2023 Annual California DxF Summit Cultivating Connections: Expanding Health and Human Services

Data Exchange to Advance Health Equity

SEPTEMBER 28 – 29, SAN FRANCISCO

MEET THE SPEAKERS









Connecting for Better Health



Public Health is Health For All: Supporting Public Health with Health Information Exchange

Friday, September 29



Tomás Aragón, MD, DrPH

Director and State Public Health Officer, California Department of Public Health

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MEET THE SPEAKER

Dr. Tomás Aragón has served as the director of the California Department of Public Health (CDPH) and the State Public Health Officer, since January 4, 2021. Prior to coming to CDPH, he was the health officer for the City and County of San Francisco and director of the public health division.

Dr. Aragón has served in public health leadership roles for more than 20 years (communicable disease controller, deputy health officer, health officer, community health, and chronic disease epidemiologist), including directing a public health emergency preparedness and response research and training center at the University of California, Berkeley School of Public Health.

As CDPH director, striving to embody and promote the universal values of dignity, equity, compassion, and humility, he works through collaborative partnerships to mobilize communities and institutions to transform policies and systems toward a culture of equity, antiracism, healing and health for all people and our planet. As State Public Health Officer, he exercises leadership and legal authority to protect health and prevent disease.

Dr. Aragón graduated from University of California, Berkeley (B.A., Molecular Biology; DrPH, Epidemiology), Harvard Medical School (MD), Harvard School of Public Health (MPH), and Stanford University (certification in Strategic Decision and Risk Management in Healthcare). He completed his clinical and research training at University of California, San Francisco (San Francisco General Hospital Primary Care Internal Medicine; Clinical Infectious Diseases; and Traineeship in AIDS Prevention Studies). CalAIM: Vision and Progress to Leverage Health and Human Services Data Exchange Framework to Advance Health Equity

Thursday, September 28



Palav Babaria, MD

Chief Quality Officer and Deputy Director of Quality & Population Health, California Department of Health Care Services

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MEET THE SPEAKER

Dr. Palav Babaria was appointed Chief Quality Officer and Deputy Director of Quality and Population Health Management of the California Department of Health Care Services beginning in March 2021. Prior to joining DHCS, she served as the Chief Administrative Officer for Ambulatory Services at the Alameda Health System (AHS) where she was responsible for all outpatient clinical operations, quality of care, and strategy for primary care, specialty care, dental services, and integrated and specialty behavioral health, as well as executive sponsor for value-based programs, including the Medi-Cal 1115 Waiver. She also previously served as Medical Director of K6 Adult Medicine Clinic, where she managed a large urban hospital-based clinic, overseeing all practitioners, improving quality of care, and patient safety programs. In addition, she served on the Clinical Advisory Committee with the California Association of Public Hospitals/Safety Net Institute. She also has over a decade of global health experience and her work has been published in the New England Journal of Medicine, Academic Medicine, Social Science & Medicine, L.A. Times, and New York Times. Dr. Babaria received her bachelor's degree from Harvard College, as well as her MD and Master of Health Science from Yale University. She completed her residency training in internal medicine and global health fellowship at the University of California, San Francisco.

Accelerating Data Exchange Framework Adoption: Demonstrating Value

Thursday, September 28



William Barcellona

Executive Vice President, America's Physician Groups

MEET THE SPEAKER

Bill Barcellona is the Executive Vice President for Government Affairs for America's Physician Groups. APG represents over 350 physician organizations across the United States that deliver healthcare to patients enrolled under Medicare, Medi-Cal, and employer-sponsored coverage plans.

Bill has been an attorney since 1985 and has served on the DHCS SAC and Managed Care Advisory Boards and helped to form and implement the Symphony and Sanator provider registries. He currently serves on the Health Care Payments Data Advisory Board and the CHHS Data Exchange Framework Stakeholder Advisory Sub-Committee. He has worked in healthcare for over 20 years and previously served as a deputy director at the Department of Managed Health Care.

Bill is also a graduate and former faculty member of the USC Price School MHA program.

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Opening Keynotes: Views from D.C. and Sacramento Thursday, September 28



Lisa Bari, MBA, MPH

Chief Executive Officer, Civitas Networks for Health

MEET THE SPEAKER

Lisa Bari is Civitas Networks for Health's Chief Executive Officer. Lisa previously served as the CEO of the Strategic Health Information Exchange Collaborative and as the Health IT and Interoperability lead at the Centers for Medicare & Medicaid Services (CMS) Innovation Center, where she led health IT policy for the Comprehensive Primary Care Plus model and helped author the CMS Interoperability and Patient Access rule. She is a member of the Board of HealthCare Access Maryland, the Zorya Foundation, and eHealth Exchange.

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Friday Keynote Panel: Accelerating California's Health Evolution for All **Friday, September 29**



Andrew Bindman, MD

Executive Vice President & Chief Medical Officer, Kaiser Permanente

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MEET THE SPEAKER

Andrew Bindman, MD, is Executive Vice President and Chief Medical Officer for Kaiser Permanente. He is responsible for driving superior quality and equitable health outcomes through the integration of quality innovation, care delivery, data analytics, and research in collaboration with the Permanente Medical Groups. He is also Kaiser Permanente's executive sponsor for the Kaiser Permanente Bernard J. Tyson School of Medicine.

Prior to joining Kaiser Permanente, Dr. Bindman spent more than 30 years on the faculty at the University of California, San Francisco where he practiced and taught internal medicine while conducting research on health access and outcomes that resulted in more than 200 published scientific articles. He also served as the Director of the Agency for Healthcare Research and Quality in 2016-2017.

Dr. Bindman is a graduate of Harvard College and the Mount Sinai School of Medicine. A board-certified general internist, he completed his residency in internal medicine at UCSF and was a Robert Wood Johnson Foundation Clinical Scholar at Stanford University. He is an elected member of the National Academy of Medicine where he currently serves on a committee developing an Al Code of Conduct. Start–Stop–Continue: Implementing the Data Exchange Framework Thursday, September 28



Seth Bokser, MD, MPH

American Academy of Pediatrics California Chapter 1 (AAPCA1)

MEET THE SPEAKER

Seth Bokser, MD, MPH, is a Pediatric Hospitalist and Clinical Informaticist. He is a Clinical Professor at the UCSF Medical School and Benioff Children's Hospital. He has spent over two decades developing and implementing healthcare technology tools. He is an expert in Electronic Health Record data. His current research is focused on utilizing clinical data to improve clinical diagnostics.

