs) F More demographics

Chartbook << **Patient Summary**

- Summary
- Allergies
- Insurance
- Medications
- Claims Data
- Problems & Diagnoses
- Encounters
- Labs
- Radiology
- Procedures
- Documents
- Vaccinations
- Next of Kin
- Risk Scores

Allergies (Sorted by Onset)

Allergen	Reaction	Severity	Onset
Peanut	Anaphylaxis	▲ Severe	01/21/2001
Aspirin	Rash	▲ Mild	01/21/2001

Problems & Diagnoses (Sorted by Date)

Description	Date
COVID-19, virus identified	05/06/2020
Chest pain on breathing	01/20/2018
Chest pain on breathing	12/10/2017
R40.0	
R40.1	

Medications (Sorted by Start)

Medications	Dose	Details	Start
Ibuprofen 800 mg Oral Tablet	1 Tablet		10/01/2023

Procedures (Sorted by Date)

Code	Description	Date
LAB880	SARS COVID-19 W/ COV-2RNA, QUAL RT PCR (QUEST)	05/06/2020
G9226	Diabetic foot exam	07/10/2017

Laboratory Results (Sorted by Date Created)

Description	Details	Date Created
Q SARS Coronavirus with CoV-2		
HbA1c		01/22/2018
Vitamin D 25-OH		10/30/2017
Thyrotropin		10/30/2017
Smear Review		10/30/2017

Encounters (Sorted by Discharge)

Admission	Discharge	Patient Class	Discharge Diagnosis
02/04/2018		Outpatient	-R40.1
			-R73.9
			-R40.0
08/01/2018		Emergency	
10/10/2018		Emergency	
05/06/2020	05/06/2020	Emergency	-COVID-19, virus identified
01/02/2019	01/02/2019	Emergency	

Figure 16: Patient Summary

a. Alert Icons

MX Access displays alert icons at the top of a patient's record if there is crucial information to note, such as abnormal lab results or allergies. Hover over the icon to see what it represents.



Figure 17: Alert Icons







Click on the icon to see a slide out bar with more icon selection options.

Burke Terry

- ▶ Alias Names Exist >
- ▶ Patient has Allergies >
- ▶ Other Addresses Exist >
- ▶ Abnormal Results: Q SARS Coronavirus with CoV-2 HbA1c ESR (Wintrobe) Vitamin D 25-OH >

Figure 18: Slide out List of Alert Icons

You may see one or more of the following icons:

-  Alias: Indicates that the patient goes by more than one name (e.g., Terry and Theresa).
-  Allergy: Will be displayed when the patient has one or more recorded allergies.
-  Other Address: Will be displayed when the patient has additional addresses.
-  Abnormal Results: Will be displayed when the patient has abnormal test results.
-  Deceased: Will be displayed when the patient is deceased.
-  COVID-19: Will be displayed when the patient has had a positive COVID-19 lab result.

When a patient is deceased, the date of death will be displayed on the screen.



Figure 19: Deceased Patient

When a patient has received a positive COVID-19 lab result within the past 90 days, a COVID-19 Positive banner will be displayed on the screen. After 90 days, the banner will no longer be displayed but the COVID-19 icon will remain.



Figure 20: COVID-19 Positive Banner

Click on the icon within the slide out bar to be taken to the appropriate page.

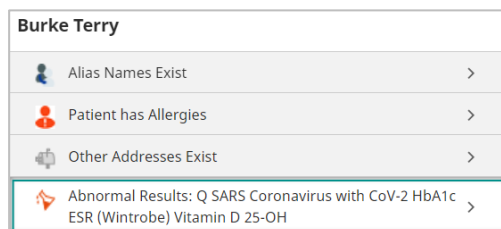


Figure 21: Selecting an Icon on the Slide Out List

b. More Demographics

The patient summary page displays a patient's last name, first name, DOB, age, and sex on the top left side of the screen. You can see more demographics by clicking **More Demographics** on the top right side of the screen.



Figure 22: Patient Demographics

The additional information displayed may include address, MRNs, phone numbers, email, race, language, marital status, religion, ethnicity, SSN, driver's license, mother's maiden name, insurance, and PCP. To hide the information, click **Less Demographics**.

Burke, Terry 10/06/1997 (26 Yrs) F						 More demographics
Address 1	Address 2	City	State	Zip	Country	MRN's R00123321 HealthNet (HLNT) M0031417 Arrowhead Regional Medical Center 007131194EC3849srg4Sydf7D31894E77@PILOT Inland Empire Health Plan 10007031417 Valley Childrens Medical Group B006022140859 Barstow Community Hospital
135 Main St.		Anytown	CA	95814		
Home Phone	Business Phone	Mobile Phone	Email			
(555) 555-1212						
Race	Language	Marital Status	Religion	Ethnicity		
Black or African American	ENGLISH	MARRIED	Christian: Community	ENGLISH		
SSN	Driver's License	Driver's License State	Mother's Maiden Name	Insurance	PCP	
XXX-XX-0001	123456789		Orange	Health Net	Joseph Schwartz	

Figure 23: More Demographics

i. Full Medical Record Demographics

The full medical record lists demographics from the most recently updated data source. If there are additional addresses or alias names for the patient, they will be shown in **Alert Icons**.

ii. Data Source Demographics

Viewing a specific data source will list the demographics of that data source. If another data source contains the patient's most recently updated address, it will be shown in **Alert Icons**.

c. Patient Summary Report

View the patient's medical record in various standard reports such as consolidated clinical document architecture (CCDA), discharge summary, and patient summaries. To

view the patient summary report, click on the three dots on the right side of the screen and select **Patient Reports** on the top of the slide out screen.

Burke Terry	
Patient Reports	
Surname	Burke
Given Name	Terry
Gender	F
Age (26 Yrs)	
Date of Birth	10/06/1997
Address	135 Main St.
City	Sacramento
State	CA
Postal Code	95814

Figure 24: Patient Reports

Patient Summary (HTML) is the default report shown. This report includes patient demographics, allergies, medications, encounters, diagnoses, laboratory results, observations, procedures, social history, care teams, patient goals, health concerns, devices, and procedure specific devices.

Home > Back to Chart >

BURKE, TERRY 10/06/1997 (26 Yrs) F More demographics

View As: Patient Summary (HTML) | Report: Patient Summary Report

Patient Summary Report for TERRY BURKE, F 1997-10-06

Observations				Procedures			
Date	Observation	Value	Source	Procedure Code	Procedure		Clinician
2023-05-18	BP Systolic	130mm[Hg]	Stanford Health Care	2023-03-07	Ketorolac tromethamine inj		
2023-05-18	BP Diastolic	78mm[Hg]	Stanford Health Care	2023-03-07	Therapeutic, prophylactic, or diagnostic injection (specify substance or drug), subcutaneous or intramuscular		
2023-05-18	Heart rate	76/min	Stanford Health Care	2016-05-25	Electrocardiogram, routine ECG with at least 12 leads, tracing only, without interpretation and report		
2023-05-18	Body temperature	36.87C[cel]	Stanford Health Care	2016-05-25	Thromboplastin time, partial (PTT), plasma or whole blood		
2023-05-18	Body weight	87.54kg	Stanford Health Care	2016-05-25	Prothrombin time		
2023-05-18	BMI	30.23kg/m2	Stanford Health Care	2016-05-25	Blood count, complete (CBC), automated (Hgb, Hct, RBC, WBC and platelet count) and automated differential WBC count		

Social History

Social Habit	Questionnaire	Interpretation	Questions/Answers	Quantity	Category	Comments	Status	Entered By	Entered At	Entered On	From Time	To Time
History of Social function	AHIC Utilities - AHIC Utilities	Low Risk	In the past 12 months has the electric, gas, oil, or water company threatened to shut off services in your home?	No			A		Rancho Family Medical Group	2023-12-03		

Care Team

Entered On	Entered At	Members	Role	Status	From Time	To Time										
2019-05-13	Loma Linda Community	<table border="1"> <thead> <tr> <th>Care Provider</th> <th>Address</th> </tr> </thead> <tbody> <tr> <td>Ruh Homet Clinic Group/affiliation</td> <td>11234 Anderson Street, Loma Linda, CA 92354</td> </tr> <tr> <td>Camarcute Bertha Arda NP</td> <td>880 N STATE STREET RUM HEMET CLINIC, HEMET, CA 92343</td> </tr> <tr> <td>Hilda Araya</td> <td>11234 Anderson Street, Loma Linda, CA 92354</td> </tr> <tr> <td>Enochle Reese Richard</td> <td>11234 Anderson Street, Loma Linda, CA 92354</td> </tr> </tbody> </table>	Care Provider	Address	Ruh Homet Clinic Group/affiliation	11234 Anderson Street, Loma Linda, CA 92354	Camarcute Bertha Arda NP	880 N STATE STREET RUM HEMET CLINIC, HEMET, CA 92343	Hilda Araya	11234 Anderson Street, Loma Linda, CA 92354	Enochle Reese Richard	11234 Anderson Street, Loma Linda, CA 92354	Insurance	active	2018-05-13	
Care Provider	Address															
Ruh Homet Clinic Group/affiliation	11234 Anderson Street, Loma Linda, CA 92354															
Camarcute Bertha Arda NP	880 N STATE STREET RUM HEMET CLINIC, HEMET, CA 92343															
Hilda Araya	11234 Anderson Street, Loma Linda, CA 92354															
Enochle Reese Richard	11234 Anderson Street, Loma Linda, CA 92354															
			Attributed	active	2018-10-07											
			Care Manager	active	2020-11-03											
			Care Manager	active	2021-10-05											

Patient Goals

Description	Target	Authors
Prevention of bed bound comorbidity/infection	Prevention of bed bound comorbidity/infection	Keith D Curtis

Health Concerns

Description	Status	Author	Identification Time
Decubitus ulcer of sacrum	completed	Keith D Curtis	2020-03-08
Pressure ulcer of left upper back, unspecified stage	completed	Keith D Curtis	2020-03-08
Decubitus ulcer, hip	completed	Keith D Curtis	2020-03-08
Pressure sore/decubitus	completed	Keith D Curtis	2020-03-08

Procedure Specific Devices

Procedure Code	Procedure Description	Device	UDI Brand	UDI Identifier	UDI Assigning Authority
2527702	Injection of intracapsular prosthesis	Carticeo prosthesis, device (physical object)	2 16 840	01700802	FDA

Figure 25: Patient Summary Report HTML

To view this report in an expanded view, click the **Report** dropdown menu and select **Patient Summary Report (Expanded)**. The expanded report includes patient demographics, allergies, alerts, advance directives, patient-clinician relationship, program memberships, encounters, appointment, diagnoses, medications, immunizations, laboratory results, radiology results, observations, procedures, physical exams, problems, history, documents, death information, and additional information about people and organizations e.g., emergency contacts and providers.

View As: Patient Summary (HTML) | Report: Patient Summary Report

Patient Summary Report (Expanded)

Figure 26: Patient Summary Report Expanded

To view the report in a different format, click the **View As** dropdown menu.

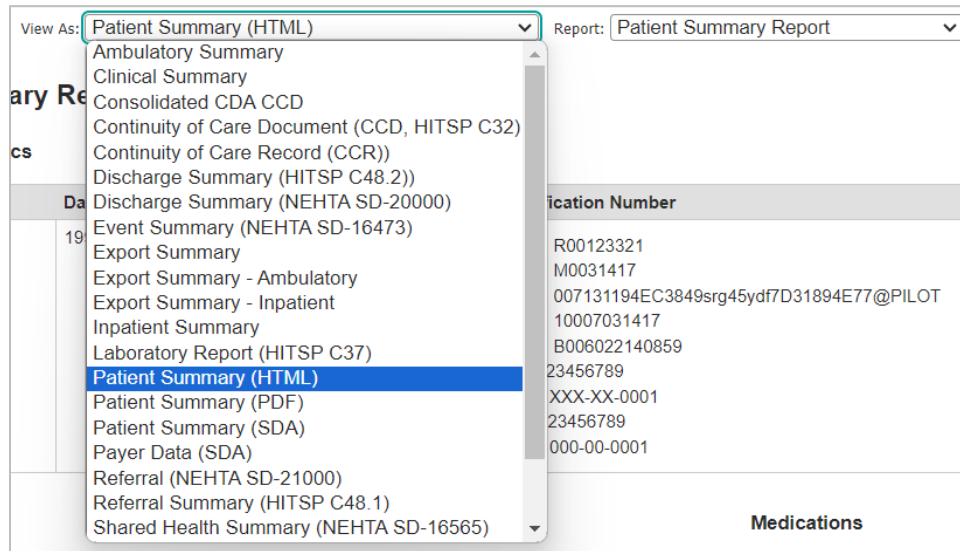




Figure 27: View As

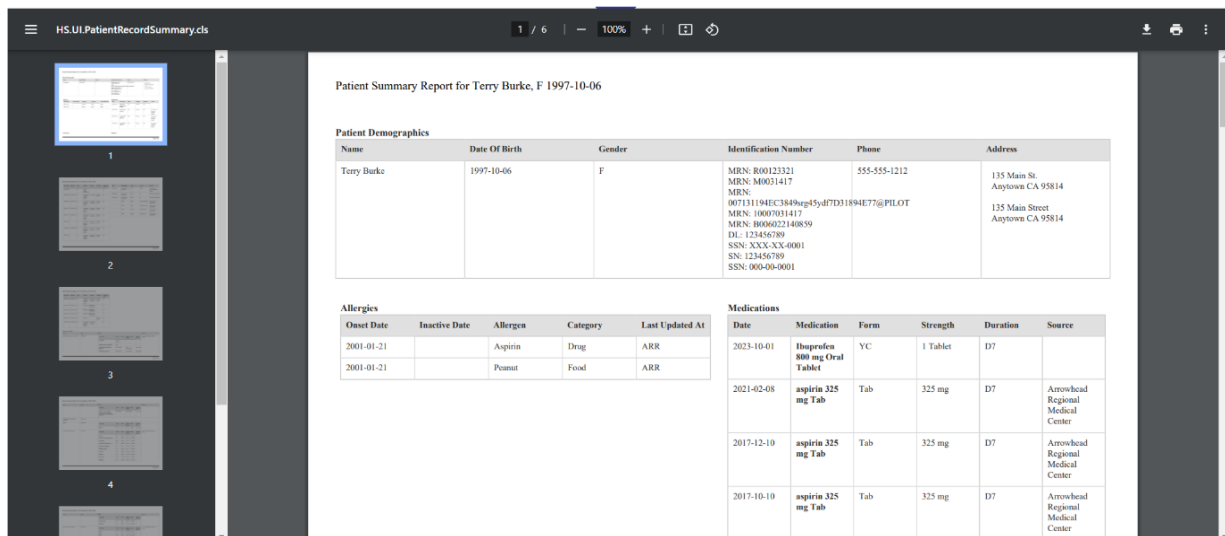
You can view the report in the following formats:

- Ambulatory Summary
- Clinical Summary
- Consolidated CDA CCD
- Continuity of Care Document (CCD, HITSP C32)
- Continuity of Care Record (CCR)
- Discharge Summary (HITSP C48.2)
- Discharge Summary (NEHTA SD-20000)
- Event Summary (NEHTA SD-16473)
- Export Summary
- Export Summary – Ambulatory
- Export Summary – Inpatient
- Inpatient Summary
- Laboratory Report (HITSP C37)
- Patient Summary (HTML)
- Patient Summary (PDF)
- Patient Summary (SDA)

- Payer Data (SDA)
- Referral (NEHTA SD-21000)
- Referral Summary (HITSP C48.1)
- Shared Health Summary (NEHTA SD-16565)
- Transition of Care/Referral – Ambulatory
- Transition of Care/Referral – Inpatient
- Transition of Care/Referral Summary

d. Printing or Downloading a Patient’s Summary Page

You can print or download a patient’s summary report. To print or download, click the **View As** dropdown menu and select **Patient Summary (PDF)**. The PDF will appear on the screen. Click the **Download**  or **Print**  icon.



Patient Summary Report for Terry Burke, F 1997-10-06

Patient Demographics

Name	Date Of Birth	Gender	Identification Number	Phone	Address
Terry Burke	1997-10-06	F	MRN: R00123221 MRN: M0031417 MRN: 007131194EC3849org5ydJ7D31894E77@PILLOT MRN: 0007031417 MRN: 0006022146859 DI: 123456789 SSN: XXX-XXX-0001 SN: 123456789 SSN: 000-00-0001	555-555-1212	135 Main St. Anytown CA 95814 135 Main Street Anytown CA 95814

Allergies

Onset Date	Inactive Date	Allergen	Category	Last Updated At
2001-01-21		Aspirin	Drug	ARR
2001-01-21		Penut	Food	ARR

Medications

Date	Medication	Form	Strength	Duration	Source
2023-10-01	Ibuprofen 400 mg Oral Tablet	YC	1 Tablet	D7	
2021-02-08	aspirin 325 mg Tab	Tab	325 mg	D7	Arrowhead Regional Medical Center
2017-12-10	aspirin 325 mg Tab	Tab	325 mg	D7	Arrowhead Regional Medical Center
2017-10-10	aspirin 325 mg Tab	Tab	325 mg	D7	Arrowhead Regional Medical Center

Figure 28: Patient Summary PDF

To return to the previous page, click on **Back to: Chart** at the top left-side of the screen or click on the arrow to select “Chart” which will bring you to the last visited page in the patient chart.