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QHINs, QHIOs, and CIEs, Oh My! Friday, September 29



Dan Chavez

Executive Director, Serving Communities Health Information Organization (SCHIO)

MEET THE SPEAKER

Daniel J. Chavez joined the Santa Cruz Health Information Organization (SCHIO) as its first Executive Director in March 2022 with more than 35 years of healthcare information technology (HIT) experience. He has an extensive track record of cultivating startups, business development, and product marketing in the HIT space. Previously, he served as the founding Executive Director of San Diego Health Connect, the health information exchange (HIE) in San Diego and Imperial counties. While ED, Daniel served on the 211 San Diego, Community Information Exchange San Diego, Strategic HIE Collaborative (SHIEC), and Destination Care San Diego boards of directors. He currently sits on the Board of the California Association of HIES (CAHIE). He holds a B.A. from San Jose State University and an MBA from Stanford University.

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QHINs, QHIOs, and CIEs, Oh My! Friday, September 29



Aneeka Chaudhry

Assistant Agency Director, Alameda County Health Care Services Agency

MEET THE SPEAKER

Aneeka Chaudhry serves as the Assistant Agency Director for Systems and Policy at the Alameda County Health Care Services Agency (HCSA). She oversees strategic communications and external affairs and leads on cross-functional safety net planning and partnerships. Aneeka's prior work experience includes the City and County of San Francisco, the Alzheimer's Association, and the Center on Budget and Policy Priorities. She holds degrees from the Johns Hopkins University and George Washington University.

Alameda County HCSA includes the Departments of Public Health, Behavioral Health, and Environmental Health; the local Emergency Medical Services Agency; and programs to increase healthcare access and reduce homelessness. Grounded in equity, HCSA is committed to a robust safety net, healthy communities, and fair and inclusive opportunities for all.

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in <u>https://bit.ly/AneekaChaudhry</u>

Public Health is Health For All: Supporting Public Health with Health Information Exchange





Emily Chung, MPH, MCHES

Public Health Director, Santa Cruz County Health Services Agency

MEET THE SPEAKER

Emily Chung is committed to improving well-being, spreading joy, and sharing compassion with those around her in her work and life. As the Public Health Director for the County of Santa Cruz, Health Services Agency, she leads the Public Health Division with those values.

Emily's public health interests were sparked during her high school years as a peer health educator for Planned Parenthood. She followed her passion for public health by earning an undergraduate degree in psychology at UC Berkeley and a Master of Public Health degree at UCLA. She began her career in health nonprofits, where she gained research and community organizing skills.

Emily's experiences working for local government health agencies began in 2010, with an emphasis on promoting population health and systems changes. She has previously worked for the County of Los Angeles Public Health Department and the County of Santa Clara, Santa Clara Valley Health and Hospital System.

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Public Health is Health For All: Supporting Public Health with Health Information Exchange Friday, September 29



Wayne Enanoria, PhD, MPH

Chief Science Officer, Santa Clara County Public Health Department

MEET THE SPEAKER

Wayne Enanoria is the Chief Science Officer for Public Health and serves as the Director of the Science Branch in the Santa Clara County Public Health Department. He previously worked for the San Francisco Department of Public Health and the California Department of Public Health in the areas of epidemiology, public health surveillance, outbreak analytics, public health preparedness and emergency response, and public health informatics. In addition, he is an Assistant Adjunct Professor in the Department of Epidemiology and Biostatistics at the University of California, San Francisco and a Lecturer in the Division of Epidemiology at the University of California, Berkeley School of Public Health.

Wayne earned his bachelor's degree in molecular and cell biology, a Master of Epidemiology/Biostatistics (MPH), and a PhD in epidemiology from the University of California, Berkeley.

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The Final Frontier: Modernizing Behavioral Health, Substance Use Disorder, and Social Services Data Sharing **Friday, September 29**



Beau Hennemann

Regional Vice President, Local Engagement and Plan Performance, Anthem Blue Cross

MEET THE SPEAKER

Beau Hennemann currently serves as the Regional VP of Local Engagement and Plan Performance for Anthem Blue Cross. In this role, Beau provides oversight and leadership for the Quality Management, Marketing & Community Relations, and County Management & Local Engagement teams across California. He is also responsible for the operational performance, contract oversight, and financial performance of the L.A. County Medi-Cal line of business, which serves over 500,000 members.

In his more than seven years at Anthem Blue Cross, Beau has also held statewide responsibility for directing and overseeing the operations, business strategy, and alignment for special programs such as Long Term Services and Supports (LTSS), Health Homes, Whole Person Care, Palliative Care, CalAIM, and Social Determinants of Health. This has included responsibility for program performance, provider and community collaboration/engagement, behavioral health integration, clinical care management, policy development, process improvement/program enhancements, managing interdependencies and risks, and developing growth opportunities.

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in <u>https://bit.ly/BeauHennemann</u>

Beau has over nineteen years of experience in program development and implementation within Medicaid-based programs in both public and private organizations. Prior to working at Anthem, Beau served as Senior Manager of Home and Community Based Services at L.A. Care Health Plan where he oversaw the transition of IHSS and the Multipurpose Senior Services Program into managed care benefits, the development of a Care Plan Options program, and the development of collaborative relationships with community-based organizations working to assist individuals with their psycho-social needs. Beau also spent over 11 years working for the Los Angeles County IHSS Public Authority. Beau is a graduate of the University of Missouri, where he earned a Bachelor of Science in Business and Public Administration.

QHINs, QHIOs, and CIEs, Oh My! Friday, September 29



Erica Galvez Chief Executive Officer, Manifest MedEx

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MEET THE SPEAKER

Erica Galvez is the Chief Executive Officer at Manifest MedEx (MX) and has extensive experience in health information exchange and interoperability. She has been with Manifest MedEx (MX) since 2017, previously serving as the Chief Operating Officer, Chief Strategy Officer, and Chief of Staff. She has been instrumental in guiding the organization's growth and expansion while ensuring MX delivers increasing value to customers.

Prior to joining MX, she led the HIE work for Aledade, with ACOs spanning 15 states and accounting for more than \$1.5 billion in annual healthcare spending. She led efforts that tripled the company's hospital connectivity and evolved the use of health information to reduce avoidable hospitalizations and emergency department encounters.

Prior to Aledade, she led the Office of the National Coordinator for Health IT's (ONC's) Interoperability Portfolio. She also served as one of the directors of ONC's State HIE Program and as the program manager for AHIMA's State-Level HIE Consensus Project. Erica came to the HIE space through years of healthcare quality and patient safety research at The Joint Commission. She holds a master's degree from the University of Colorado Boulder and a Six Sigma Yellow Belt from the University of Wisconsin-Madison. Friday Keynote Panel: Accelerating California's Health Evolution for All **Friday, September 29**



Sandra Hernández, MD

President & Chief Executive Officer, California Health Care Foundation

MEET THE SPEAKER

Sandra R. Hernández, MD, is president and CEO of the California Health Care Foundation (CHCF). Prior to joining CHCF, Sandra was CEO of the San Francisco Foundation. She previously served as Director of Public Health for the City and County of San Francisco.

In February 2023, Sandra was appointed by Governor Gavin Newsom to serve on the state's Health Care Affordability Board. From 2018 to 2023, she served on the Covered California board of directors after having been appointed by Governor Jerry Brown. In 2019, she was also appointed by Governor Newsom to the Healthy California for All Commission. During her time at the San Francisco Foundation, she co-chaired San Francisco's Universal Healthcare Council, which designed Healthy San Francisco. It was the first time a local government in the U.S. attempted to provide healthcare for all of its constituents.

Sandra practiced at San Francisco General Hospital in the HIV/AIDS Clinic from 1984 to 2016 and was an Assistant Clinical Professor at the UCSF School of Medicine. Currently, Sandra also serves on the board of the company 23andMe.

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Sandra is a graduate of Yale University, the Tufts University School of Medicine, and the certificate program for senior executives in state and local government at Harvard University's John F. Kennedy School of Government.

QHINs, QHIOs, and CIEs, Oh My! Friday, September 29



David Horrocks, MBA, MPH, DrPH

Chief Executive Officer, New York eHealth Collaborative

MEET THE SPEAKER

David Horrocks is the CEO of the New York eHealth Collaborative, a nonprofit organization with a mission to improve healthcare and patient outcomes through implementation of the Statewide Health Information Network for New York (SHIN-NY). Previously, David was the CEO of CRISP from its launch in 2009 until 2022 and CEO of CRISP Shared Services since its inception until 2022. David holds a B.S. in Engineering from the University of Pennsylvania, an MBA. from the Wharton School of Business, and an MPH. from the Johns Hopkins Bloomberg School of Public Health, where he continues to pursue studies.

FOLLOW <u>https://bit.ly/DavidHorrocks</u> Start–Stop–Continue: Implementing the Data Exchange Framework Thursday, September 28



William Isenberg, MD

Vice President and Chief Medical & Quality Officer, Sutter Health

MEET THE SPEAKER

Dr. William Isenberg oversees the quality and safety of care provided across Sutter Health's integrated healthcare network, as well as overseeing Sutter's health equity strategy to eliminate healthcare disparities. Under Dr. Isenberg's leadership, Sutter Health has outperformed state and national averages in nearly every measure of quality, earning the organization national recognition. He and his dyad partner, Sutter's Chief Nurse Officer, also oversee acute care management and utilization management and review.

Dr. Isenberg, a board-certified obstetrician/gynecologist, is a former member and board chair of the board of the Hospital Quality Institute of California, and he co-chairs the healthcare committee of the Bay Area Council. More recently, he was selected to serve on several CMA and CHA ad hoc committees overseeing statewide COVID-19 strategies for care, testing, and vaccination.

He earned his bachelor's degree in zoology from the University of Michigan and his doctorate in experimental pathology from the University of California, San Francisco (UCSF). Following his postdoctoral years at the Gladstone Foundation for Cardiovascular Research, he earned his medical degree at UCSF, where he also completed his OB/GYN residency and subsequent NIH-supported research fellowship.

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Accelerating Data Exchange Framework Adoption: Demonstrating Value

Thursday, September 28



Linnea Koopmans, MSW

Chief Executive Officer, Local Health Plans of California

MEET THE SPEAKER

Linnea Koopmans brings many years' experience working on different aspects of the Medi-Cal program and has particular expertise in behavioral health. As LHPC's CEO, she supports the Association's local member plans as they serve California's most vulnerable populations in the state's Medi-Cal managed care program. In coming to LHPC, Linnea brought a wealth of knowledge and experience developed by working on different aspects of Medi-Cal. Previously, she worked for the County Behavioral Health Directors Association as the organization's expert on California's Medi-Cal waivers and supported county policy and legislative behavioral health priorities. She also worked for the Los Angeles County Department of Mental Health on ACA implementation and began her career in housing and homelessness.

FOLLOW <u>https://bit.ly/LinneaKoopmans</u>

Health Data Programs at HCAI Thursday, September 28



Elizabeth Landsberg

Director, CA Department of Health Care Access and Information

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MEET THE SPEAKER

Elizabeth A. Landsberg was appointed Director of the Department of Health Care Access and Information (HCAI) by Governor Gavin Newsom in December 2020. Previously, Elizabeth was a Deputy Director at the Department of Managed Health Care (DMHC) where she oversaw the Help Center program that assists consumers and providers with healthcare complaints.

Before joining the DMHC, Elizabeth was an advocate for healthcare consumers in the nonprofit realm for more than 16 years. She was the Director of Policy Advocacy for the Western Center on Law & Poverty, where she focused on health reform implementation, Medi-Cal, Covered California, and other issues affecting low-income Californians.

Prior to joining the Western Center on Law & Poverty, Elizabeth was the Supervising Attorney for the Health Rights Hotline at Legal Services of Northern California. In her role there, she identified systemic policy issues and advocated for needed change.