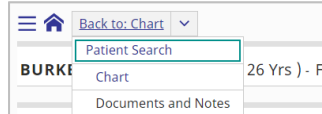
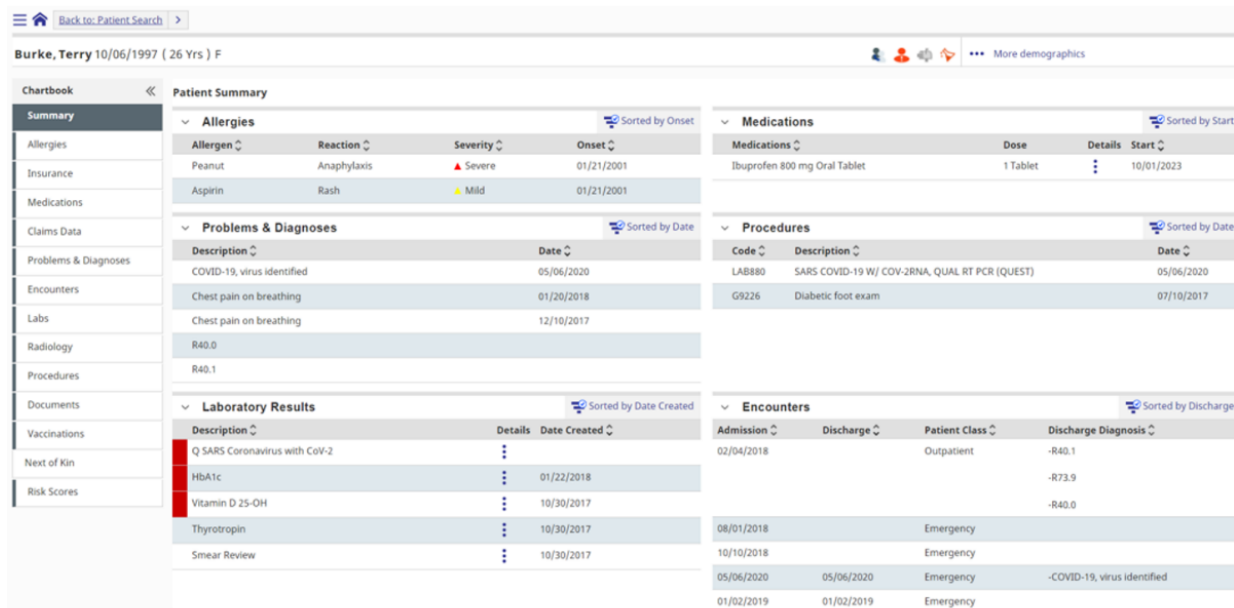


Figure 29: Summary Report Exit

4. Selecting Tabs

The patient record is divided by summary, allergies, insurance, medications, problems & diagnoses, encounters, lab results, radiology results, procedures, documents, vaccinations, next of kin, and risk score, and vit. To see more details about any of these items, click on the tab of interested located on the left side of the screen.



Burke, Terry 10/06/1997 (26 Yrs) F

Chartbook << Patient Summary

- Summary (Selected)
- Allergies
- Insurance
- Medications
- Claims Data
- Problems & Diagnoses
- Encounters
- Labs
- Radiology
- Procedures
- Documents
- Vaccinations
- Next of Kin
- Risk Scores

Allergies (Sorted by Onset)

Allergen	Reaction	Severity	Onset
Peanut	Anaphylaxis	Severe	01/21/2001
Aspirin	Rash	Mild	01/21/2001

Problems & Diagnoses (Sorted by Date)

Description	Date
COVID-19, virus identified	05/06/2020
Chest pain on breathing	01/20/2018
Chest pain on breathing	12/10/2017
R40.0	
R40.1	

Medications (Sorted by Start)

Medications	Dose	Details	Start
Ibuprofen 800 mg Oral Tablet	1 Tablet		10/01/2023

Procedures (Sorted by Date)

Code	Description	Date
LAB880	SARS COVID-19 W/ COV-2RNA, QUAL RT PCR (QUEST)	05/06/2020
G9226	Diabetic foot exam	07/10/2017

Laboratory Results (Sorted by Date Created)

Description	Details	Date Created
Q SARS Coronavirus with COV-2		
HbA1c		01/22/2018
Vitamin D 25-OH		10/30/2017
Thyrotropin		10/30/2017
Smear Review		10/30/2017

Encounters (Sorted by Discharge)

Admission	Discharge	Patient Class	Discharge Diagnosis
02/04/2018		Outpatient	-R40.1
			-R73.9
			-R40.0
08/01/2018		Emergency	
10/10/2018		Emergency	
05/06/2020	05/06/2020	Emergency	-COVID-19, virus identified
01/02/2019	01/02/2019	Emergency	

Figure 30: Selecting Tabs

Tabs that contain patient data will have a gray line on the left side of the tab. Tabs without data will remain white.

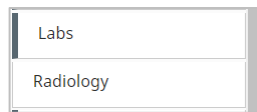


Figure 31: Tabs with Data

To display more data across the screen, you can collapse the chartbook tabs located on the left side of the screen. Simply click on the collapse button to hide the tabs or click on the expand button to display the tabs.

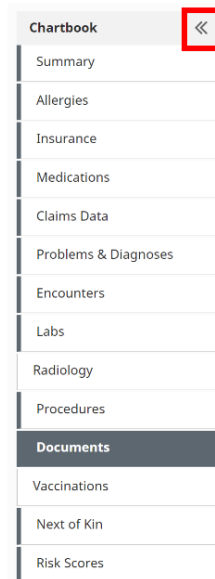




Figure 32: Hiding Tabs

a. Allergies

Click the **Allergies** tab to view the list of recorded allergies. The tab includes allergy:

- **Type:** The type of allergy. In this column you will see animal, drug, environment, food, pollen, plant allergy, or miscellaneous.
- **Allergen:** The name of the allergen (e.g., aspirin, peanuts)
- **Severity:** The severity of the allergen. In this column you will see mild, moderate, severe, or unknown.
- **Reaction:** The allergic patient's reaction/symptoms if they are exposed to the allergen
- **Onset Date:** The date for which the allergic reaction occurred
- **Resolved On:** The date for which the patient was cured of the symptoms
- **Status:** Whether the patient is still allergic. In this column you will see active or inactive.
- **Reporting Entity:** The organization that reported the allergy
- **Last Updated:** The date of latest update as it relates to the allergy

The severity of the allergic reaction will be indicated by a **Mild**  or **Severe**  icon.



Allergies								
Type	Allergen	Severity	Reaction	Onset Date	Resolved On	Status	Reporting Entity	Last Updated
Food	Peanut	▲ Severe	Anaphylaxis	01/21/2001		Active	Arrowhead Regional Medical Center	05/10/2018
Drug	Aspirin	▲ Mild	Rash	01/21/2001		Active	Arrowhead Regional Medical Center	05/10/2018

Figure 33: Allergies

Within the Allergy tab, you can sort data by primary and secondary fields. The default sort in the allergy tab is *Onset Date*, and you can change the sort order by clicking on **Sorted by Onset Date**.



Figure 34: Sorted by Onset Date

To select a new sort order, choose from the list of available options displayed on the right side of the screen. One primary sort and one secondary sort can be selected. Click on the  icon to sort in ascending order (e.g., from a to z or earliest date to latest date) or click on the  icon to sort in descending order (e.g., from z to a or latest date to earliest date) and click **Apply**. To reset the sort changes to the original sort, click on **Reset**.

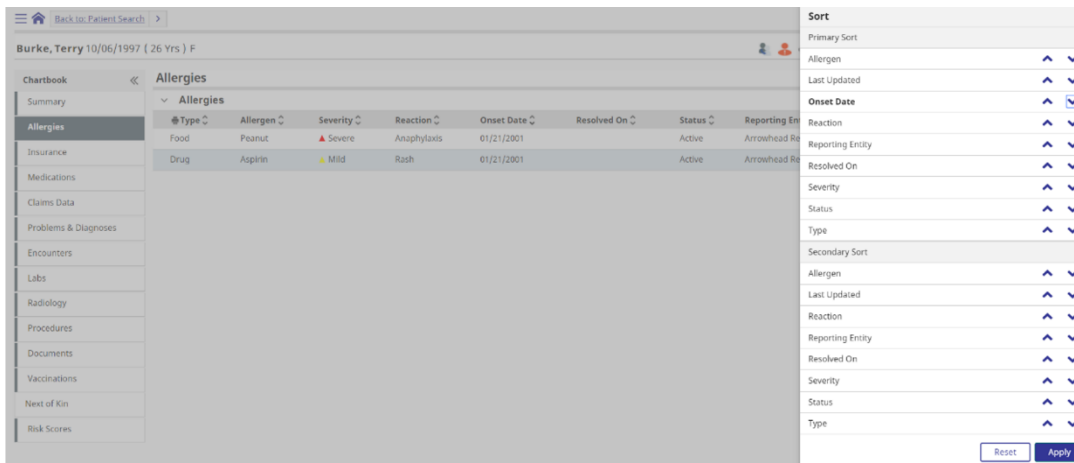


Figure 35: Allergies Sorted by Options

You can search within the allergy tab by entering at least one character in the search box and clicking enter. The system will search for all results within the tab. Search results will be highlighted in yellow.



Type	Allergen	Severity	Reaction	Onset Date	Resolved On	Status	Reporting Entity	Last Updated
Food	Peanut	Severe	Anaphylaxis	01/21/2001		Active	Arrowhead Region Medical Center	05/10/2018
Drug	Aspirin	Mild	Rash	01/21/2001		Active	Arrowhead Region Medical Center	05/10/2018

Figure 36: Allergies Search Box

b. Insurance

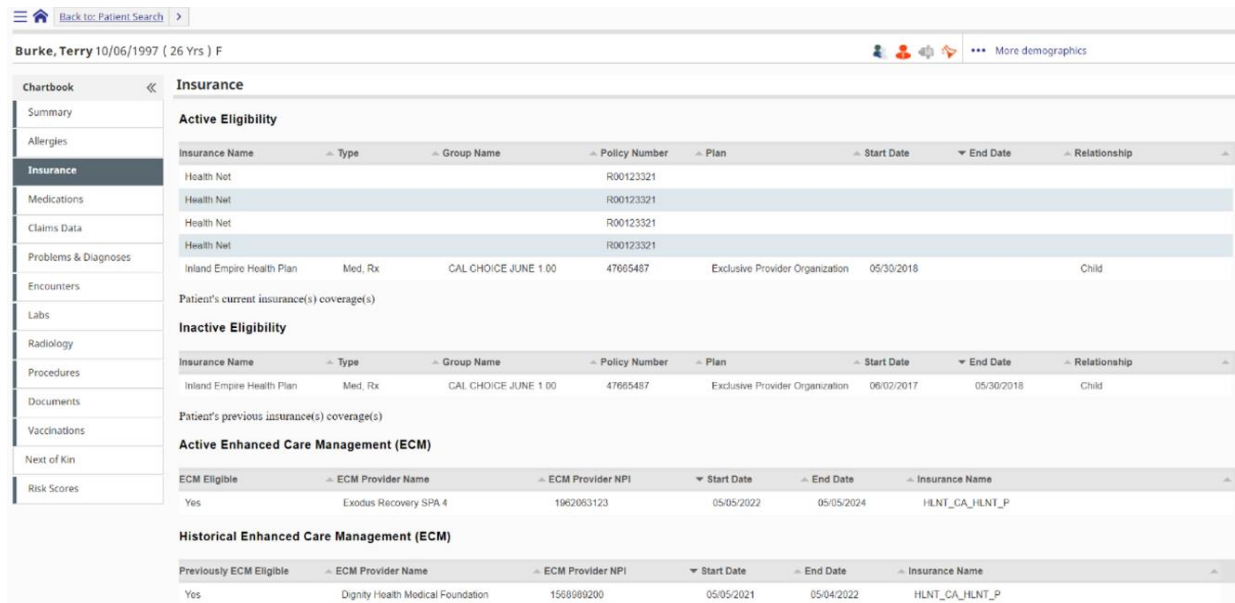
Click the **Insurance** tab to view a list of the patient's insurance coverage(s). Tables include Active Eligibility, Inactive Eligibility, Active Enhanced Care Management (ECM), and Historical Enhanced Care Management (ECM). The Eligibility tables include:

- **Insurance Name:** The name of the insurance company
- **Type:** The type of claim. In this column you will see Med (Medical) or Rx (prescription).
- **Group Name:** The name of the insurance group (e.g., Cal Choice)
- **Policy Number:** The unique member ID for the policyholder
- **Plan:** The type of plan. In this column you will see exclusive provider organization, health maintenance organization, preferred provider organization, or other.
- **Start Date:** The date for which the insurance coverage started
- **End Date:** The date for which the insurance coverage ended
- **Relationship:** The relationship of the patient to the policyholder

The Enhanced Care Management (ECM) tables include:

- **ECM Eligible/Previously ECM Eligible:** An ECM table that displays whether the patient is currently eligible or was previously eligible
- **ECM Provider Name:** The name of the ECM provider, if the patient is assigned to a provider
- **ECM Provider National Provide Identifier (NPI):** The NPI of the ECM provider, if the patient is assigned to a provider

- **Start Date:** The date the patient became eligible for ECM
- **End Date:** The date the patient’s ECM eligibility expired
- **Insurance Name:** The name of the insurance company that provided the ECM data



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Burke, Terry 10/06/1997 (26 Yrs) F More demographics

Insurance

Active Eligibility

Insurance Name	Type	Group Name	Policy Number	Plan	Start Date	End Date	Relationship
Health Net			R00123321				
Health Net			R00123321				
Health Net			R00123321				
Inland Empire Health Plan	Med, Rx	CAL CHOICE JUNE 1 00	47665487	Exclusive Provider Organization	05/30/2018		Child

Patient's current insurance(s) coverage(s)

Inactive Eligibility

Insurance Name	Type	Group Name	Policy Number	Plan	Start Date	End Date	Relationship
Inland Empire Health Plan	Med, Rx	CAL CHOICE JUNE 1 00	47665487	Exclusive Provider Organization	06/02/2017	05/30/2018	Child

Patient's previous insurance(s) coverage(s)

Active Enhanced Care Management (ECM)

ECM Eligible	ECM Provider Name	ECM Provider NPI	Start Date	End Date	Insurance Name
Yes	Exodus Recovery SPA 4	1962063123	05/05/2022	05/05/2024	HLNT_CA_HLNT_P

Historical Enhanced Care Management (ECM)

Previously ECM Eligible	ECM Provider Name	ECM Provider NPI	Start Date	End Date	Insurance Name
Yes	Dignity Health Medical Foundation	1566989200	05/05/2021	05/04/2022	HLNT_CA_HLNT_P

Figure 37: Insurance

c. Medications

Prescribed and filled medications are included in the patient’s summary page. If medications have been prescribed or filled within the last 90 days, they will appear under **Recent Medications**. Medications older than 90 days can be found under **Historical Medications**. Click the **Medications** tab to view recent and historical medications. You can filter the medications by **All Meds**, **Clinically Sourced Meds** (clinical data), or **Claims Sourced Meds** (claims data). The tab includes:

- **Medication:** The name of the medication (e.g., Aspirin)
- **Prescribed/Filled:** Whether the medication was prescribed or filled
- **Status:** Whether the medication is new or a refill. For clinical data, you will see V – verified or D – discontinued. For claims data, you will see CP – New Claim Paid or RP – Refill Claim Paid.

- **Form, Dose:** The amount of medication prescribed (e.g., 325 mg). This column will only include clinically-sourced data.
- **Sig/Instructions:** Instructions on how to take the medications (e.g., once a day). This column will only include clinically-sourced data.
- **Route:** The method of how the medication should be taken (e.g., oral). This column will only include clinically-sourced data.
- **Start:** The date the patient is prescribed the medication (clinical data). *Note: If this field has a date populated, and the source is claims data, it will display the same date that is displayed in the **Fill Date**.*
- **Prescribed by:** The name of the physician who prescribed the medication. Hover over the name to see the specialty of the physician that prescribed the medication
- **Pharmacy:** The pharmacy that filled the prescription. This column will only include claims-sourced data.
- **Fill Date:** The date the medication was filled. This column will only include claims-sourced data.
- **Quantity Dispensed:** The total amount of dispensed medication
- **Days Supply:** The amount of days the supply of dispensed medication will last. This column will only include claims-sourced data.
- **Source:** Whether the data is claims-sourced or clinical-sourced

Within the Medications tab there is the ability to sort data by primary and secondary fields. The default sort in the Medications tab is *Start*, and you can change the sort order by clicking on **Sorted by Start**.