Elizabeth was the Ruth Chance Law Fellow at Equal Rights Advocates and served as a law clerk to Federal District Court Judge Martha Vázquez. She earned her law degree from the University of California at Berkeley where she was the Editor-in-Chief of the Berkeley Women's Law Journal. She holds a bachelor's degree in history from Pomona College. Start–Stop–Continue: Implementing the Data Exchange Framework Thursday, September 28



Timi Leslie Founder & President, BluePath Health Connecting for Better Health

MEET THE SPEAKER

Timi Leslie is President of BluePath Health and has over 30 years of experience in the healthcare industry advising organizations on business strategy, technology innovation, partner relations, product management, and system implementation.

She works with a wide variety of clients to improve clinical information sharing and apply new insights. Timi regularly leads government and board-level initiatives focused on health IT strategy, financing, population and community health, electronic health record (EHR), and health information exchange (HIE).

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in <u>https://bit.ly/Timi_Leslie</u>

The First Steps in the Last Mile **Thursday, September 28**



Johanna Liu, PharmD

President & Chief Executive Officer, San Francisco Community Clinic Consortium

MEET THE SPEAKER

Johanna Liu is the President and CEO of the San Francisco Community Clinic Consortium. She specializes in managed care, quality, and healthcare strategy for health systems and health plans with experience in Medicare and Medi-Cal. Dr. Liu earned her MBA from the Haas School of Business at the University of California, Berkeley and is a PharmD graduate of the University of the Pacific. She is a Fellow of the California Health Care Foundation Leadership Program. Her interest in advocacy has led her to serve on the California Department of Health Care Services (DHCS), Global Medi-Cal Drug Use Review Board, California DHCS CalAIM Implementation Advisory Group, San Francisco Health Plan Governing Board, and Board of Trustees for the California Pharmacists Association.

FOLLOW in <u>https://bit.ly/JohannaLiu</u>

The First Steps in the Last Mile **Thursday, September 28**



Larry Loo, MPH Chief Executive Officer, Chinese Community Health Plan

MEET THE SPEAKER

Larry Loo is a managed care executive with over 30 years' experience in a wide variety of healthcare organizations. He has a long history of bringing complex initiatives into reality by fostering collaboration and creatively breaking down traditional barriers to build enduring programs. Many of the programs he helped develop in several health plans are still in place today. He has also served in industry advisory roles and has been an occasional conference presenter.

Larry rejoined Chinese Community Health Plan (CCHP) as the CEO in January of 2022. Prior to that, he served as the CFO for the San Francisco Health Service System. Prior to that, he held a variety of senior leadership roles at CCHP and Chinese Hospital in San Francisco (COO, interim CEO and CIO, respectively). Before that, he worked up and down the West Coast in roles that included the startup CEO for Puget Sound Health Partners and senior management roles with The Regence Group (now Cambia Health Solutions), Premera Blue Cross, Group Health Cooperative, and Kaiser Permanente.

FOLLOW https://bit.ly/LarryLoo Larry is a San Francisco native, born at Chinese Hospital. He is a graduate of Lowell High School and has an MPH in Health Policy & Management from Columbia University and a B.S. in Nutritional Biochemistry from Cornell University.

Patient-Centered Perspectives Thursday, September 28



Kristine McCoy, MD, MPH Senior Consultant,

Stewards of Change

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MEET THE SPEAKER

Dr. Kristine McCoy is a practicing family physician and consultant on the intersection between medical care and social services. Continuing her focus on whole person care for children, she is currently supporting the federal Administration for Children and Families' Interoperability Initiative, the Colorado Community Response Initiative, and the Connecticut Integrated Care for Kids Initiative. Through the Stewards of Change Institute, she is collaborating with HIMSS Government Affairs, the California Health Care Foundation, and several communities around the country on creating mechanisms for informed, computable consent to share information between health and social services, enabling whole person coordinated care.

She is the named subject matter expert for the HL7 Human and Social Services Workgroup and an advisor to software startup Open City Labs.

Dr. McCoy previously served as Senior Visiting Scholar at the American Academy of Family Physicians' Robert Graham Center for Policy Studies. Her scholarship there looked at the intersection of medical care with other early childhood systems. This built off her experiences as Co-Principal Investigator for New Jersey's Integrated Care for Kids cooperative agreement with CMMI, which aims to ensure that high-risk Medicaid enrolled children receive a coordinated suite of "Core Child Services" in order to thrive and avoid out of home placement. As technology lead, she created the blueprint for a modular software suite to enable distributed community care coordination. She concurrently served as Clinical Director for the Greater Newark Regional Health Hub, tasked with creating a population health strategy for the Newark, New Jersey region based on a regional HIE and access to Medicaid claims.

Executive roles have included serving as the Chair of the VNA Children and Family Health Institute, the Executive Director of the VNACJ Community Health Center, Inc., and the Founding Director of the Hawaii Island Family Medicine Residency and Hawaii Health Systems Primary Care Training Program. She started her career as the Child and Adolescent Coordinator and Health Economics Research Associate for the Office of the Assistant Secretary for Health, Office of Disease Prevention and Health Promotion, U.S. Department of Health and Human Services.

Dr. McCoy obtained her undergraduate and medical degrees at Stanford University and her MPH at UCLA.

Patient-Centered Perspectives Thursday, September 28



Deven McGraw, JD, MPH

Lead, Data Stewardship and Data Sharing, Invitae

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https://bit.ly/DevenMcGraw

MEET THE SPEAKER

Deven McGraw is the lead for Data Stewardship and Data Sharing at Invitae, a clinical genetic medicine company. Previously, she co-founded and served as Chief Regulatory Officer for Ciitizen, a platform for patients to gather and manage their health information, prior to its acquisition by Invitae in 2021. From 2015 to 2017, she directed U.S. health privacy and security as Deputy Director, Health Information Privacy at the HHS Office for Civil Rights and Chief Privacy Officer (Acting) of the Office of the National Coordinator for Health IT. She was recently appointed by the U.S. Government Accountability Office to serve a three-year term on the Health Information Technology Advisory Committee. Widely recognized for her expertise in health privacy, she directed the Health Privacy Project at the Center for Democracy and Technology for six years, testifying before Congress on health privacy issues on multiple occasions and leading the privacy and security policy work for the HITECH Health IT Policy Committee. She also is currently serving on the Data and Surveillance Workgroup of the CDC's Advisory Committee to the Director on CDC's Data Modernization and is on the board of Manifest MedEx, the largest health information exchange in California. She previously was the Chief Operating Officer of the National Partnership for Women and Families, and, before joining federal government service, advised health industry clients on HIPAA compliance and data governance while a partner at Manatt, Phelps & Phillips, LLP. Deven graduated magna cum laude from Georgetown University Law Center and has a Master of Public Health from Johns Hopkins University.

Opening Keynotes: Views from D.C. and Sacramento Thursday, September 28



Marko Mijic, MPP

Undersecretary, California Health and Human Services Agency

MEET THE SPEAKER

Marko Mijic serves as the Undersecretary at the California Health & Human Services Agency. In this role, Marko oversees 12 departments and five offices, which includes over 34,000 employees and a total annual budget of approximately \$200 billion.

As Undersecretary, Marko leads all policy development and implementation and manages the day-to-day operations of the Agency. He is focused on streamlining government and improving operational efficiency; expanding access to health and human services; building an equitable recovery from the pandemic; integrating health, behavioral health, and social services to promote whole-person care; and improving the delivery of services for older Californians and people with disabilities.

Prior to being appointed as the Undersecretary by Governor Gavin Newsom, Marko served as Deputy Secretary for Program and Fiscal Affairs since 2019 and as Assistant Secretary since 2015. Marko also served as Acting Director of the California Office of Statewide Health Planning and Development from 2020 to 2021.

FOLLOW https://bit.ly/MarkoMijic

Prior to joining the California Health and Human Services Agency, Marko worked at the American Heart Association and the U.S. Department of Health and Human Services in Washington, DC. He earned his B.S. degree from the University of Utah in Salt Lake City and his MPP degree from the American University School of Public Affairs in Washington, DC. The Final Frontier: Modernizing Behavioral Health, Substance Use Disorder, and Social Services Data Sharing

Friday, September 29



Amie Miller, PsyD

Executive Director, California Mental Health Services Authority

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MEET THE SPEAKER

Dr. Amie Miller is the Executive Director of California Mental Health Services Authority (CalMHSA), where she leads the organization's initiatives to help county behavioral health departments increase Californians' access to the best care possible when they need it.

CalMHSA is a state government entity that works to advance the public behavioral health system by creating technical solutions, operational innovations, training, and statewide prevention campaigns for counties. Dr. Miller has been instrumental in CalMHSA's development of the electronic health record system for 23 counties; the first statewide Medi-Cal Peer Support Specialist certification program; training and guidance for county compliance with the state's California Advancing and Innovating Medi-Cal initiative; and statewide public awareness campaigns focused on decreasing stigma and expanding mental wellness.

Previously, she served as Behavioral Health Director for Monterey County, where she realigned efforts to better serve the area's highest poverty zones, collaborated with local schools to increase the number of individuals served, redesigned fiscal models, expanded the number of Crisis Intervention Trained law enforcement officers, and enhanced clinical practices.

Prior to that, Dr. Miller served the County of Monterey for nearly a decade as a therapist and quality improvement coordinator. Dr. Miller is a licensed marriage and family therapist and holds a Doctor of Psychology degree.

Accelerating Data Exchange Framework Adoption: Demonstrating Value

Thursday, September 28



Dana Moore, MPH

Deputy Director, Chief Data Officer, State Registrar, Center for Health Statistics and Informatics, CA Department of Public Health

FOLLOW

(in) <u>https://bit.ly/DanaMoore</u>

MEET THE SPEAKER

Dana Moore is the Deputy Director of the Center for Health Statistics and Informatics at the California Department of Public Health (CDPH), as well as the State Registrar and Chief Data Officer for the department.

Dana has built a career in California's public health system over the past 19 years, working in both state and local public health departments. Most recently, Dana held multiple positions at the CDPH from 2010 to 2019, including Assistant Deputy Director for Data Operations, Assistant Deputy Director for the Office of Health Equity, Tribal Liaison, Health Systems Strategist for the Fusion Center for Strategic Development and External Relations, and Emergency Planning Analyst for the Emergency Preparedness Office. She was Senior Health Program Planner at the San Francisco Department of Public Health from 2008 to 2010 and Health Program Supervisor for the Yolo County Health Department from 2004 to 2008. Dana got her start in public health working for the National Health Service (NHS) in the Central London Regional Office. Her concentration was on Tuberculosis (TB) and Multi-Drug Resistant TB (MDR-TB) infection control, focusing on reducing incidence and prevalence of TB and MDR-TB by addressing social determinants of health.

Dana received her Bachelor of Science in BioPsychology and Cultural Anthropology from the University of California, Davis and Master of Public Health Policy and Management from the University of California, Berkeley. She is also a Certified Public Health Professional.

QHINs, QHIOs, and CIEs, Oh My! Friday, September 29



Jay Nakashima Executive Director,

eHealth Exchange

MEET THE SPEAKER

Jay Nakashima leads the eHealth Exchange, the nation's largest health information network which operates in all 50 states. Incubated by the U.S. Department of Health and Human Services as an ONC initiative, the eHealth Exchange is now an independent nonprofit health technology firm dedicated to the public good.

After years in leadership roles at providers, payers, and health IT vendors, Jay now focuses on improving interoperability to improve patient care.

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in <u>https://bit.ly/JayNakashima</u>

The Data Exchange Framework Update and Road Map Thursday, September 28



John Ohanian

Director, Center for Data Insights and Innovation (CDII) Office

Chief Data Officer, California Health and Human Services (CalHHS) Agency

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in <u>https://bit.ly/JohnOhanian</u>

MEET THE SPEAKER

John Ohanian is the Director of the Center for Data Insights and Innovation (CDII) Office and the Chief Data Officer for the California Health and Human Services (CalHHS) Agency. He is responsible for overseeing all facets of CDII and for providing governance and development of CalHHS data-sharing efforts. Using his passion for startup organizations and serving others, leverages his extensive background in finance, health and social services, complex problemsolving, and nonprofit management to firmly establish the CDII Office and to provide strategic, data-driven insight to CalHHS leadership.