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Burke, Terry 10/06/1997 (26 Yrs) F More demographics

Chartbook << Medications

Summary
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Encounters
Labs
Radiology
Procedures
Documents
Vaccinations
Next of Kin
Risk Scores

Recent Medications (Last 90 Days) All Meds Clinically Sourced Meds Claims Sourced Meds

Medication	Prescribed/Filled	Status	Form. Dose	Sig/Instructions	Route	Start	Prescribed By	Pharmacy	Fill Date	Qty Disp	Days Supply	Source
Ibuprofen 800 mg Oral Tablet	Filled	V	1Tablet YC	1 tablet every 4 hours as needed for pain	Oral	10/01/2023	Jason Provider		10/02/2023		D7	Clinical

Historical Medications

Medication	Prescribed/Filled	Status	Form. Dose	Sig/Instructions	Route	Start	Prescribed By	Pharmacy	Fill Date	Qty Disp	Days Supply	Source
aspirin 325 mg Tab	Filled	V	325mg Tab	Please take it Orally Once a Day	Oral	02/08/2021	Brittania Cogan		02/09/2021	50	D7	Clinical
aspirin 325 mg Tab	Filled	V	325mg Tab	Please take it Orally Once a Day	Oral	12/10/2017	Brittania Cogan		12/11/2017	50	D7	Clinical
aspirin 325 mg Tab	Filled	V	325mg Tab	Please take it Orally Once a Day	Oral	10/10/2017	Brittania Cogan		10/11/2017	50	D7	Clinical

Figure 38: Medications

To select a new sort order, choose from the list of available options displayed on the right side of the screen. One primary sort and one secondary sort can be selected. Click on the ▲ icon to sort in ascending order (e.g., from a to z or earliest date to latest date) or click on the ▼ icon to sort in descending order (e.g., from z to a or latest date to earliest date) and click **Apply**. To reset the sort changes to the original sort, click on **Reset**.

Back to Patient Search >

Burke, Terry 10/06/1997 (26 Yrs) F Group

Chartbook << Medications

Summary
Allergies
Insurance
Medications
Claims Data
Problems & Diagnoses
Encounters
Labs
Radiology
Procedures
Documents
Vaccinations
Next of Kin
Risk Scores

Recent Medications (Last 90 Days)

Medication	Prescribed/Filled	Status	Form. Dose	Sig/Instructions	Route	Start	Prescribed By	Pharmacy	Fill Date	Qty Disp	Days Supply	Source
Ibuprofen 800 mg Oral Tablet	Filled	V	1Tablet YC	1 tablet every 4 hours as needed for pain	Oral	10/01/2023	Jason Provider					

Historical Medications

Medication	Prescribed/Filled	Status	Form. Dose	Sig/Instructions	Route	Start	Prescribed By	Pharmacy	Fill Date	Qty Disp	Days Supply	Source
aspirin 325 mg Tab	Filled	V	325mg Tab	Please take it Orally Once a Day	Oral	02/08/2021	Brittania Cogan					
aspirin 325 mg Tab	Filled	V	325mg Tab	Please take it Orally Once a Day	Oral	12/10/2017	Brittania Cogan					
aspirin 325 mg Tab	Filled	V	325mg Tab	Please take it Orally Once a Day	Oral	10/10/2017	Brittania Cogan					

Sort Options Panel:

- Primary Sort: Days Supply ▲ ▼, Fill Date ▲ ▼, Medication ▲ ▼, Pharmacy ▲ ▼, Prescribed By ▲ ▼, Prescribed/Filled ▲ ▼, Qty Disp ▲ ▼, Route ▲ ▼, Sig/Instructions ▲ ▼, Source ▲ ▼, **Start ▲ ▼**, Status ▲ ▼
- Secondary Sort: Days Supply ▲ ▼, Fill Date ▲ ▼, Medication ▲ ▼, Pharmacy ▲ ▼, Prescribed By ▲ ▼, Prescribed/Filled ▲ ▼, Qty Disp ▲ ▼, Route ▲ ▼

Figure 39: Medications Sort Options

Two search boxes are available in the Medications tab, one for the Recent Medications table and the other for the Historical Medications table. You can search within either table by entering at least one character in the search box and clicking enter. Search results will be highlighted in yellow.

Medications												
												<input checked="" type="radio"/> All Meds <input type="radio"/> Clinically Sourced Meds <input type="radio"/> Claims Sourced Meds
Recent Medications (Last 90 Days)												<input type="text" value="A"/> <input type="button" value="Search"/> <input type="button" value="Sorted by Start"/>
Medication	Prescribed/Filled	Status	Form-Dose	Sig/Instructions	Route	Start	Prescribed By	Pharmacy	Fill Date	Qty Disp	Days Supply	Source
Ibuprofen 800 mg Oral Tablet	Filled	V	1 Tablet VC	1 tablet every 4 hours as needed for pain	Oral	10/01/2023	Jason Provider		10/02/2023		D7	Clinical
Historical Medications												<input type="text" value="Search"/> <input type="button" value="Search"/> <input type="button" value="Sorted by Start"/>
Medication	Prescribed/Filled	Status	Form-Dose	Sig/Instructions	Route	Start	Prescribed By	Pharmacy	Fill Date	Qty Disp	Days Supply	Source
aspirin 325 mg Tab	Filled	V	325mg Tab	Please take it Orally Once a Day	Oral	02/08/2021	Brittania Cogan		02/09/2021	50	D7	Clinical
aspirin 325 mg Tab	Filled	V	325mg Tab	Please take it Orally Once a Day	Oral	12/10/2017	Brittania Cogan		12/11/2017	50	D7	Clinical
aspirin 325 mg Tab	Filled	V	325mg Tab	Please take it Orally Once a Day	Oral	10/10/2017	Brittania Cogan		10/11/2017	50	D7	Clinical

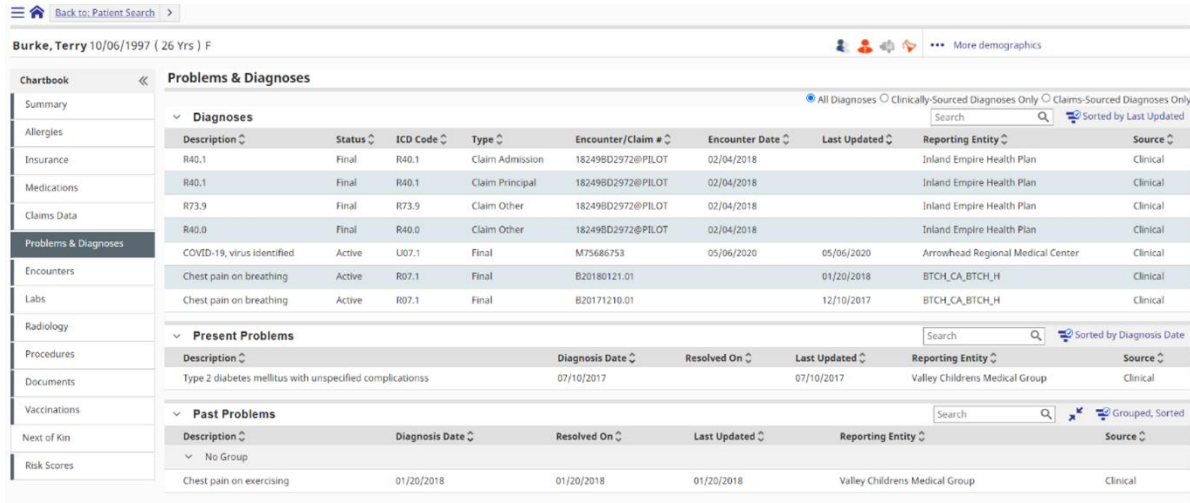
Figure 40: Medications Search Boxes

d. Problems & Diagnoses

To view patient diagnoses with past and present problems, click the **Problems & Diagnoses** tab. You can filter the diagnoses by **All Diagnoses**, **Clinically-Sourced Diagnoses Only**, or **Claims-Sourced Diagnoses Only** by selecting the radio button located at the top right side of the screen. This tab includes:

- **Description:** A description of the problem or diagnosis (e.g., Type 2 diabetes mellitus with unspecified complications)
- **Status:** The status of the diagnosis. For clinical data you will see active or inactive and for claims data you will see final.
- **ICD code:** The code associated with the particular disease/diagnosis
- **Type:** The type of diagnosis. For clinical data you will see F (final), W (working), A (admitting), or O (other). For claims data you will see claims principal (primary diagnosis), claims admission (admitting diagnosis), or claims other (all other diagnoses).
- **Encounter/Claims #:** The number of the encounter given by the organization
- **Encounter Date:** The date the encounter took place for the problem or diagnosis
- **Last Updated:** The date of the latest update as it relates to the diagnosis
- **Reporting Entity:** The organization that reported the problem or diagnosis

- **Source:** Whether the problem or diagnosis was clinical or claims data
- **Diagnosis Date:** The diagnosis date of a present or past problem
- **Resolved On:** The date the present or past problem was resolved on



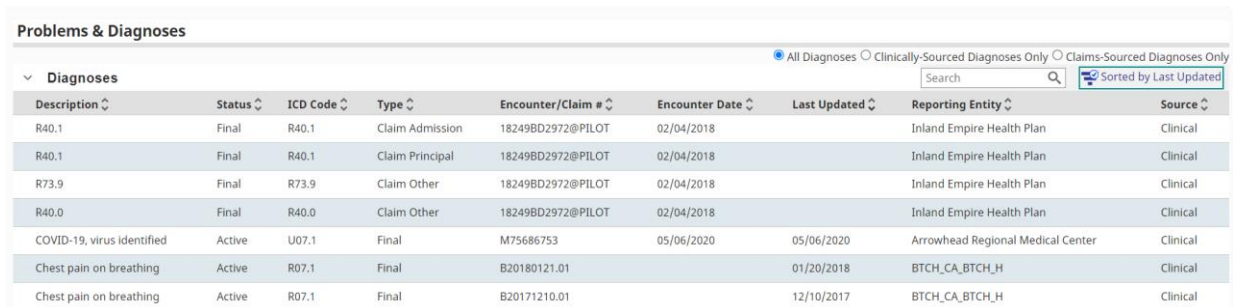
Description	Status	ICD Code	Type	Encounter/Claim #	Encounter Date	Last Updated	Reporting Entity	Source
R40.1	Final	R40.1	Claim Admission	18249BD2972@PILOT	02/04/2018		Inland Empire Health Plan	Clinical
R40.1	Final	R40.1	Claim Principal	18249BD2972@PILOT	02/04/2018		Inland Empire Health Plan	Clinical
R73.9	Final	R73.9	Claim Other	18249BD2972@PILOT	02/04/2018		Inland Empire Health Plan	Clinical
R40.0	Final	R40.0	Claim Other	18249BD2972@PILOT	02/04/2018		Inland Empire Health Plan	Clinical
COVID-19, virus identified	Active	U07.1	Final	M75686753	05/06/2020	05/06/2020	Arrowhead Regional Medical Center	Clinical
Chest pain on breathing	Active	R07.1	Final	B20180121.01		01/20/2018	BTCH_CA_BTCH_H	Clinical
Chest pain on breathing	Active	R07.1	Final	B20171210.01		12/10/2017	BTCH_CA_BTCH_H	Clinical

Description	Diagnosis Date	Resolved On	Last Updated	Reporting Entity	Source
Type 2 diabetes mellitus with unspecified complications	07/10/2017		07/10/2017	Valley Childrens Medical Group	Clinical

Description	Diagnosis Date	Resolved On	Last Updated	Reporting Entity	Source
No Group					
Chest pain on exercising	01/20/2018	01/20/2018	01/20/2018	Valley Childrens Medical Group	Clinical


Figure 41: Problems & Diagnoses


Within the Problems & Diagnoses tab you can sort data by primary and secondary fields. The default sort in the Diagnoses table is *Last Updated*, and the default sort in the Past and Present Problems is *Diagnosis Date*. You can change the sort order by clicking on **Sorted by Last Updated/Sorted by Diagnosis Date**.

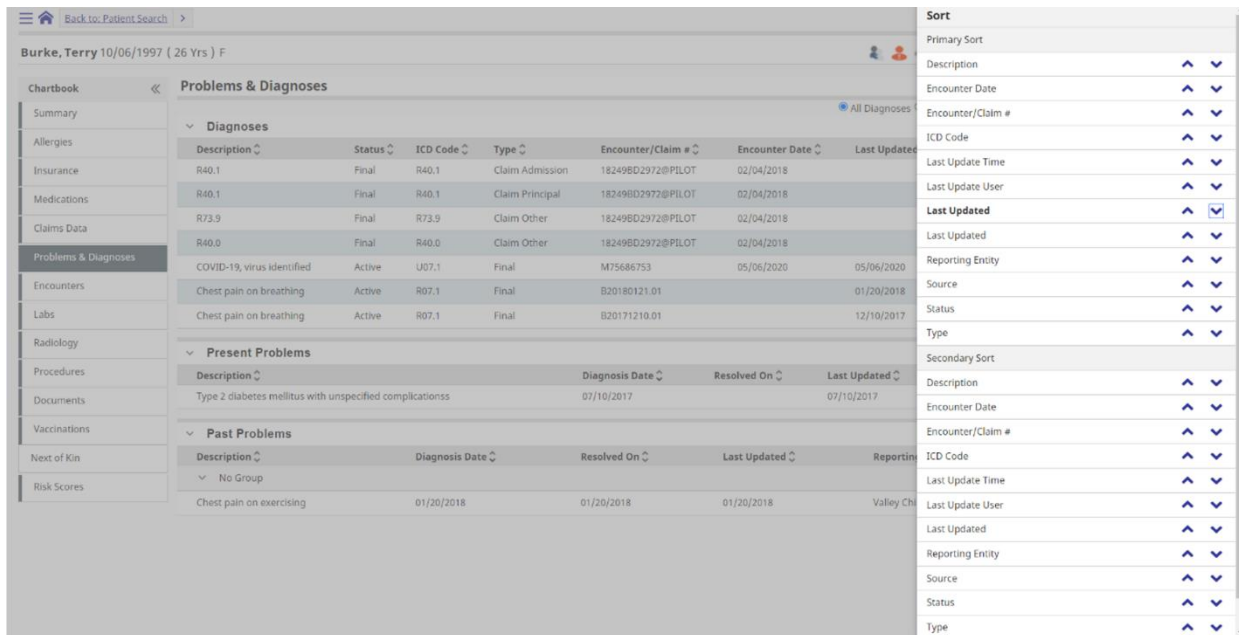


Description	Status	ICD Code	Type	Encounter/Claim #	Encounter Date	Last Updated	Reporting Entity	Source
R40.1	Final	R40.1	Claim Admission	18249BD2972@PILOT	02/04/2018		Inland Empire Health Plan	Clinical
R40.1	Final	R40.1	Claim Principal	18249BD2972@PILOT	02/04/2018		Inland Empire Health Plan	Clinical
R73.9	Final	R73.9	Claim Other	18249BD2972@PILOT	02/04/2018		Inland Empire Health Plan	Clinical
R40.0	Final	R40.0	Claim Other	18249BD2972@PILOT	02/04/2018		Inland Empire Health Plan	Clinical
COVID-19, virus identified	Active	U07.1	Final	M75686753	05/06/2020	05/06/2020	Arrowhead Regional Medical Center	Clinical
Chest pain on breathing	Active	R07.1	Final	B20180121.01		01/20/2018	BTCH_CA_BTCH_H	Clinical
Chest pain on breathing	Active	R07.1	Final	B20171210.01		12/10/2017	BTCH_CA_BTCH_H	Clinical

Figure 42: Problems & Diagnoses Sorted by Last Updated

To select a new sort order, choose from the list of available options displayed on the right side of the screen. One primary sort and one secondary sort can be selected. Click on the  icon to sort in ascending order (e.g., from a to z or earliest date to latest date)

or click on the  icon to sort in descending order (e.g., from z to a or latest date to earliest date) and click **Apply**. To reset the sort changes to the original sort, click on **Reset**.



The screenshot shows the 'Problems & Diagnoses' section for a patient named Terry Burke. The interface includes a sidebar with navigation options like Summary, Allergies, Insurance, Medications, Claims Data, Encounters, Labs, Radiology, Procedures, Documents, Vaccinations, Next of Kin, and Risk Scores. The main content area is divided into three tables: 'Diagnoses', 'Present Problems', and 'Past Problems'. A sort dropdown menu is open on the right side, showing options for sorting by Primary Sort, Description, Encounter Date, Encounter/Claim #, ICD Code, Last Update Time, Last Update User, Last Updated (selected), Last Updated, Reporting Entity, Source, Status, Type, Secondary Sort, and Type. The 'Last Updated' option is currently selected.