As the Director of CDII, John is focused on aligning methods to collect better quality data with diversity, equity, inclusion, and accessibility factors to help ensure equitable distribution of resources and services to all communities in California. John also serves as the lead for the CalHHS Data Exchange Framework (DxF), where the mission is for every healthcare provider to gain access to all the information they need to treat the whole person quickly and safely; and for healthcare, behavioral health, and social services agencies to connect with each other to more comprehensively care for the lives and well-being of every Californian.

John received his bachelor's degree from the University of San Diego in Business Administration and has a certification in Strategic Perspectives in Nonprofit Management from Harvard Business School Executive Education Program, and he has facilitated the course "Leadership in Crisis" for many years.

Patient-Centered Perspectives Thursday, September 28



Cary Sanders, MPP

Senior Policy Director, California Pan-Ethnic Health Network

MEET THE SPEAKER

Cary Sanders earned a Master of Public Policy from the University of California, Berkeley. Prior to joining the California Pan-Ethnic Network (CPEHN), Cary worked as a policy analyst for the California Immigrant Policy Center (CIPC) promoting pro-immigrant policies that address and respect the needs and contributions of California's diverse immigrant communities and their families. She has also worked as Assistant Policy Director for SEIU United Health Care Workers West representing more than 150,000 healthcare workers in California and as Policy Director for the Services, Immigrant Rights, and Education Network (SIREN) in San Jose. Cary is proficient in Spanish after having lived and worked in Guatemala.

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Patient-Centered Perspectives Thursday, September 28



Lisa Santora

Deputy Public Health Officer, County of Marin, Department of Health and Human Services

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in <u>https://bit.ly/LisaSantora</u>

MEET THE SPEAKER

Lisa M. Santora is the Deputy Public Health Officer for Marin County. Prior to this role, she was the Chief Medical Officer for the Beach Cities Health District. Lisa has worked in federally-qualified health centers across the country. Start–Stop–Continue: Implementing the Data Exchange Framework Thursday, September 28



Tom Schwaninger, MBA

Senior Executive Advisor, Digital Interoperability, L.A. Care Health Plan

MEET THE SPEAKER

Tom Schwaninger is the Senior Executive Digital Advisor at L.A. Care Health Plan, where he previously served as Chief Information Officer for more than seven years. Tom is currently focused on driving transformational change for L.A. Care, its members, and its provider community by advancing and leveraging the power of healthcare data interoperability. He is responsible for leading L.A. Care's enterprisewide interoperability strategy. He also serves on the board of LANES, the regional Health Information Exchange for Los Angeles County.

Tom has been in CIO roles for most of his career across a number of industries with a focus on healthcare, insurance, and financial services. He has successfully developed and implemented global IT strategies, delivering business value across various industries, including financial services, insurance, healthcare, biotech/pharma, nonprofits, distribution, manufacturing, and supply chain management. He earned a Bachelor of Science in Computer Science from Purdue University and a Master of Business Administration from Stanford University.

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Public Health is Health For All: Supporting Public Health with Health Information Exchange Friday, September 29



Eric Sergienko, MD, MPH

County Health Officer, Mariposa County Health & Human Services Agency

President-Elect, California Conference of Local Health Officers

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in <u>https://bit.ly/EricSergienko</u>

MEET THE SPEAKER

Eric Sergienko is currently the Health Officer, as well as Lead for the Director's Action Working Group (DAWG), Mariposa County Health & Human Services Agency (HHSA).

As the Health Officer, he provides expertise in all areas of public health. As the DAWG, he coordinates across HHSA programs and ensures data-driven decision making. Because of the 4.5 million visitors coming to Yosemite National Park within Mariposa County, Dr. Sergienko also ensures close working relations with state and federal health officials.

In addition to his work with the county, Dr. Sergienko provides technical expertise to the World Health Organization Emergency Operations Center Network. He was one of the authors of the Framework for a Public Health Emergency Operations Centre.

Dr. Sergienko retired from the Navy in 2016. His last role was as the Department of Defense (DoD) Liaison to the Centers for Disease Control and Prevention (CDC). In this position, he coordinated DoD and CDC activities including responses to Ebola, MERS, and Zika. He was also involved in the development of Incident Management training for CDC staff and DoD Public Health Emergency Management training.

He earned a bachelor's degree with honors from Oregon State University and his medical degree from the Uniformed Services University of the Health Sciences. He has a Master's of Public Health from the University of Massachusetts – Amherst. In addition, he completed a residency in Emergency Medicine at Naval Medical Center Portsmouth and the CDC's Epidemic Intelligence Service (EIS) fellowship. He is board certified in Emergency Medicine.

Accelerating Data Exchange Framework Adoption: Demonstrating Value

Thursday, September 28



Sristi Sharma, MD, MPH

Informatics Medical Consultant with the Enterprise Data and Information Management Program (EDIM), California Department of Health Care Services

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in <u>https://bit.ly/SristiSharma</u>

MEET THE SPEAKER

Sristi Sharma, MD, MPH, is the Informatics Medical Consultant with the Enterprise Data and Information Management Program (EDIM) in the California Department of Health Care Services (DHCS).

In this role, she works across the Health Information Management, Data Analytics, and Program Data Reporting Divisions within EDIM to build capacity and provide clinical and technical expertise and informatics support to bridge the gap between medicine and technology. Additionally, she works with DHCS's internal and external stakeholders, including CA Health and Human Services (CalHHS) to ensure that reliable data and information are available in a secure manner to fulfill DHCS's mission of providing millions of Californians with access to affordable, integrated, and high-quality data-driven healthcare.

Dr. Sharma is a Board Certified Physician in general preventive medicine and public health. She has completed her MD in India, an MPH at Johns Hopkins Bloomberg School of Public Health, and a Global Health Fellowship at Harvard Medical School. Throughout her career, she has used her expertise to guide national and international governments and large healthcare systems to expand access to care through digital health data and policies, including telehealth. In her current role, apart from guiding world-class data scientists on the impact of analytics and reporting on clinical outcomes and population health, she uses her knowledge of data management, clinical informatics, interoperability rule, and health information exchanges to translate complex information for stakeholders who are looking to improve healthcare data exchange in a trusted, secure and compliant manner.