Figure 43: Problems & Diagnoses Sort Options

Three search boxes are available in the Problems & Diagnoses tab: one for the Diagnoses table, another for the Present Problems table, and a third for the Past Problems table. You can search within any table by entering at least one character in the search box and clicking enter. Search results will be highlighted in yellow.

Problems & Diagnoses

All Diagnoses
 Clinically-Sourced Diagnoses Only
 Claims-Sourced Diagnoses Only

Description	Status	ICD Code	Type	Encounter/Claim #	Encounter Date	Last Updated	Reporting Entity	Source
R40.1	Final	R40.1	Claim Admission	18249BD2972@PILOT	02/04/2018		Inland Empire Health Plan	Clinical
R40.1	Final	R40.1	Claim Princip	18249BD2972@PILOT	02/04/2018		Inland Empire Health Plan	Clinical
R73.9	Final	R73.9	Claim Other	18249BD2972@PILOT	02/04/2018		Inland Empire Health Plan	Clinical
R40.0	Final	R40.0	Claim Other	18249BD2972@PILOT	02/04/2018		Inland Empire Health Plan	Clinical
COVID-19, virus identified	Active	U07.1	Final	M75686753	05/06/2020	05/06/2020	Arrowhead Region Medical Center	Clinical
Chest pain on breathing	Active	R07.1	Final	B20180121.01		01/20/2018	BTCH_C\BTCH_H	Clinical
Chest pain on breathing	Active	R07.1	Final	B20171210.01		12/10/2017	BTCH_C\BTCH_H	Clinical

Description	Diagnosis Date	Resolved On	Last Updated	Reporting Entity	Source
Type 2 diabetes mellitus with unspecified complications	07/10/2017		07/10/2017	Valley Childrens Medical Group	Clinical

Description	Diagnosis Date	Resolved On	Last Updated	Reporting Entity	Source
No Group					
Chest pain on exercising	01/20/2018	01/20/2018	01/20/2018	Valley Childrens Medical Group	Clinical


Figure 44: Problems & Diagnoses Search Boxes

e. Encounters


To view inpatient and outpatient details, click the **Encounters** tab. The encounters are organized by **Hospital and Emergency Department (ED)** visits and **Outpatient** visits. You can filter the encounters by **All Encounters**, **Clinically-Sourced Encounters Only**, or **Claims-Sourced Encounters Only** by selecting the radio button located at the top right side of the screen. The tab includes the following columns in the two tables:

Hospital and ED:

- **Admission Date:** The date the patient was admitted to the facility
- **Discharge Date:** The date the patient was discharged from the facility where they were admitted
- **Patient Class:** The type of encounter. This column will include clinically-sourced data only and you will see inpatient or emergency displayed.
- **Hospital Service:** The location of where the patient is treated. This will include clinically-sourced data only.
- **Reporting Entity:** The organization that reported the encounter
- **Clinician:** The name of the physician who treated the patient
- **Discharge Diagnosis:** The diagnosis the patient had upon discharge
- **Discharge Disposition:** Where the patient was discharged to (e.g., discharged to home)

- **Source:** Whether the problem or diagnosis was clinical or claims data
- **Insurance:** Insurance information provided during the encounter. Click on the details icon  to see the insurance details
- **Encounter/Claim #:** The number assigned to the particular encounter

Outpatient:

- **Date of Service:** The date of the outpatient encounter
- **Specialty:** The specialty of the outpatient service provided
- **Service Provided:** The service provided during an outpatient visit
- **Diagnosis:** The diagnosis given during the outpatient visit
- **Reporting Entity:** The organization that reported the encounter
- **Clinician:** The name of the physician who treated the patient
- **Source:** Whether the problem or diagnosis was clinical or claims data
- **Insurance:** Insurance information provided during the encounter. Click on the details icon  to see the insurance details.
- **Encounter/Claim #:** The number assigned to the particular encounter









Back to Patient Search >

Burke, Terry 10/06/1997 (26 Yrs) F More demographics

Chartbook << Encounters

All Encounters Clinically-Sourced Encounters Only Claims-Sourced Encounters Only

Sorted by Admission Date

Admission Date	Discharge Date	Patient Class	Hospital Service	Reporting Entity	Clinician	Discharge Diagnosis	Discharge Disposition	Source	Insurance	Encounter/Claim #
05/06/2020	05/06/2020	Emergency	Emergency Room	Arrowhead Regional Medical Center	Keith D Curtis	-COVID-19, virus identified	Discharge to home	Clinical		M75686753
01/02/2019	01/02/2019	Emergency	ER	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical		31756675761RPN
11/07/2018	11/08/2018	Emergency	ER	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical		3175665675761
10/11/2018	10/12/2018	Inpatient	MED	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical		31798875761
10/10/2018		Emergency	ER	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical		31555675761
08/01/2018	08/03/2018	Emergency	ER	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical		31967675761
08/01/2018		Emergency	ER	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical		31112675761
02/04/2018		Outpatient	Unknown	Inland Empire Health Plan		-R40.1 -R73.9 -R40.0		Claim		18249BD2972@PILOT

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Sorted by Date of Service




Date of Service	Specialty	Service Provided	Diagnosis	Reporting Entity	Clinician	Source	Insurance	Encounter/Claim #
05/10/2018	Attending			Arrowhead Regional Medical Center	Keith D Curtis	Clinical		3175661RPN
07/10/2017				VCMG	Keith D Curtis	Clinical		3175661RPN
07/10/2017		-Diabetic foot exam		Arrowhead Regional Medical Center		Clinical		A20180710.01

Figure 45: Encounters

Within the Encounters tab, you can group data by clicking on the “Sorted by” button on the top right side of the screen and entering text in the “Group” field. The Hospital and ED table allows grouping by Patient Class and Reporting Entity. The Outpatient data allows grouping by Reporting Entity.

Encounters

All Encounters Clinically-Sourced Encounters Only Claims-Sourced Encounters Only

Hospital and ED

Admission Date	Discharge Date	Patient Class	Hospital Service	Reporting Entity	Clinician	Discharge Diagnosis	Discharge Disposition	Source	Insurance	Encounter/Claim #
Arrowhead Regional Medical Center										
05/06/2020	05/06/2020	Emergency	Emergency Room	Arrowhead Regional Medical Center	Keith D Curtis	-COVID-19, virus identified	Discharge to home	Clinical	:	M75686753
01/02/2019	01/02/2019	Emergency	ER	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical	:	31756675761RPN
11/07/2018	11/08/2018	Emergency	ER	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical	:	3175665675761
10/11/2018	10/12/2018	Inpatient	MED	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical	:	31798875761
10/10/2018		Emergency	ER	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical	:	31555675761
08/01/2018	08/03/2018	Emergency	ER	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical	:	31967675761
08/01/2018		Emergency	ER	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical	:	31112675761
BTCH_CA_BTCH_H										
01/20/2018	01/21/2018	Emergency	CAR	BTCH_CA_BTCH_H		-Chest pain on breathing	Discharge to home	Clinical	:	B20180121.01

Figure 46: Encounters Grouping

Additionally, within the Encounters tab you can sort data within each table by primary and secondary fields. The default sort in the Hospital and ED table is *Admission Date* and in the Outpatient table is *Date of Service*. You can change the sort order by clicking on **Sorted by Admission Date/Date of Service**.

All Encounters Clinically-Sourced Encounters Only Claims-Sourced Encounters Only

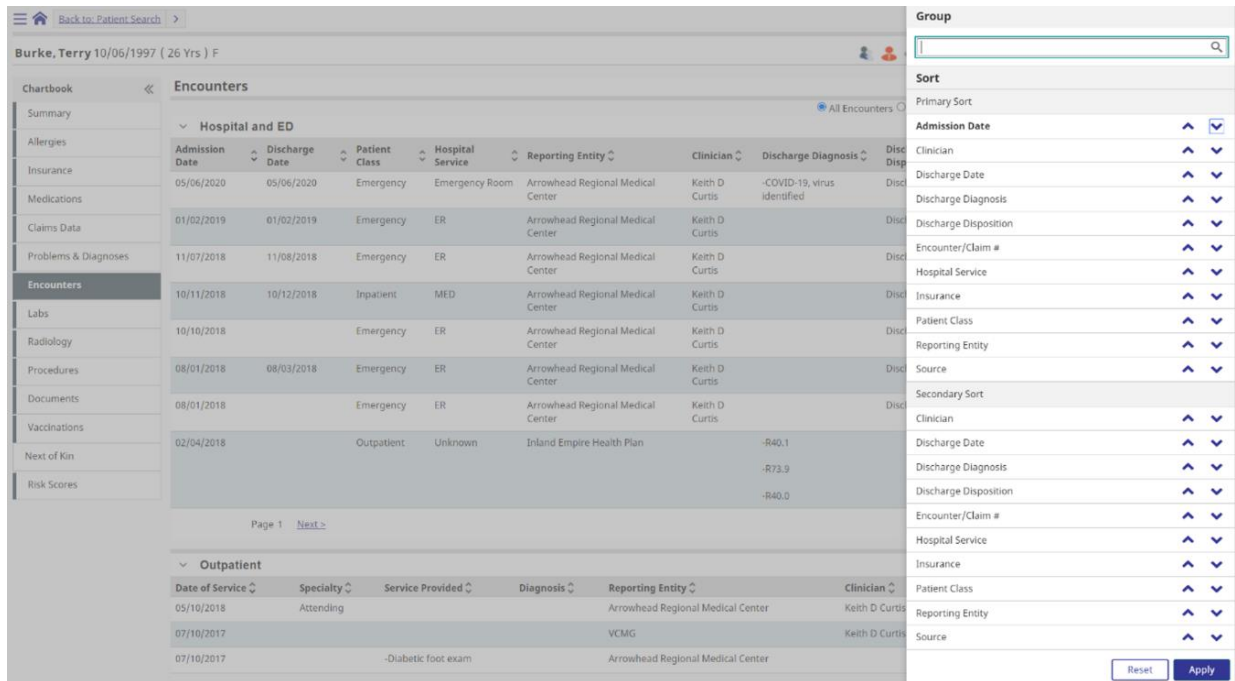
Hospital and ED

Admission Date	Discharge Date	Patient Class	Hospital Service	Reporting Entity	Clinician	Discharge Diagnosis	Discharge Disposition	Source	Insurance	Encounter/Claim #
05/06/2020	05/06/2020	Emergency	Emergency Room	Arrowhead Regional Medical Center	Keith D Curtis	-COVID-19, virus identified	Discharge to home	Clinical	:	M75686753
01/02/2019	01/02/2019	Emergency	ER	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical	:	31756675761RPN
11/07/2018	11/08/2018	Emergency	ER	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical	:	3175665675761
10/11/2018	10/12/2018	Inpatient	MED	Arrowhead Regional Medical Center	Keith D Curtis		Discharge to home	Clinical	:	31798875761

Figure 47: Encounters Sorted by Admission Date/Date of Service

To select a new sort order, choose from the list of available options displayed on the right side of the screen. One primary sort and one secondary sort can be selected. Click

on the ▲ icon to sort in ascending order (e.g., from a to z or earliest date to latest date) or click on the ▼ icon to sort in descending order (e.g., from z to a or latest date to earliest date) and click **Apply**. To reset the sort changes to the original sort, click on **Reset**.



The screenshot shows the 'Encounters' tab for a patient named Terry Burke. It features two tables: 'Hospital and ED' and 'Outpatient'. The 'Hospital and ED' table is sorted by 'Admission Date' in ascending order. The 'Outpatient' table is sorted by 'Date of Service' in ascending order. A sort menu is open on the right, showing the current sort settings and options to reset or apply.

Hospital and ED	
Admission Date	Discharge Date
05/06/2020	05/06/2020
01/02/2019	01/02/2019
11/07/2018	11/08/2018
10/11/2018	10/12/2018
10/10/2018	
08/01/2018	08/03/2018
08/01/2018	
02/04/2018	

Outpatient	
Date of Service	Specialty
05/10/2018	Attending
07/10/2017	
07/10/2017	

Figure 48: Encounters Sort Options

Two search boxes are available in the Encounters tab, one for the Hospital and ED table and the other for the Outpatient table. You can search within either table by entering at least one character in the search box and clicking enter. Search results will be highlighted in yellow.

Encounters

All Encounters
 Clinically-Sourced Encounters Only
 Claims-Sourced Encounters Only

Sorted by Admission Date

Admission Date	Discharge Date	Patient Class	Hospital Service	Reporting Entity	Clinician	Discharge Diagnosis	Discharge Disposition	Source	Insurance	Encounter/Claim #
05/06/2020	05/06/2020	Emergency	Emergency Room	Arrowhead Region Medical Center	Keith D Curtis	-COVID-19, virus identified	Discharge to home	Clinical		M75686753
01/02/2019	01/02/2019	Emergency	ER	Arrowhead Region Medical Center	Keith D Curtis		Discharge to home	Clinical		31756675761RPN
11/07/2018	11/08/2018	Emergency	ER	Arrowhead Region Medical Center	Keith D Curtis		Discharge to home	Clinical		3175665675761
10/11/2018	10/12/2018	Inpatient	MED	Arrowhead Region Medical Center	Keith D Curtis		Discharge to home	Clinical		31798875761
10/10/2018		Emergency	ER	Arrowhead Region Medical Center	Keith D Curtis		Discharge to home	Clinical		31555675761
08/01/2018	08/03/2018	Emergency	ER	Arrowhead Region Medical Center	Keith D Curtis		Discharge to home	Clinical		31967675761
08/01/2018		Emergency	ER	Arrowhead Region Medical Center	Keith D Curtis		Discharge to home	Clinical		31112675761
02/04/2018		Outpatient	Unknown	Inland Empire Health Plan		-R40.1 -R73.9 -R40.0		Claim		18249BD2972@PILOT

Figure 49: Encounters Search Boxes

f. Labs

View and compare laboratory orders and test results individually or side by side by clicking on the **Labs** tab. Two tables are available within the Labs tab, Laboratory Results – Tabular View and Lab Results Table [Across All Episodes].

Back to Patient Search

BURKE, TERRY 10/06/1997 (26 Yrs) F

More demographics

Order Item	Cumulative	Result 1	Result 2	Result 3
HbA1c		01/22/2018 17:01	07/30/2017 17:01	07/30/2017 17:01
CBC with automated diff		10/30/2017 01:00		
Comprehensive Metabolic		10/30/2017 01:00		
ESR (Wintrobe)		10/30/2017 01:00		
Smear Review		10/30/2017 01:00		
Thyrotropin		10/30/2017 01:00		

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Lab Results Table [Across All Episodes]

Lab Test	Result	Units	Flag	Reference Range	Status	Trend	Order	Facility	Collection Date	Details
SARS Coronavirus with CoV-2	NOT GIVEN				Final		Symptom		05/06/2020	
SARS Coronavirus with CoV-2	NP				Final		Specimen source identified		05/06/2020	
SARS Coronavirus with CoV-2	POSITIVE		Abnormal	NEGATIVE	Final		SARS coronavirus RNA [Presence] in Unspecified specimen by NAA with probe detection		05/06/2020	

Figure 50: Laboratory Results

In the Laboratory Results – Tabular View, the Lab Order Item will be displayed with the Result Date, and a cumulative view option. A flag is shown next to finalized lab results. A

pencil is shown next to results that have been corrected. Results in red indicate abnormal results.

Order Item	Cumulative	Result 1	Result 2	Result 3
Q SARS Coronavirus with CoV-2		05/06/2020 15:57		
SURGICAL PATHOLOGY REPORT		11/09/2018 08:22		
HbA1c		01/22/2018 17:01	07/30/2017 17:01	07/30/2017 17:01

Figure 51: Laboratory Order

To see the results of a lab order, click on the date to the right of the **Order Item**. The following details will be displayed on the screen:

- **Patient:** Name of patient
- **MRN:** Patient MRNs (this is the full list of MRNs associated with the patient's medical record)
- **DOB:** Patient date of birth
- **Order Start Date & Time:** Date and time of lab order
- **Ordering Clinician:** Clinician who ordered the lab
- **Specimen:** Sample
- **Specimen Collection Date & Time:** Date and time of sample collection
- **Specimen Received Date & Time:** Date and time of sample received
- **Results Date & Time:** Date and time of results
- **Results Status:** The status of finding the test values with "Final" or "Correction to Results". In this column will see either final or correction to results.
- **Placer ID:** The unique identifier for a lab order that links the orders placed with the results
- **Last Updated At:** The facility that was the last one to update the lab result
- **Age at Time of Test:** Patient age at the time of test
- **Test Item:** The name of the test
- **Abnormality/Flag:** Indicates if a result is abnormal by displaying normal, low, or high
- **Value:** The test's numerical value

- **Units:** The units of the test
- **Reference Range:** The normal range of the test results
- **Test Item Status:** The status of the test (e.g., final)
- **Comments:** Comments related to the test
- **Sensitivities:** Sensitivities to the test
- **Observation Time:** The date and time the test took place
- **Performed At:** The location where the test was performed

Results Detail


Q SARS Coronavirus with CoV-2

Previous Result		Next Result	Order Details		Cumulative	
Patient	Burke, Terry		Result Date & Time	05/06/2020 15:57		
MRN	R00123321 HealthNet (HLNT) M0031417 Arrowhead Regional Medical Center 007131194FC3849rg4Sydf7D31894E77@PIL.OT Inland Empire Health Plan 10007031417 Valley Childrens Medical Group B006022140859 Barstow Community Hospital		Result Status	Final		
DOB	10/06/1997		Placer ID	240742922		
Order Start Date & Time			Last Updated At			
Ordering Clinician	SY, ROLANDO		Age at Time of Test	22 Years		
Specimen						
Specimen Collection Date & Time	05/06/2020 15:57					
Specimen Received Date & Time	05/06/2020 15:57					

Test Item	Abnormality	Value	Units	Reference Range	Test Item Status	Comments	Sensitivities	Observation Time	Performed At
Symptom		NOT GIVEN			Final			05/06/2020 15:57	
Specimen source identified		NP			Final			05/06/2020 15:57	
Q COVID-19 OVERALL RESULT	Abnormal	DETECTED		NOTDETECTED	Final			05/06/2020 15:57	
SARS Coronavirus 2	Abnormal	POSITIVE		NEGATIVE	Final			05/06/2020 15:57	
SARS coronavirus RNA (Presence) in Unspecified specimen by NAAT with orobe detection	Abnormal	POSITIVE		NEGATIVE	Final	The specimen is positive for SARS-CoV-2, the coronavirus associated with COVID-19. Due to the current public health emergency, Quest Diagnostics is receiving a high volume of samples from a wide variety of swabs and media for COVID-19 testing. In order to serve patients during this public health crisis, samples from appropriate clinical sources are being tested. Negative test results derived from specimens received in non-commercially manufactured viral collection and transport media, or in media and sample collection kits not yet authorized by FDA for COVID-19 testing should be cautiously evaluated and the patient potentially subjected to extra precautions such as additional clinical monitoring, including collection of an additional specimen. This test has been authorized by the FDA under an Emergency Use Authorization (EUA) for use by authorized laboratories. Please review the "Fact Sheets" for health care providers, and patients and the FDA authorized labeling available on the Quest website: www.QuestDiagnostics.com/Covid19 TEST PERFORMED AT: QUEST DIAGNOSTICS-WEST HILLS 8401 FALLBROOK AVENUE WEST		05/06/2020 15:57	

Figure 52: Laboratory Order Item

When a test has been run multiple times, test dates will be listed next to one another.

You can compare test results side-by-side by clicking the **Cumulative View** icon  .

Labs

Laboratory Results - TabularView


Order Item	Cumulative	Result 1	Result 2	Result 3
Q SARS Coronavirus with CoV-2		05/06/2020 15:52		
SURGICAL PATHOLOGY REPORT				
		11/09/2018 08:22		
HbA1c		01/22/2018 17:01	07/30/2017 17:01	07/30/2017 17:01

Figure 53: Comparing Results

All test results will be displayed on the screen. The results include:

- **Test Items:** The name of the test
- **Reference Range:** The normal numerical range of test results
- **Units:** The units of the test
- **Date:** The date the test was completed

Graph the results to easily identify trends and changes over time by clicking **Cumulative Graph**.

Trend

Test Items	Reference Range	Units	01/22/2018 17:01	07/30/2017 17:01	07/30/2017 17:01
HbA1c	4 - 5.6	%	9.6 A	6.44 * A	9.28 A

[Cumulative Graph](#)

Figure 54: Cumulative Results

Graph details will be listed above the graph.

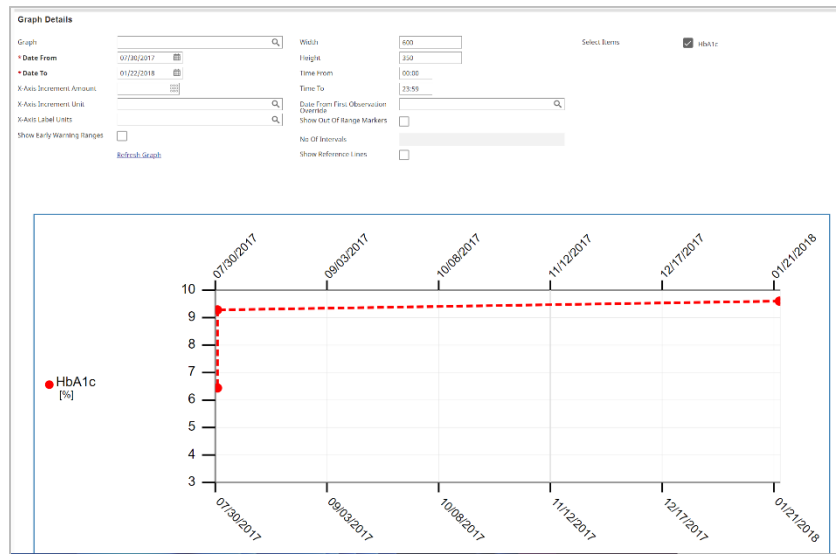


Figure 55: Cumulative Graph

To go back to the Lab Tab, click on the **Back to: Chart** button on the left side of the screen. Under the Tabular View, a second table is displayed “Lab Results Table (Across All Episodes).” The following details are displayed:

- **Lab Test:** The name of lab test
- **Result:** The result of the lab test
- **Units:** The units of the result
- **Flag:** An indicator of whether the results were normal, low, or high
- **Reference Range:** The normal reference range of the lab results
- **Status:** The status of the lab results
- **Trend:** An option that allows you to see details of all associated lab results
- **Order:** The order associated with the lab test
- **Facility:** The location where the test was performed
- **Collection Date:** The date the lab order sample was collected
- **Details:** Additional details related to the lab test

Lab Results Table [Across All Episodes]										Search	Sorted by Collection Date
Lab Test	Result	Units	Flag	Reference Range	Status	Trend	Order	Facility	Collection Date	Details	
Q SARS Coronavirus with CoV-2	NOT GIVEN				Final		Symptom		05/06/2020		
Q SARS Coronavirus with CoV-2	NP				Final		Specimen source identified		05/06/2020		
Q SARS Coronavirus with CoV-2	POSITIVE	Abnormal	NEGATIVE		Final		SARS coronavirus RNA [Presence] in Unspecified specimen by NAA with probe detection		05/06/2020		
Q SARS Coronavirus with CoV-2	POSITIVE	Abnormal	NEGATIVE		Final		SARS Coronavirus 2		05/06/2020		
Q SARS Coronavirus with CoV-2	DETECTED	Abnormal	NOTDETECTED		Final		Q_COVID-19 OVERALL RESULT		05/06/2020		
HbA1c	9.6	%	Abnormal	4 - 5.6	Final		HbA1c	Hospital 1 UA Results	01/22/2018		
CBC with automated diff	5.5	K/uL	Normal	4.0 - 10.0	Final		WBC	Hospital 1 UA Results	10/30/2017		
Vitamin D 25-OH	40.4	nmol/L	Low	>75.0	Final		Vitamin D 25-OH	Hospital 1 UA Results	10/30/2017		

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Figure 56: Lab Results [Across All Episodes]

To review trends in the lab results, click on **Trend**. This will open a new window with details of all associated labs.

Trend			
Test Items	Reference Range	Units	05/06/2020 15:57
Symptom			NOT GIVEN
Specimen source identified			NP
Q COVID-19 OVERALL RESULT	NOT DETECTED		DETECTED A
SARS Coronavirus 2	NEGATIVE		POSITIVE A
SARS coronavirus RNA [Presence] in Unspecified specimen by NAA with probe detection	NEGATIVE		POSITIVE * A

Figure 57: Lab Results [Across All Episodes] Trend

To review test item details, click on **Details**. Details include:

- **Episode Hospital:** Location where lab was completed
- **Test Item Code:** Code of the lab completed
- **Test Item:** The name of the test
- **Value:** The test's numerical value
- **Reference Range:** The normal numerical range of test results
- **Units:** The units of the test (e.g., fL, m/u, %)
- **Test Items Status:** The status of finding the test values with "Final" or "Correction to results." In this column will see either final or correction to results.
- **Comments:** Comments from the provider

Test Item Details	
Episode Hospital	Arrowhead Regional Medical Center
Test Item Code	75325-1
Test Item	Symptom
Value	NOT GIVEN
Reference Range	
Units	
Test Item Status	Final
Comments	

Figure 58: Lab Results [Across All Episodes] Details



You can expect to find the following types of documents in the **Labs** tab:

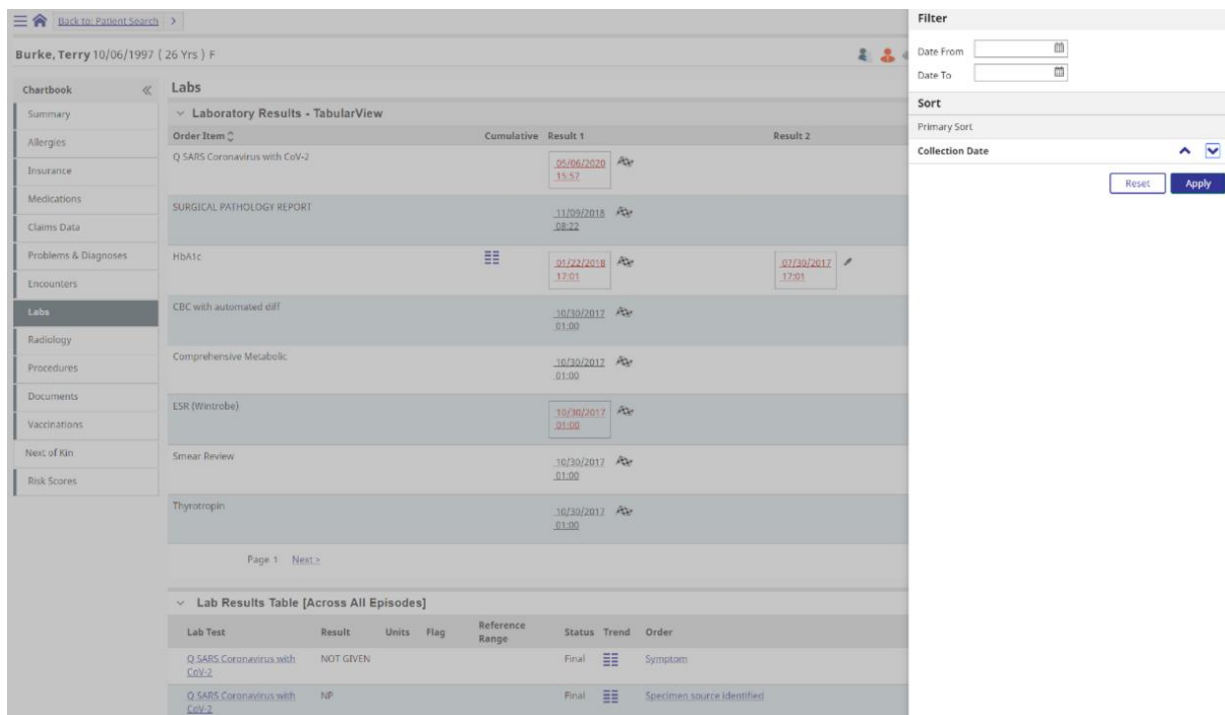
- Anatomic Pathology – Interfaces Only
- Blood Bank – Interfaces Only
- Blood Gases
- Blood Bank
- Chemistry
- Cytopathology
- Hematology
- Immunology
- Laboratory
- Microbiology
- Mycology
- Outside Lab
- Pathology
- Surgical Pathology
- Serology
- Toxicology
- Urinalysis

Within the Labs tab there is the ability to sort data by a primary field. The default sort in the Lab Results Across All Episodes table is *Collection Date*. You can change the sort order by clicking on **Sorted by Collection Date**.

Lab Results Table [Across All Episodes]										Search	Sorted by Collection Date
Lab Test	Result	Units	Flag	Reference Range	Status	Trend	Order	Facility	Collection Date	Details	
Q SARS Coronavirus with CoV-2	NOT GIVEN				Final		Symptom		05/06/2020		
Q SARS Coronavirus with CoV-2	NP				Final		Specimen source identified		05/06/2020		
Q SARS Coronavirus with CoV-2	POSITIVE		Abnormal	NEGATIVE	Final		SARS coronavirus RNA [Presence] in Unspecified specimen by NAA with probe detection		05/06/2020		

Figure 59: Lab Results [Across All Episodes] Sorted by Collection Date

To select a new sort order, click on the  icon to sort **Collection Order** in ascending order (e.g., from a to z or earliest date to latest date) or click on the  icon to sort it in descending order (e.g., from z to a or latest date to earliest date) and click **Apply**. To reset the sort changes to the original sort, click on **Reset**.



The screenshot shows a patient's lab results page for Terry Burke. The 'Labs' section is expanded to show a table of laboratory results. The table has columns for Order Item, Cumulative, Result 1, and Result 2. The results are sorted by date, with the most recent at the top. A 'Filter' sidebar is visible on the right, with 'Date From' and 'Date To' fields and an 'Apply' button. The 'Sort' section in the sidebar shows 'Collection Date' selected with an ascending arrow icon.

Order Item	Cumulative	Result 1	Result 2
Q SARS Coronavirus with CoV-2		05/06/2020 35.57	
SURGICAL PATHOLOGY REPORT		11/09/2018 58.22	
HbA1c		01/22/2018 17.01	07/28/2017 17.81
CBC with automated diff		10/30/2012 01.00	
Comprehensive Metabolic		10/30/2012 01.00	
ESR (Westrobe)		10/30/2017 01.00	
Smear Review		10/30/2017 01.00	
Thyrotropin		10/30/2017 01.00	

Figure 60: Lab Results [Across All Episodes] Sort Option

Additionally, to filter lab data displayed in this table, select a **Date From** and **Date To** by entering dates in both fields and clicking **Apply**. The filtered data will now be displayed in the table according to the dates entered in the filter.



The screenshot shows a patient's lab results for Burke, Terry (10/06/1997, 26 Yrs, F). The 'Labs' section is expanded to show 'Laboratory Results - TabularView'. The table has columns for Order Item, Cumulative, Result 1, and Result 2. The right-hand 'Filter' panel is active, showing 'Date From' and 'Date To' input fields, a 'Sort' section with 'Primary Sort' and 'Collection Date' options, and 'Reset' and 'Apply' buttons.

Figure 61: Lab Results [Across All Episodes] Date Filter

You can search within the Lab Results Table [Across All Episodes] table by entering at least one character in the search box and clicking enter. Search results will be highlighted in yellow.



The screenshot shows the 'Lab Results Table [Across All Episodes]' with a search box containing the letter 'A'. The table is sorted by 'Collection Date'. The search results are highlighted in yellow. The table has columns for Lab Test, Result, Units, Flag, Reference Range, Status, Trend, Order, Facility, Collection Date, and Details.


Lab Test	Result	Units	Flag	Reference Range	Status	Trend	Order	Facility	Collection Date	Details
Q SARS Coronavirus with CoV-2	NOT GIVEN				Final		Symptom		05/06/2020	
Q SARS Coronavirus with CoV-2	NP				Final		Specimen source identified		05/06/2020	
Q SARS Coronavirus with CoV-2	POSITIVE		Abnormal	NEGATIVE	Final		SARS coronavirus RNA (Presence) in Unspecified specimen by N with probe detection		05/06/2020	
Q SARS Coronavirus with CoV-2	POSITIVE		Abnormal	NEGATIVE	Final		SARS Coronavirus 2		05/06/2020	
Q SARS Coronavirus with CoV-2	DETECTED		Abnormal	NOTDETECTED	Final		Q COVID-19 OVERALL RESULT		05/06/2020	
HbA1c	9.6	%	Abnormal	4 - 5.6	Final		HbA1c	Hospital 1 U Results	01/22/2018	

Figure 62: Lab Results [Across All Episodes] Search Box

g. Radiology

To see a list of your patient's radiology results, click the **Radiology** tab. The results will include:

- **Description:** The radiology procedure the patient was given (e.g. x-ray)
- **Details:** Additional details about the report including: history, comparison, technique, findings, impression, and dictated by. See the description of additional details below.
- **Date:** The date the radiology procedure was administered to the patient
- **Status:** The status of the radiology test. In this column you will see either final or corrected
- **Reporting Entity:** The organization that reported the radiology result

To see more information, click the **Details** icon .