The First Steps in the Last Mile **Thursday, September 28**



Melora Simon, MPH

Associate Director, People-Centered Care, California Health Care Foundation

MEET THE SPEAKER

Melora Simon, MPH, is an Associate Director at the California Health Care Foundation (CHCF). She serves a leadership role in the foundation's People-Centered Care team, ensuring the organization's effectiveness and impact within the CalAIM program and other transformational Medi-Cal initiatives that look to catalyze more responsive, equitable, and integrated services for Californians with low incomes. Prior to joining CHCF, Melora worked as an independent consultant providing strategic planning, project management, meeting facilitation, and organizational support to healthcare organizations. She has previously held positions with the Purchaser Business Group on Health, Health Plan of San Mateo, Stanford Clinical Excellence Research Center, and McKinsey & Company.

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The Final Frontier: Modernizing Behavioral Health, Substance Use Disorder, and Social Services Data Sharing

Friday, September 29



Neil Solomon, MD

Co-founder, Chief Strategist, Chief Medical Officer, MedZed

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in <u>https://bit.ly/NeilSolomon</u>

MEET THE SPEAKER

Neil A. Solomon is Chief Medical Officer of MedZed, a leading organization in the field of home-based care for high-need, high-cost individuals. He is responsible for identifying opportunities to spread and refine the care model across markets and populations. He continues to care for patients and mentor MedZed clinicians on the company's unique house calls platform.

MedZed currently provides several service offerings for its health plan clients, including Enhanced Care Management, Health Homes, and related social service programs; its hallmark technology-enabled team-based home care program that combines medical and social services; and a Palliative Care program.

Dr. Solomon previously held physician leadership positions at Kaiser Permanente, Health Net, and Blue Shield of California. At Health Net, he launched the company's commercial ACO program, led the Quality Department, ran the Regional Medical Directors, and oversaw Medical Policy. During his tenure at Kaiser, he co-founded the Care Management Institute, Kaiser's internal think tank and development shop related to clinical innovation and population health.

Earlier in his career, Dr. Solomon founded and led NAS Consulting, a California-based consultancy that provided coaching and support to riskbearing provider organizations on topics such as Pay for Performance, implementation of EHRs, and physician leadership. During his tenure there, he led several California-wide clinical initiatives including the PBGH Breakthroughs in Chronic Care, the IHA P4P Training Series, and the State Diabetes Plan. He co-chaired the California Quality Collaborative and sat on the boards of Cal Hospital Compare, the California Practice Transformation Initiative Advisory Board, and Essential Access Health.

Throughout his leadership and management work, Dr. Solomon has continued to practice Internal Medicine in primary care, urgent care, hospitalist and SNFist care, and now on the MedZed telemedicine platform.

Dr. Solomon completed his undergraduate and medical school studies at Yale, his medical residency at the University of Pennsylvania, and RWJ Clinical Scholars training at Stanford.

Accelerating Data Exchange Framework Adoption: Demonstrating Value

Thursday, September 28



S. Monica Soni, MD

Chief Medical Officer and Chief Deputy Executive Director, Covered California

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MEET THE SPEAKER

Dr. S. Monica Soni is the Chief Medical Officer and a Chief Deputy Executive Director at Covered California, leading the organization's Health Equity and Quality Transformation division. In this capacity, she is responsible for health equity, healthcare strategy, medical policy, and other clinical operations to continuously improve not only the health services provided through Covered California's contracted health plans, but also California's delivery system. She is a board-certified internal medicine physician with more than a decade of experience working in both inpatient and outpatient settings and continues to see patients. She is an Associate Professor within the UCLA Department of Medicine and the Charles R. Drew University Department of Internal Medicine, where she is committed to residency diversification and pipeline development.

Prior to joining Covered California, Dr. Soni served as Associate Chief Medical Officer within Evolent Health focused on the delivery of high-quality, costeffective specialty care for the over 16 million supported Medicaid lives across the United States. During her time at the organization, she played a critical role in clinical informatics, provider engagement, value-based strategies, and innovation.

Dr. Soni also served as the Director of Specialty Care for the Los Angeles County Department of Health Services, the second-largest municipal health system in the United States. There she ensured the delivery of timely and equitable specialty care across four hospitals, 20 ambulatory care clinics, the correctional health system and more than 200 community partners. She also worked as the Director of Continuity Care for Martin Luther King, Jr. Outpatient Center, where she led primary care, urgent care, and transitions of care.

A graduate of Harvard College, Dr. Soni graduated cum laude with a bachelor's degree in Anthropology. She received her medical degree from Harvard Medical School and completed her residency in internal medicine at the University of California, San Francisco with a focus in primary care. In addition, Dr. Soni was a fellow in the California Health Care Foundation Leadership Program and the Carol Emmott Foundation Fellowship. She is currently a board member for Mercy Housing California, a leading affordable housing organization, and she previously served as a commissioner for the Los Angeles County Hospital and Health Care Delivery Commission.

Opening Keynotes: Views from D.C. and Sacramento Thursday, September 28



Micky Tripathi, PhD, MPP

National Coordinator for Health Information Technology, Office of the National Coordinator for Health Information Technology

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MEET THE SPEAKER

Micky Tripathi is the National Coordinator for Health Information Technology at the U.S. Department of Health and Human Services, where he leads the formulation of the federal health IT strategy and coordinates federal health IT policies, standards, programs, and investments.

Dr. Tripathi has over 20 years of experience across the health IT landscape. He most recently served as Chief Alliance Officer for Arcadia, a healthcare data and software company focused on population health management and value-based care; the project manager of the Argonaut Project, an industry collaboration to accelerate the adoption of FHIR; and a board member of HL7, the Sequoia Project, the CommonWell Health Alliance, and the CARIN Alliance.

Dr. Tripathi served as the President and Chief Executive Officer of the Massachusetts eHealth Collaborative (MAeHC), a nonprofit health IT advisory and clinical data analytics company. He was also the founding President and CEO of the Indiana Health Information Exchange, a statewide HIE partnered with the Regenstrief Institute, an Executive Advisor to investment firm LRVHealth, and a Fellow at the Berkman-Klein Center for Internet and Society at Harvard University.