Burke, Terry 10/06/1997 (26 Yrs) F More demographics




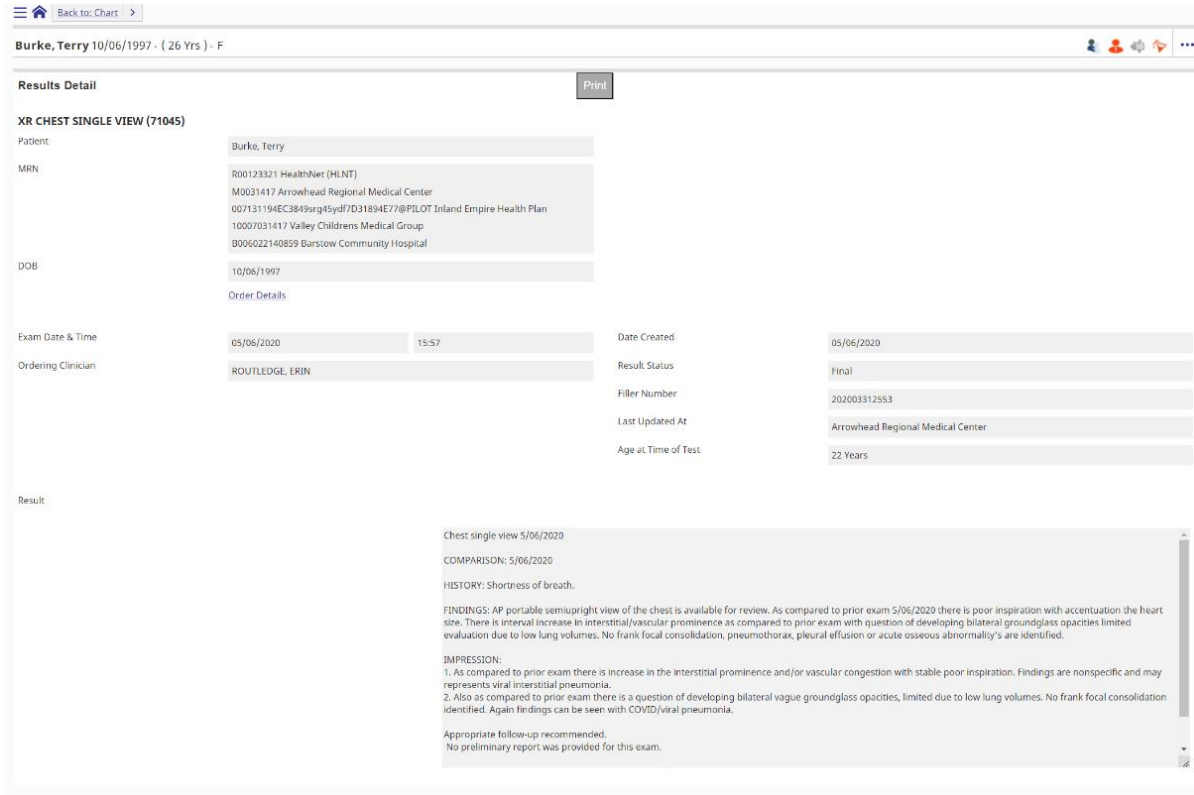
Chartbook		Radiology				
Summary		Description	Details	Date	Status	Reporting Entity
Allergies		XR CHEST SINGLE VIEW (71045)		05/06/2020	Final	Arrowhead Regional Medical Center
Insurance		Chest X-ray portable		03/19/2018	Final	Arrowhead Regional Medical Center
Medications		XR Hand Minimum 3 Views		12/14/2017	Final	Arrowhead Regional Medical Center
Claims Data						
Problems & Diagnoses						
Encounters						
Labs						
Radiology						
Procedures						
Documents						
Vaccinations						
Next of Kin						
Risk Scores						

Figure 63: Radiology Results

Additional radiology details will appear on the screen. Details may include:

- **Specimen Collection Date & Time:** The date and time the radiology order took place
- **Ordering Clinician:** The clinician that ordered the radiology test
- **Date Created:** The date the test result was created
- **Result Status:** The status of the results. In this column you will see either final or correction to results.
- **Filler Number:** The number of the test result
- **Last Updated Facility:** The facility that last updated the results
- **Age at Time of Test:** The age of the patient at the time of the test
- **Facility Details:** Facility name, number, and address
- **Clinician Details:** Clinician notes or comments
- **Procedure:** A description of the test that was completed
- **Findings:** A description of the test findings
- **Patient Name:** The name of the patient undergoing the test



Results Detail Print

XR CHEST SINGLE VIEW (71045)

Patient: Burke, Terry

MRN: R00123321 HealthNet (HLNT)
 M00231417 Arrowhead Regional Medical Center
 007131194EC3849rg45ydf7D31894E77@PLOT Inland Empire Health Plan
 10007031417 Valley Childrens Medical Group
 B006022140859 Barstow Community Hospital

DOB: 10/06/1997

Order Details

Exam Date & Time	05/06/2020 15:57	Date Created	05/06/2020
Ordering Clinician	ROUTLEDGE, ERIN	Result Status	Final
		Filler Number	202003312553
		Last Updated At	Arrowhead Regional Medical Center
		Age at Time of Test	22 Years

Result

Chest single view 5/06/2020

COMPARISON: 5/06/2020

HISTORY: Shortness of breath.

FINDINGS: AP portable semiupright view of the chest is available for review. As compared to prior exam 5/06/2020 there is poor inspiration with accentuation the heart size. There is interval increase in interstitial/vascular prominence as compared to prior exam with question of developing bilateral groundglass opacities limited evaluation due to low lung volumes. No frank focal consolidation, pneumothorax, pleural effusion or acute osseous abnormality's are identified.

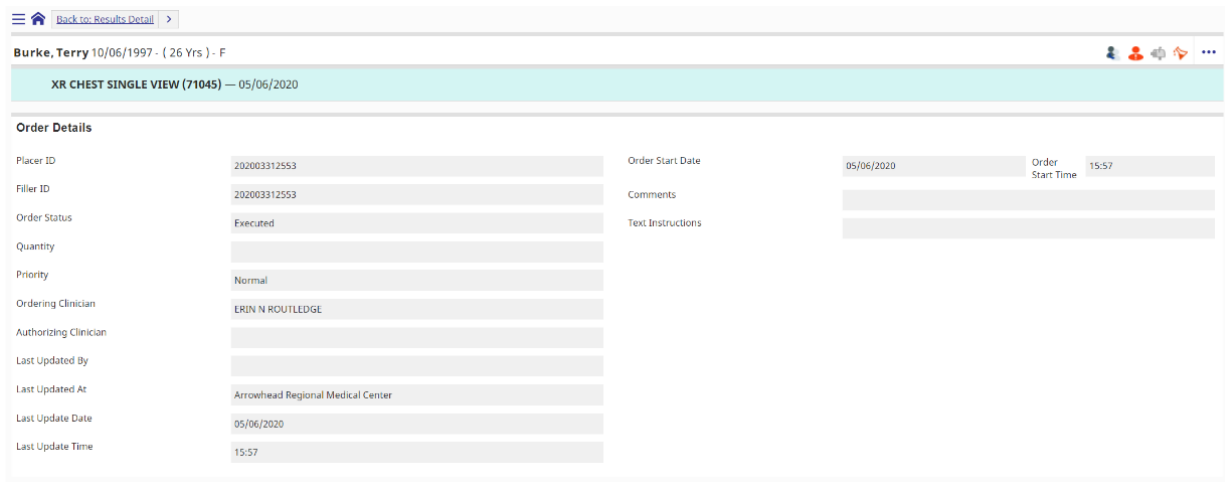
IMPRESSION:

- As compared to prior exam there is increase in the interstitial prominence and/or vascular congestion with stable poor inspiration. Findings are nonspecific and may represent viral interstitial pneumonia.
- Also as compared to prior exam there is a question of developing bilateral vague groundglass opacities, limited due to low lung volumes. No frank focal consolidation identified. Again findings can be seen with COVID/viral pneumonia.

Appropriate follow-up recommended.
 No preliminary report was provided for this exam.

Figure 64: Radiology Document

You can also choose to view the order details and leave out the findings by clicking on **Order Details**.



Order Details

Placer ID	202003312553	Order Start Date	05/06/2020	Order Start Time	15:57
Filler ID	202003312553	Comments			
Order Status	Executed	Text Instructions			
Quantity					
Priority	Normal				
Ordering Clinician	ERIN N ROUTLEDGE				
Authorizing Clinician					
Last Updated By					
Last Updated At	Arrowhead Regional Medical Center				
Last Update Date	05/06/2020				
Last Update Time	15:57				

Figure 65: Radiology Order Details

You can expect to find the following types of documents in the **Radiology** tab:



- CT Scan
- Cardiac Catheterization
- Cardiac Ultrasound
- Electrocardiac
- Electroneuro
- Diagnostic Imaging
- Nuclear Magnetic Resonance
- Nuclear Medicine Scan
- OB Ultrasound
- Radiology
- Radiology Ultrasound

h. Procedures

To view a list of your patient's procedures, click the **Procedures** tab. You can filter the procedures by **All Procedures**, **Clinically-Sourced Procedures Only**, or **Claims-Sourced Procedures Only** by selecting the radio button located at the top right side of the screen. The tab includes:

- **Procedure Code:** The code of the procedure given to the patient
- **Procedure Description:** Details of the procedure given to the patient (e.g., diabetic foot exam)
- **Date:** Date for when the procedure was performed on the patient
- **Procedure Provider:** The name of the provider who performed the procedure on the patient
- **Reporting Entity:** The organization that reported the procedure
- **Last updated:** The date of the latest update as it relates to the procedure
- **Source:** Data type (clinical or claims)

Back to Patient Search >

Burke, Terry 10/06/1997 (26 Yrs) F More demographics

Chartbook << Procedures

Summary | Allergies | Insurance | Medications | Claims Data | Problems & Diagnoses | Encounters | Labs | Radiology | **Procedures** | Documents | Vaccinations | Next of Kin | Risk Scores

All Procedures
 Clinically-Sourced Procedures Only
 Claims-Sourced Procedures Only

Procedure Code	Procedure Description	Date	Procedure Provider	Reporting Entity	Last Updated	Source
LAB880	SARS COVID-19 W/ COV-2RNA, QUAL RT PCR (QUEST)	05/06/2020		Arrowhead Regional Medical Center	05/06/2020	Clinical
G9226	Diabetic foot exam	07/10/2017	Dr. Jason T	Arrowhead Regional Medical Center	07/10/2017	Clinical

Figure 66: Procedures

Within the Procedures tab, you can group data by the Procedure Description and Reporting Entity by clicking on “Grouping by” button in the top right side of the screen and adding text in the “Group” field.

Procedures

All Procedures
 Clinically-Sourced Procedures Only
 Claims-Sourced Procedures Only

Procedure Code	Procedure Description	Date	Procedure Provider	Reporting Entity	Last Updated	Source
Arrowhead Regional Medical Center						
G9226	Diabetic foot exam	07/10/2017	Dr. Jason T	Arrowhead Regional Medical Center	07/10/2017	Clinical
LAB880	SARS COVID-19 W/ COV-2RNA, QUAL RT PCR (QUEST)	05/06/2020		Arrowhead Regional Medical Center	05/06/2020	Clinical

Figure 67: Procedures Grouping

Additionally, within the Procedures tab you can sort data by primary and secondary fields. The default sort in the Procedures tab is *Date*. You can change the sort order by clicking on **Sorted by Date**.

Procedures

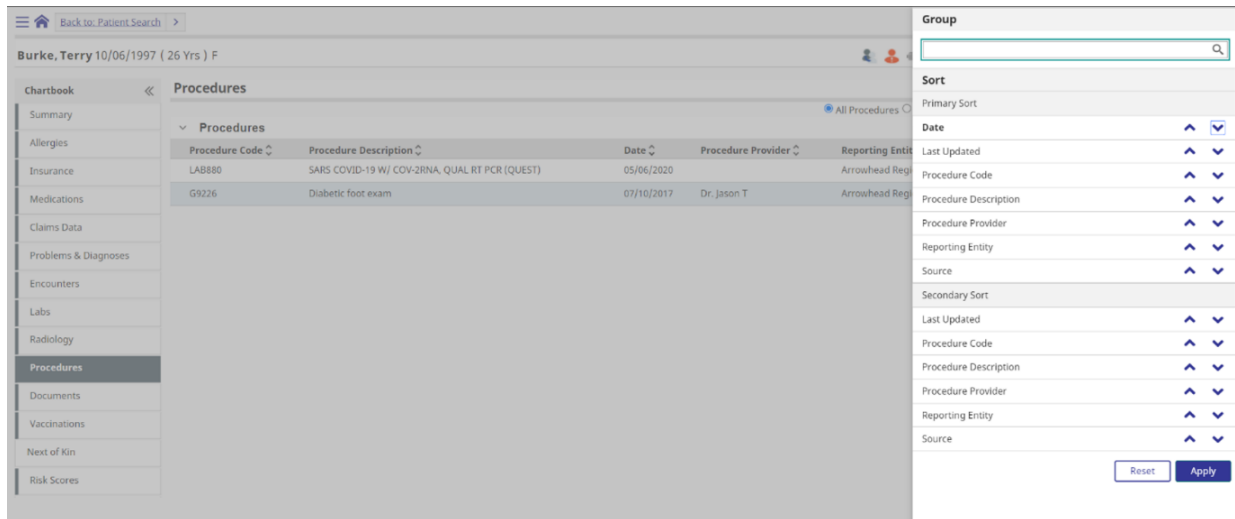
All Procedures
 Clinically-Sourced Procedures Only
 Claims-Sourced Procedures Only

Procedure Code	Procedure Description	Date	Procedure Provider	Reporting Entity	Last Updated	Source
LAB880	SARS COVID-19 W/ COV-2RNA, QUAL RT PCR (QUEST)	05/06/2020		Arrowhead Regional Medical Center	05/06/2020	Clinical
G9226	Diabetic foot exam	07/10/2017	Dr. Jason T	Arrowhead Regional Medical Center	07/10/2017	Clinical

Figure 68: Procedures Sorted by Date

To select a new sort order, choose from the list of available options displayed on the right side of the screen. One primary sort and one secondary sort can be selected. Click

on the ▲ icon to sort in ascending order (e.g., from a to z or earliest date to latest date) or click on the ▼ icon to sort in descending order (e.g., from z to a or latest date to earliest date) and click **Apply**. To reset the sort changes to the original sort, click on **Reset**.



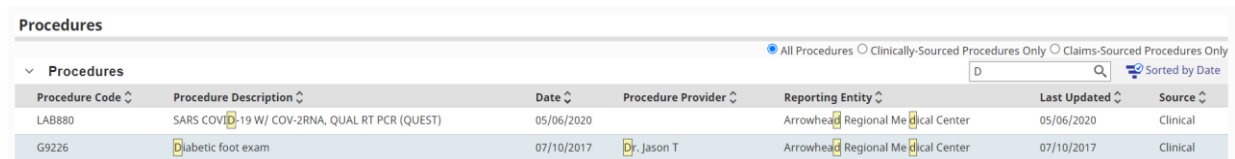
The screenshot shows the 'Procedures' tab for patient 'Burke, Terry 10/06/1997 (26 Yrs) F'. The main table displays two procedures:

Procedure Code	Procedure Description	Date	Procedure Provider	Reporting Entity
LAB880	SARS COVID-19 W/ COV-2RNA, QJAL RT PCR (QUEST)	05/06/2020		Arrowhead Reg
G9226	Diabetic foot exam	07/10/2017	Dr. Jason T	Arrowhead Reg

The 'Sort' panel on the right shows 'Date' selected as the primary sort in descending order. Other options include 'Last Updated', 'Procedure Code', 'Procedure Description', 'Procedure Provider', 'Reporting Entity', and 'Source'.

Figure 69: Procedures Sort Options

You can search within the Procedures tab by entering at least one character in the search box and clicking enter. The system will search for all results within the tab. Search results will be highlighted in yellow.



The screenshot shows the 'Procedures' tab with a search box containing 'D'. The results are sorted by date and include:

Procedure Code	Procedure Description	Date	Procedure Provider	Reporting Entity	Last Updated	Source
LAB880	SARS COVID-19 W/ COV-2RNA, QJAL RT PCR (QUEST)	05/06/2020		Arrowhead Regional Medical Center	05/06/2020	Clinical
G9226	Diabetic foot exam	07/10/2017	Dr. Jason T	Arrowhead Regional Medical Center	07/10/2017	Clinical

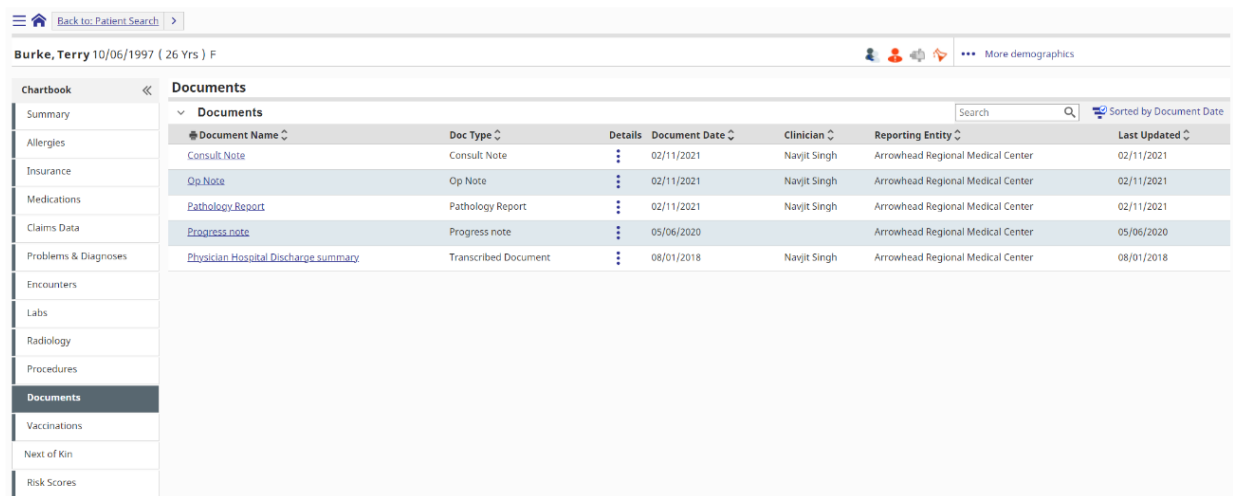
Figure 70: Procedures Search Box

i. Documents

Documents not included in the **Labs** or **Radiology** tabs can be found in the **Documents** tab. The document tab includes:

- **Document Name:** The name of the document (e.g., Discharge Summary)
- **Doc Type:** The type of the document (e.g., transcribed document, ED referral)

- **Details:** Click on details to see the document
- **Document Date:** The date the document was produced
- **Clinician:** The name of the clinician who produced the document
- **Reporting Entity:** The organization that reported the information in the document
- **Last Updated:** The date of the latest update as it relates to the document



Document Name	Doc Type	Details	Document Date	Clinician	Reporting Entity	Last Updated
Consult Note	Consult Note	⋮	02/11/2021	Navjit Singh	Arrowhead Regional Medical Center	02/11/2021
Op Note	Op Note	⋮	02/11/2021	Navjit Singh	Arrowhead Regional Medical Center	02/11/2021
Pathology Report	Pathology Report	⋮	02/11/2021	Navjit Singh	Arrowhead Regional Medical Center	02/11/2021
Progress note	Progress note	⋮	05/06/2020	Arrowhead Regional Medical Center	Arrowhead Regional Medical Center	05/06/2020
Physician Hospital Discharge summary	Transcribed Document	⋮	08/01/2018	Navjit Singh	Arrowhead Regional Medical Center	08/01/2018

Figure 71: Documents


To see the document details, click the **Document Name**. Details include:

- **Patient:** Name of patient
- **MRN:** Medical record numbers of patient
- **DOB:** Patient DOB
- **Clinician:** The name of the clinician who produced the document
- **Doc Type:** The type of document (e.g., transcribed document, ED referral)
- **Document:** The name of the document
- **External Id:** The numerical ID of the document
- **Status:** The status of the document. In this field you will see “Final” or “Correction to result.”
- **Notes:** The notes describing the document details (e.g., patient problems, discharge instructions, history of illness)
- **Encounter Date:** The date of the encounter
- **Transcription Date:** The date the document was produced
- **Signed Date:** The date the document was signed
- **Last Updated:** The date the document was last updated

- **Download/Print:** A button that allows you to download or print the document details

Documents and Notes	Download/Print
Patient	Burke, Terry
MRN	R00123321 HealthNet (HLNT) M0031417 Arrowhead Regional Medical Center 007131194EC3849rg4sydf7D31894E77@PILOT Inland Empire Health Plan 10007031417 Valley Childrens Medical Group B006022140859 Barstow Community Hospital
DOB	10/06/1997
Clinician	Navjit Singh
Document Type	Consult Note
Document	Consult Note
External Id	259401357153
Status	F
Note	<p>Clinician: Doc Type: Document: Consult - Wound Care Consult - Wound Care (1029185929,1186) External Id: 1612446361 Status: Available for patient care Documents and Notes Activity Date: 09/06/2020 09:35 Transcription Date: 09/06/2020 09:35 Authorization Date: Last Updated Date: 09/07/2020 08:41 Subjective Consult: Woundcare Dr Karev Recommendation and care of wound 22 yr old female hx seizures with recent surgery on right low ankle grafting Hx: Being hit head on Motor vehicle accident 07/04/2020. patient suffered multiple injuries fractures bilateral legs ankles with ortho surgery. Then 08/4/20 had muscle flap and grafting of right medical ankle she also had woundvac on then removed. She continues on antibx Dr Karev at bedside discussing care and flap which is stable. right leg JP drain removed at bedside Chief Complaint/Reason for Consultation BIBA for multiple seizures. Pt had 4 seizures with AMB, given 10 mg Versed total (2.5 mg each seizure).</p>

Figure 72: Document Details

To see additional document details, click on the  icon. Details include:

- **Patient:** Name of patient
- **MRN:** Medical record numbers of patient
- **DOB:** Patient DOB
- **Clinician:** The name of the clinician who produced the document
- **Doc Type:** The type of document (e.g., transcribed document, ED referral)
- **Document:** The name of the document
- **External Id:** The numerical ID of the document
- **Status:** The status of the document. In this field you will see “Final” or “Correction to Result.”

- **Notes:** The notes describing the document details (e.g., patient problems, discharge instructions, history of illness)
- **Encounter Date:** The date of the encounter
- **Transcription Date:** The date the document was completed
- **Signed Date:** The date the document was signed
- **Last Updated:** The date the document was last updated
- **Download/Print:** Clicking on this button allows you to download or print the document

Documents and Notes	Download/Print
Patient	Burke, Terry
MRN	R00123321 HealthNec (HLNT) M0031417 Arrowhead Regional Medical Center 007131194EC3849rg45ydf7D31894E77@PILOT Inland Empire Health Plan 10007031417 Valley Childrens Medical Group B006022140859 Barstow Community Hospital
DOB	10/06/1997
Clinician	Navjit Singh
Document Type	Consult Note
Document	Consult Note
External Id	259401357153
Status	F
Note	<p>Clinician: Doc Type: Document: Consult - Wound Care Consult - Wound Care (1029185929_t186) External Id: 16124446361 Status: Available for patient care Documents and Notes Activity Date: 09/06/2020 09:35 Transcription Date: 09/06/2020 09:35 Authorization Date: Last Updated Date: 09/07/2020 08:41 Subjective Consult: Woundcare Dr Karev Recommendation and care of wound 22 yr old female hx seizures with recent surgery on right low ankle grafting Hx: Being hit head on Motor vehicle accident 07/04/2020. patient suffered multiple injuries fractures bilateral legs ankles with ortho surgery. Then 08/4/20 had muscle flap and grafting of right medial ankle she also had woundvac on then removed. She continues on ambix Dr Karev at bedside discussing care and flap which is stable. right leg JP drain removed at bedside Chief Complaint/Reason for Consultation BIBA for multiple seizures. Pt had 4 seizures with AMR, given 10 mg Versed total (2.5 mg each seizure).</p>

Figure 73: Additional Document Details

Note: If the document is a CCD, clicking on the document name will display the CCD document and clicking on the document details icon will display the details related to the CCD, such as type of document and activity/transcript dates, but not the actual CCD.

You can expect to find the following types of documents in the **Documents** tab:

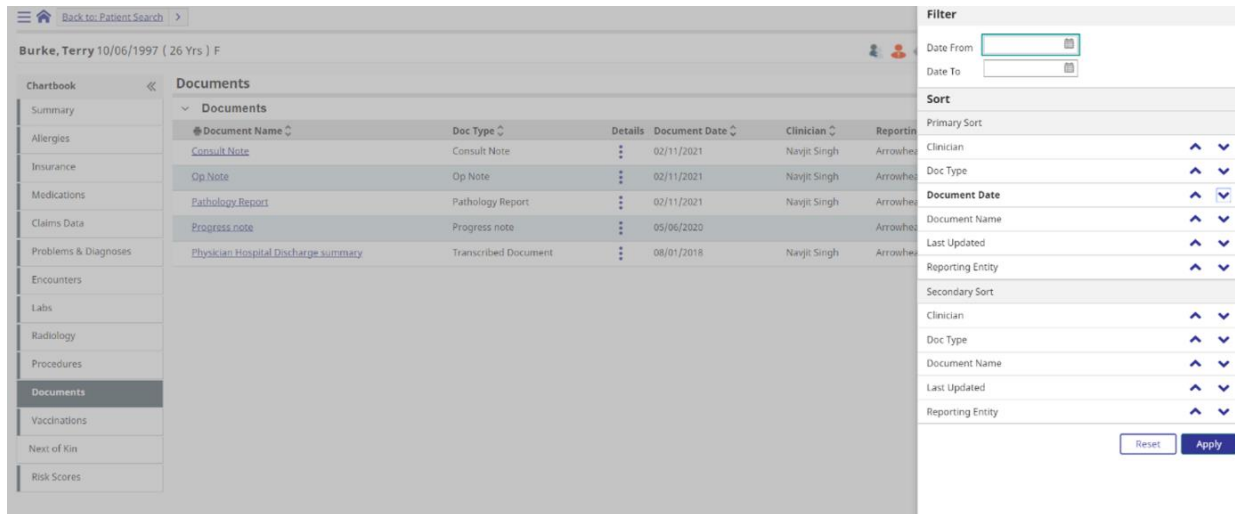
- CCDA
- Patient Discharge Summary
- Nursing Service Measures
- Physician Note
- Physical Therapy
- All other documents not included in the **Radiology** or **Labs** tab

Within the Documents tab there is the ability to sort data by primary and secondary fields. The default sort in the Documents tab is *Document Date*. You can change the sort order by clicking on **Sorted by Document Date**.

Documents						
Document Name	Doc Type	Details	Document Date	Clinician	Reporting Entity	Last Updated
Consult Note	Consult Note	⋮	02/11/2021	Navjit Singh	Arrowhead Regional Medical Center	02/11/2021
Op Note	Op Note	⋮	02/11/2021	Navjit Singh	Arrowhead Regional Medical Center	02/11/2021

Figure 74: Document Sorted by Date

To select a new sort order, choose from the list of available options displayed on the right side of the screen. One primary sort and one secondary sort can be selected. Click on the ▲ icon to sort in ascending order (e.g., from a to z or earliest date to latest date) or click on the ▼ icon to sort in descending order (e.g., from z to a or latest date to earliest date) and click **Apply**. To reset the sort changes to the original sort, click on **Reset**.



Filter

Date From:

Date To:

Sort

Primary Sort

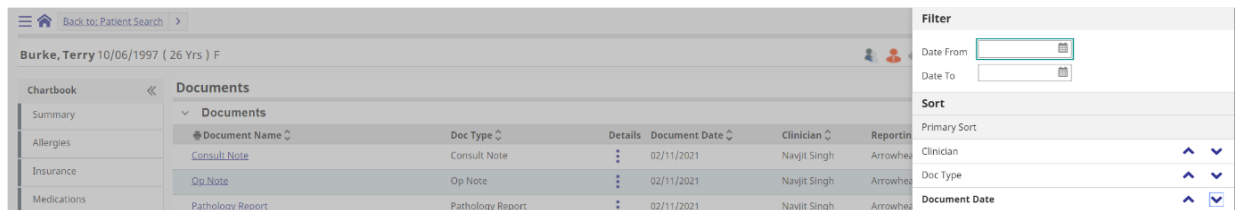
- Clinician
- Doc Type
- Document Date**
- Document Name
- Last Updated
- Reporting Entity

Secondary Sort

- Clinician
- Doc Type
- Document Name
- Last Updated
- Reporting Entity

Figure 75: Document Sort Option

Additionally, to filter documents displayed in this table, select a **Date From** and **Date To** by entering dates in both fields and clicking **Apply**. The filtered documents will now be displayed in the table according to the dates entered in the filter.



Filter

Date From:

Date To:

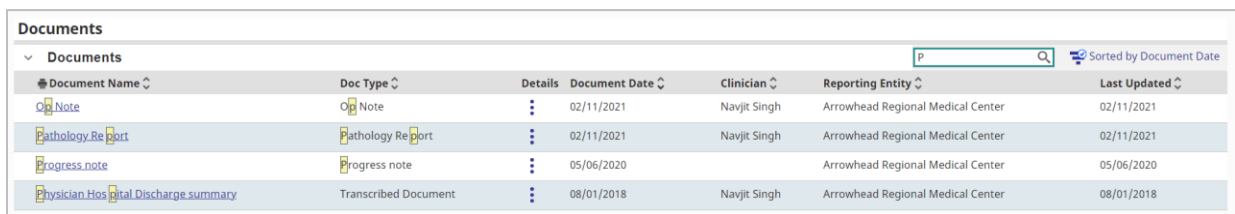
Sort

Primary Sort

- Clinician
- Doc Type
- Document Date**

Figure 76: Document Filtered Dates

You can search within the documents tab by entering at least one character in the search box and clicking enter. The system will search for all results within the tab. Search results will be highlighted in yellow.



Documents

Documents Sorted by Document Date

Document Name	Doc Type	Details	Document Date	Clinician	Reporting Entity	Last Updated
Op Note	Op Note		02/11/2021	Navjit Singh	Arrowhead Regional Medical Center	02/11/2021
Pathology Report	Pathology Report		02/11/2021	Navjit Singh	Arrowhead Regional Medical Center	02/11/2021
Progress note	Progress note		05/06/2020	Arrowhead Regional Medical Center	Arrowhead Regional Medical Center	05/06/2020
Physician Hospital Discharge summary	Transcribed Document		08/01/2018	Navjit Singh	Arrowhead Regional Medical Center	08/01/2018

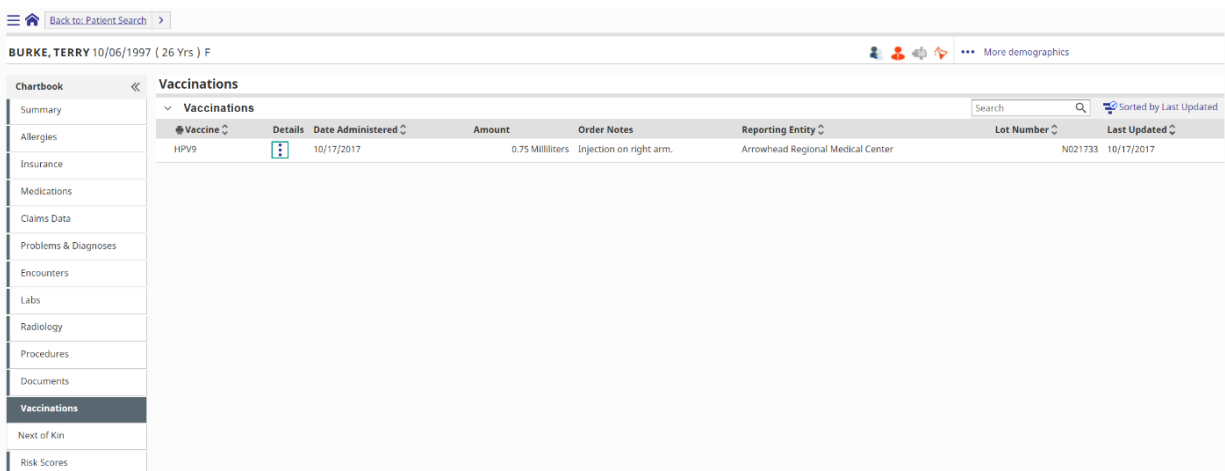
Figure 77: Document Search Box

j. Vaccinations

To view a list of patient vaccinations, click the **Vaccinations** tab. This tab includes:



- **Vaccine:** The name of the vaccination given to the patient
- **Details:** [Click here](#) for more details related to the vaccination
- **Date Administered:** The date when the vaccination was given to the patient
- **Amount:** The dosage or quantity of the vaccination (e.g., .75 milliliters)
- **Order Notes:** Notes about the vaccine order
- **Reporting Entity:** The organization that reported the vaccination
- **Lot Number:** The number of the vaccination
- **Last Updated:** The date of the last update to the vaccination

Within the Vaccinations tab you can sort data by primary and secondary fields. The default sort in the Vaccinations tab is Last Updated. You can change the sort order by clicking on **Sorted by Last Updated**.



Vaccine	Details	Date Administered	Amount	Order Notes	Reporting Entity	Lot Number	Last Updated
HPV9	Details	10/17/2017	0.75 Milliliters	Injection on right arm.	Arrowhead Regional Medical Center	N021733	10/17/2017

Figure 78: Vaccinations Sorted by Last Updated

To select a new sort order, choose from the list of available options displayed on the right side of the screen. One primary sort and one secondary sort can be selected. Click on the  icon to sort in ascending order (e.g., from a to z or earliest date to latest date) or click on the  icon to sort in descending order (e.g., from z to a or latest date to

earliest date) and click **Apply**. To reset the sort changes to the original sort, click on **Reset**.