He holds a PhD in political science from the Massachusetts Institute of Technology, a Master of Public Policy from Harvard University, and an AB in political science from Vassar College. Prior to receiving his PhD, he was a Presidential Management Fellow and a senior operations research analyst in the Office of the Secretary of Defense in Washington, DC, for which he received the Secretary of Defense Meritorious Civilian Service Medal. The Final Frontier: Modernizing Behavioral Health, Substance Use Disorder, and Social Services Data Sharing

Friday, September 29



Paula Wilhelm,

Assistant Deputy Director, Behavioral Health California Department of Health Care Services

MEET THE SPEAKER

Paula Wilhelm is an Assistant Deputy Director for Behavioral Health with the California Department of Health Care Services (DHCS). On behalf of DHCS, she supports policy development and implementation for an array of Medi-Cal specialty behavioral health initiatives. These include California Advancing and Innovating Medi-Cal (CalAIM) projects like Documentation Redesign and Behavioral Health Administrative Integration. Paula has been working on Medi-Cal policy since 2015.

Prior to joining DHCS, Paula was Director of Policy for the County Behavioral Health Directors Association and served as the organization's policy and advocacy lead on substance use and drug policy throughout her tenure. She has also held Medicaidfocused roles at the U.S. Department of Health and Human Services and California Association of Public Hospitals. Paula began her healthcare career providing direct client services and administrative support at community-based women's health clinics in Atlanta and San Francisco.

FOLLOW in <u>https://bit.ly/PaulaWilhelm</u> Friday Keynote Panel: Accelerating California's Health Evolution for All Friday, September 29



Jim Wood Assemblymember, 2nd Assembly District State of California

MEET THE SPEAKER

Assemblymember Jim Wood, DDS, serves the people in California's 2nd Assembly District. As chair of the Assembly Health Committee since 2016, he has pursued the goal of quality and affordable healthcare and access to healthcare for every Californian. Wood has passed legislation to better regulate prescription drug costs, pharmaceutical benefit managers, and healthcare corporations. In 2022, he introduced legislation that took on the entire healthcare profession and industry, which ultimately created the Office of Health Care Affordability. This office will collect the information needed to identify and implement enforceable cost controls. He has also spent significant time on the need to create a statewide health information exchange to improve a patient's access to equitable and quality care no matter where or when they need it.

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in https://bit.ly/AsmJimWood

The First Steps in the Last Mile **Thursday, September 28**



Leslie Witten-Rood, MA

Chief of the Office of Health Information Exchange, California Emergency Medical Services Authority

MEET THE SPEAKER

Leslie Witten-Rood, MA, currently serves as the Chief of the Office of Health Information Exchange for the California Emergency Medical Services Authority (EMSA) as the EMSA subject area expert on Health Information Exchange. Leslie is responsible for ePolst Registry and successfully delivering the Patient Unified Lookup System for Emergencies (PULSE), +EMS SAFR, and other complex projects to develop innovative statewide health information exchange solutions that integrate EMS as a critical component of the healthcare system. Leslie serves as a Board Member on the California Interoperability Committee, which governs the California Trusted Exchange Network (CTEN), and has an extensive background in grants administration, project management, legislation, public information services, data analytics, and health informatics.

FOLLOW in <u>https://bit.ly/LeslieWittenRood</u> The Final Frontier: Modernizing Behavioral Health, Substance Use Disorder, and Social Services Data Sharing

Friday, September 29



William York

President & Chief Executive Officer 211 San Diego

MEET THE SPEAKER

As the President and CEO, William York operates one of the most successful 2-1-1 providers in the nation. Joining 211 San Diego in 2007, William has dedicated his focus and leadership to developing strong teams to manage the many operational hubs of 211 San Diego, as well as the region's Community Information Exchange. Overseeing 300 staff, William guides and directs multiple teams to meet the organization's mission and goals. Under William's leadership and vision, these teams built and launched the first-ever Community Information Exchange to bridge health and social services to address social determinants of health and improve upstream impacts.

William's stewardship of the Community Information Exchange has gained national recognition for social and technological innovation, including establishing cross-sector collaboration, community partnership, engagement, and interoperability among human, health, and social service providers. William was appointed to the 2021-22 California Health and Human Services Agency (CHHSA) Stakeholder Advisory Group. 211 San Diego recently adopted a subsidiary relationship with the local HIE, known as San Diego Health Connect.

William is a current board member of the California Association of Nonprofits (CalNonprofits), a statewide membership organization that brings nonprofits together to advocate for the communities they serve. He is a past member of the board of directors of Oasis, a nonprofit focused on the aging population, the San Diego Veterans Coalition, and the Zero8Hundred. He is also a past member of the Truman National Security Project Advisory Board. William was recognized in 2015 as the San Diego Veteran of the Year by California State Assemblymember Toni Atkins and by the San Diego Veterans Museum and Memorial Center.

Patient-Centered Perspectives Thursday, September 28



Anwar Zoueihid

Vice President, Long Term Services & Supports, Partners in Care Foundation

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Anwar Zoueihid is an esteemed healthcare executive with extensive expertise in the field. Serving as the Vice President of Long-Term Services and Supports (LTSS) at Partners in Care Foundation, Anwar brings a wealth of experience and knowledge to his role. Anwar spearheads the enhancement of performance through an innovative fusion of outcome management, patient-centered services, and the cultivation of employee potential. He assumes leadership over all LTSS Care Management services at Partners, encompassing a diverse range of programs such as the Multipurpose Senior Service Program, the Home and Community-Based Alternative Waiver, the Assisted Living Waiver, the California Community Transitions Program, and the CalAIM Enhanced Care Management and Community Supports initiatives.

With a master's degree in clinical psychology, Anwar's journey at Partners commenced in 2008 as an Administrator of Direct Services. His contributions led to his selection in 2018 as a participant in the prestigious sixth cohort of the national Practice Change Leaders for Aging and Health program, supported by Atlantic Philanthropies and the John A. Hartford Foundation.

With a career spanning over two decades, he has consistently demonstrated his proficiency in healthcare administration, care management, and gerontology, contributing to improved health outcomes, reduced nursing home placements, and minimized ER utilization. His track record as a healthcare executive showcases his strategic leadership and commitment to advancing communitybased health solutions, benefiting state policymakers, medical providers, hospitals, and health systems alike. His comprehensive legislative advocacy expertise combined with his deep understanding of health and social welfare has significantly contributed to the overall advancement of California's communitybased service delivery landscape.