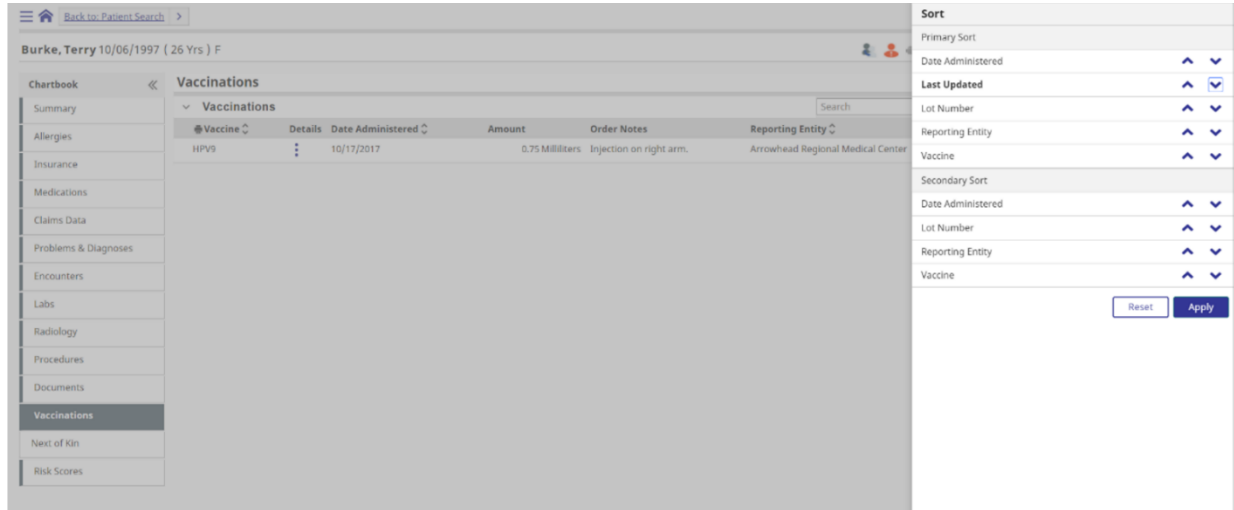


Figure 79: Vaccinations Sort Options

You can search within the vaccinations tab by entering at least one character in the search box and clicking enter. The system will search for all results within the tab. Search results will be highlighted in yellow.

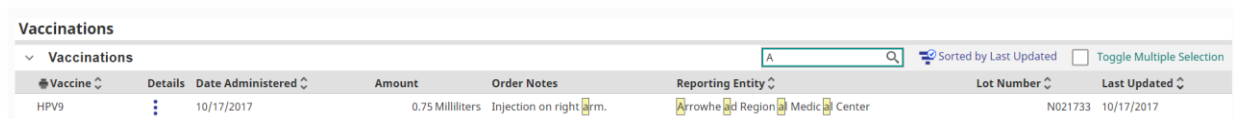

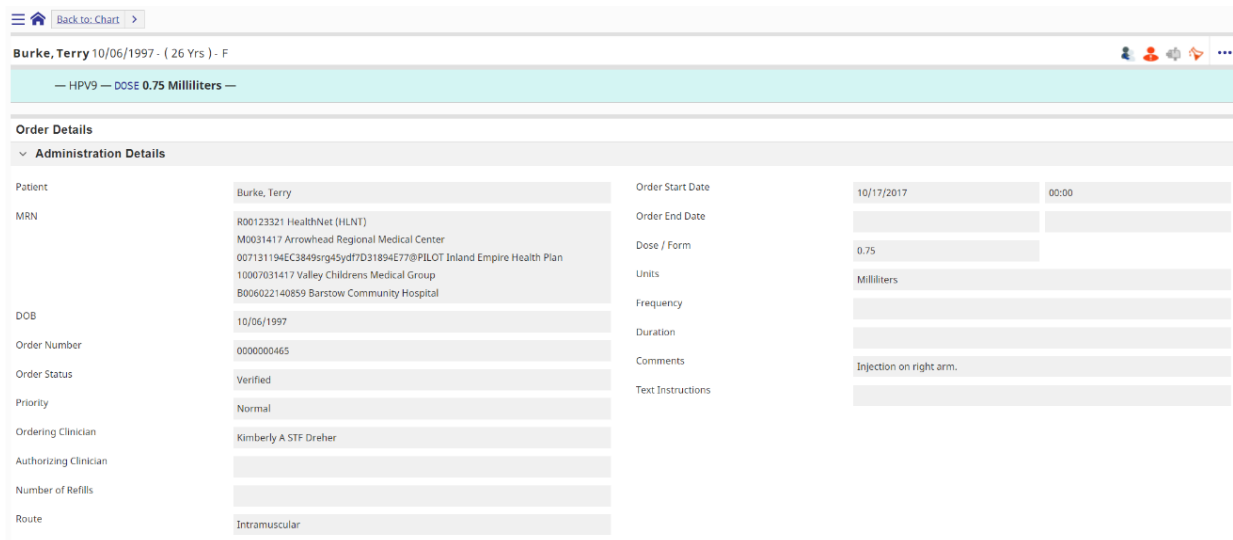


Figure 80: Vaccinations Search Box

To see details for a specific vaccination, click the **Details** icon . The vaccination details include:

- **Patient:** Name of patient
- **MRN:** The MRNs associated with the patient
- **DOB:** The patient's date of birth
- **Order Number:** The order number of the vaccination
- **Order Status:** The status of the order (e.g., verified)
- **Priority:** The priority of the vaccination (e.g., low, normal, high)
- **Ordering Clinician:** The clinician who ordered the vaccination

- **Authorizing Clinician:** The clinician that authorized the vaccination
- **Number of Refills:** The number of refills for the vaccination
- **Route:** The route of the vaccination (e.g., intramuscular)
- **Order Start Date and Time:** The order start date and time of the vaccination
- **Order End Date and Time:** The order stop date and time of the vaccination
- **Dose / Form:** The dose form
- **Units:** The units of the vaccination
- **Frequency:** The frequency of the vaccination
- **Duration:** The duration of the vaccination
- **Comments:** Comments about the vaccination
- **Text Instructions:** Text instruction about the vaccination



Back to Chart >

Burke, Terry 10/06/1997 - (26 Yrs) - F

— HPV9 — DOSE 0.75 Milliliters —

Order Details

Administration Details

Patient	Burke, Terry	Order Start Date	10/17/2017	00:00
MRN	R00123321 HealthNet (HLNT) M0031417 Arrowhead Regional Medical Center 007131194EC3849srg45yjd7D31894E778PILOT Inland Empire Health Plan 10007031417 Valley Childrens Medical Group B006022140859 Barstow Community Hospital	Order End Date		
DOB	10/06/1997	Dose / Form	0.75	
Order Number	0000000465	Units	Milliliters	
Order Status	Verified	Frequency		
Priority	Normal	Duration		
Ordering Clinician	Kimberly A STF Dreher	Comments	Injection on right arm.	
Authorizing Clinician		Text Instructions		
Number of Refills				
Route	Intramuscular			

Figure 81: Vaccinations Details

k. Next of Kin

Patients can have family members listed as their contacts or **Next of Kin**. To see a list of a patient's contacts, click **Next of Kin**. Patient contact information includes relationship, contact type, first name, last name, address, city, state, zip code, country, and phone number.

Burke, Terry 10/06/1997 (26 Yrs) F More demographics

Chartbook << **Next of Kin**

▼ **Patient Contacts** Search

Relationship	Contact Type	First Name	Last Name	Address	City	State	ZIP Code	Country	Phone Number
Mother	ER	MOM	TEST	5620 SANTA ROSA AVE	PETALUMA VALLEY	CA	98208		760-555-2965

Summary
Allergies
Insurance
Medications
Claims Data
Problems & Diagnoses
Encounters
Labs
Radiology
Procedures
Documents
Vaccinations
Next of Kin
Risk Scores

Figure 82: Next of Kin

Within the Next of Kin tab you can sort data by a primary field. There currently is no default sort set in this tab. You can change the sort order by clicking on the **Sorted by** icon.

Next of Kin

▼ **Patient Contacts** Search

Relationship	Contact Type	First Name	Last Name	Address	City	State	ZIP Code	Country	Phone Number
Mother	ER	MOM	TEST	5620 SANTA ROSA AVE	PETALUMA VALLEY	CA	98208		760-555-2965

Figure 83: Next of Kin Sorted by Icon

Clicking on **Sorted by** icon allows you to sort by a primary field. To select a new sort order, choose from the list of available options displayed on the right side of the screen. Click on the ▲ icon to sort in ascending order (e.g., from a to z or earliest date to latest date) or click on the ▼ icon to sort in descending order (e.g., from z to a or latest date to earliest date) and click **Apply**. To reset the sort changes to the original sort, click on **Reset**.

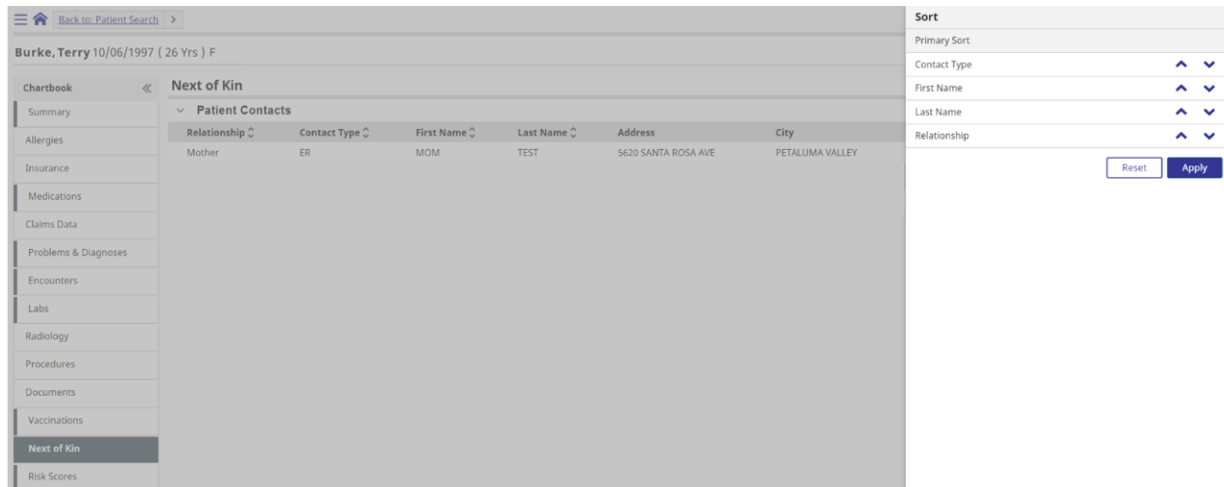


Figure 84: Next of Kin Sort Options

You can search within the Next of Kin tab by entering at least one character in the search box and clicking enter. The system will search for all results within the tab. Search results will be highlighted in yellow.

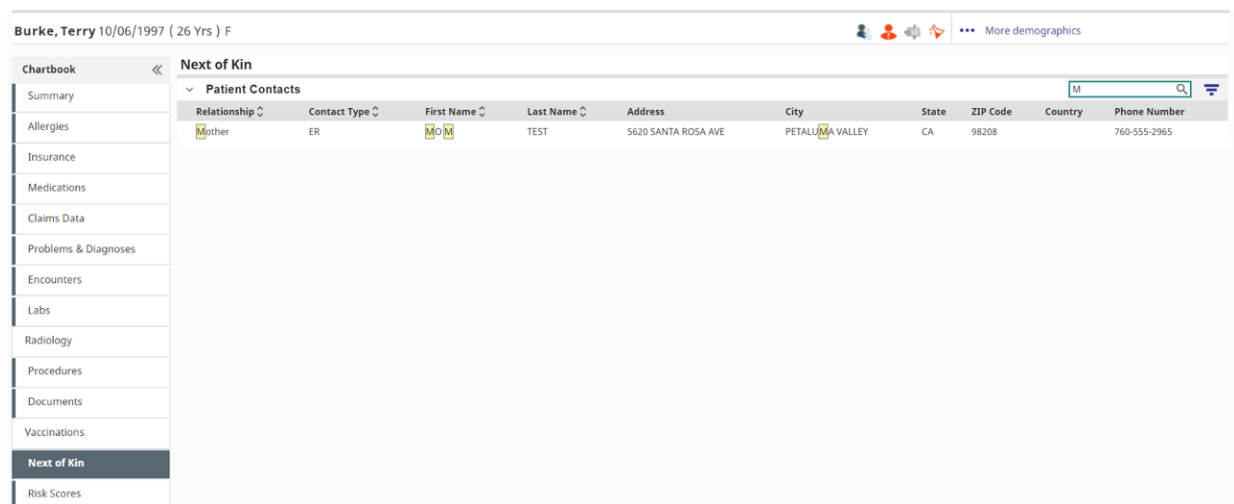


Figure 85: Next of Kin Search Box

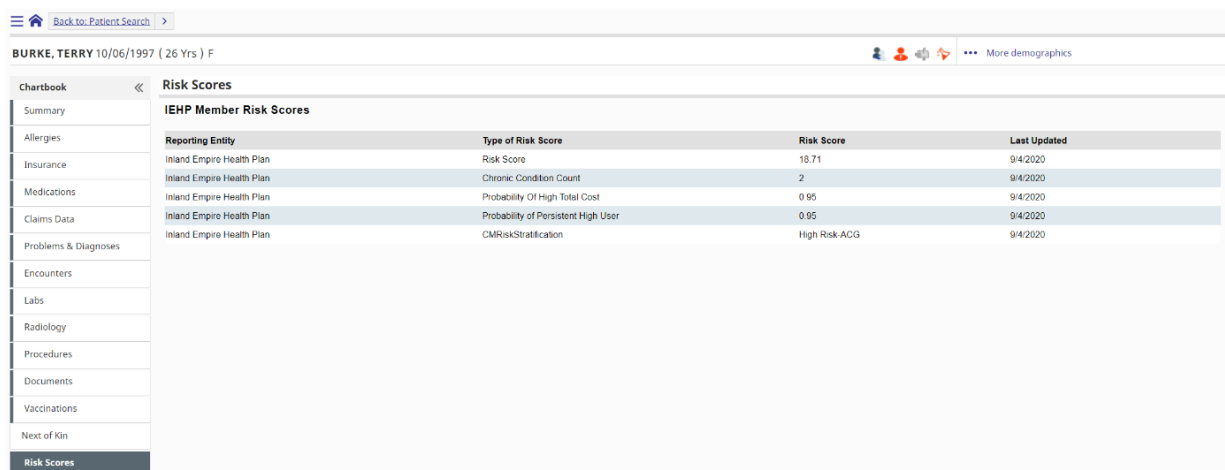
I. Risk Score

The Risk Score for patients who are Inland Empire Health Plan (IEHP) members will be displayed in this tab when available. IEHP Member Risk Scores include:

- **Risk Score:** The risk associated with the individual member compared to 1, where 1 is defined as an average risk based off a large external reference population.
- **Chronic Condition Count:** The number of chronic conditions identified for the member. A Chronic Condition is an alteration in the structure or function of the body that is likely to last longer than twelve months and is likely to have a negative impact on the health or functional status.
- **Probability of High Total Cost:** The likelihood that the member will have costs in the top 5% of the population in the following 12 months.
- **Probability of Persistent High User:** The probability that the member will be in the top 20% of users for two consecutive years.
- **CM Risk Stratification:** Risk Stratification of IEHP Membership based on Care Coordination, Diagnosis Based Markers, and Risk Modeling.

There are three different forms of risk score values for IEHP Risk Scores:

- **Risk Score** and **Chronic Condition Count** have a minimum value/start range of 0, and there are no maximum values/end ranges.
- The **Probability of High Total Cost** and the **Probability of Persistent High Users** will display numerical values between 0.00 to .99. If a patient has 0.95 displayed next to the probability of high total cost, that means the patient is 95% likely to be in the top 5 percent of the total high cost for IEHP in the next 12 months.
- **CM Risk Stratification** will display high, rising, medium, and low risk.



Reporting Entity	Type of Risk Score	Risk Score	Last Updated
Inland Empire Health Plan	Risk Score	18.71	9/4/2020
Inland Empire Health Plan	Chronic Condition Count	2	9/4/2020
Inland Empire Health Plan	Probability Of High Total Cost	0.95	9/4/2020
Inland Empire Health Plan	Probability of Persistent High User	0.95	9/4/2020
Inland Empire Health Plan	CMRiskStratification	High Risk ACG	9/4/2020



Figure 86: Risk Scores

Should you have additional questions about MX Access, please contact your Customer Success Account Manager or customersuccess@manifestmedex.org.